



DAISEY, which stands for Data Application and Integration Solutions for the Early Years, is a shared measurement system. DAISEY was designed by social scientists to help communities see the difference they are making in the lives of at-risk children, youth and families. Implementation of a shared measurement system will allow the Bureau of Family Health at the Kansas Department of Health and Environment (KDHE) and their grantees to improve data quality, track progress toward shared goals, and enhance communication and collaboration.

## Data Dictionary

This tool provides information on the data elements collected in DAISEY. Each section of this document represents a form. Each form section has information about the data elements in that form, including a definitions/descriptions, possible responses, and the purpose of each element.

This document will not provide all information necessary for preparing data for Import into DAISEY. For detailed information on Import requirements, see the Data Crosswalk.

Last Updated January 3, 2024

January 1, 2024 form changes  
are indicated in red font.

Yellow highlighted fields indicate existing fields that have been changed or moved

Green highlighted fields indicate new fields

Fields with text that is ~~striked through~~ the entire row have been removed from the form

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\*denotes forms that have new changes for  
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# Form Overview

## Forms

### Profile Forms

Caregiver (Adult) Profile

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### Encounter Forms

KDHE Program Visit Form Adult

KDHE Program Visit Form Child

KDHE Program Referral Form

### Service Forms

Becoming a Mom Service Form\*

Family Planning Service Form\*

MCH Service Form

PMI Service Form

TPTCM Service Form

### Additional Forms

Becoming a Mom Birth Outcome Card\*

Becoming a Mom Completion Survey\*

Becoming a Mom Initial Survey\*

Edinburgh

Tobacco Use Survey

PMI Birth Outcome Card

TPTCM Birth Outcome Card

KDHE One Key Question Form

ASQ: 3

ASQ-SE: 2

Client Contact Form

ASSIST

KDHE Case Notes

KDHE Goal Tracking Form

CRAFFT+N Interview

GAD-7

## Information Collected

Demographic information that is 'static', not likely to change

Demographic information that is 'static', not likely to change

Demographic information that should be verified/updated at each contact

Demographic information that should be verified/updated at each contact

Information about referrals made and appropriate follow-up

Information about services delivered during the BaM session

Information about services delivered during the Family Planning visit

Information about services delivered during the MCH visit

Information about services delivered during the PMI visit

Information about services delivered during the TPTCM visit

Birth outcome data for women completing Becoming a Mom

Survey data for Becoming a Mom participants at program completion

Survey data for Becoming a Mom participants at program initiation

Depression screening tool for prgenant and postpartum women

Smoking history information for all program participants

Birth outcome data for women in PMI program collected out of program visits

Birth outcome data for women in TPTCM program collected out of program visits

Pregnancy Intentions

Ages and Stages Questionnaire

Ages and Stages Questionnaire

Document contacts and notes

Substance Use Screener

Optional case notes form

Optional goal tracking form

Optional screening tool

Optional screening tool

|  |                         |
|--|-------------------------|
| PHQ-9                                  | Optional screening tool |
| PHQ-A                                  | Optional screening tool |
| PSC-17 Caregiver                       | Optional screening tool |
| PSC-17 Child                           | Optional screening tool |
| Social Determinants of Health Screener | Optional screening tool |

\*denotes forms that have new changes for January 1, 2024

# Instructions

This Data Dictionary is organized into sections by Form. Each Form section provides information for the categories below with each row representing one data element.

## Form Name

| Question Label                                       | Description / Definition                                    | Data Type   | Response Format   | Response Options   | System Required?   | Purpose of Question/Element   |
|--|---|---|---|--|--|---|
| The data element or question as it appears in DAISEY | A definition or description of the data element or question | The format of response options in DAISEY. May include: Drop-down list (single choice), Drop-down list (multiple choice), Date, Text, Narrative, and System Generated. | Format of response options/field in DAISEY. May include: Alphanumeric, Numeric, Text, Date (mm/dd/yyyy), Phone (555-555-5555), Dynamic. | If the data element or question includes a menu of possible responses, the possible responses are listed here. | Whether the field is required to be completed before the user can save the form. | Specific report that the data element will inform, or other purpose for including the data element or question. |

## Caregiver (Adult) Profile

| Question Label  | Description/Definition                            | Data Type                      | Response Format   | Response Options  | System Required? | Purpose of Question/Element                         |
|---|---|--------------------------------|-------------------|---|------------------|---|
| Caregiver ID  | DAISEY generated client identifier                | Text                           | Alphanumeric      |   | No               | Client Identification                               |
| Caregiver System ID   | DAISEY generated client identifier                | Auto-generated                 | Alphanumeric      |   | No               | Client Identification                               |
| Alternate ID  | Organizational client identifier                  | Text                           | Alphanumeric      |   | No               | Organizational reference                            |
| First Name  | Client First Name                                 | Text                           | Alphanumeric      |   | Yes              | Deduplication for reporting                         |
| Last Name   | Client Last Name                                  | Text                           | Alphanumeric      |   | Yes              | Deduplication for reporting                         |
| Enrollment Date   | Date Client Profile created in DAISEY             | Date                           | Date (mm/dd/yyyy) |   | No               | BG forms and narrative, FPAR, PMI & TPTCM reporting |
| Date of Birth   | Client Date of Birth                              | Date                           | Date (mm/dd/yyyy) |   | Yes              | System tracking                                     |
| What sex were you assigned at birth on your original birth certificate? | Client Sex assigned on original birth certificate | Drop-down list (single choice) | Text              | Female Male Choose not to disclose  | Yes              | FPAR, MCHBG   |
| Gender Identity   | Client's self-identified gender                   | Drop-down list (single choice) | Text              | 1,Male 2,Female 3,Female-to-Male (FTM)/Transgender Male/Trans Male 4,Male-to-Female (MTF)/Transgender Female/Trans Woman 5,Other 6,Identifies as neither exclusively male nor female 7,Choose not to disclose 8,Unknown | Yes              | FPAR 2.0  |

## Caregiver (Adult) Profile

| Question Label               | Description/Definition   | Data Type                        | Response Format | Response Options  | System Required? | Purpose of Question/Element        |
|------------------------------|--|----------------------------------|-----------------|---|------------------|------------------------------------|
| Race - Select all that apply | Client Race  | Drop-down list (multiple choice) | Text            | White Black or African American American Indian or Alaska Native Asian Native Hawaiian or Other Pacific Islander Unknown/Not Reported | Yes              | MCHBG, FPAR, PMI & TPTCM reporting |
| Ethnicity - Select one       | Client Ethnicity   | Drop-down list (single choice)   | Text            | Hispanic or Latino Not Hispanic or Latino Not Reported  | Yes              | MCHBG, FPAR, PMI & TPTCM reporting |
| Primary Language             | Client's primary language (self-report)  | Drop-down list (single choice)   | Text            | English Spanish Other   | Yes              | MCHBG and FP narrative             |
| Specify:                     | Client's primary language if Other selected in previous question   | Text                             | Text            |   | No               | Tied to question above             |
| Limited English Proficiency? | Whether the client has a limited ability to read, write, speak or understand English (client does not understand services and information provided in English) | Drop-down list (single choice)   | Text            | Yes No Unknown/Not Reported   | Yes              | FPAR                               |
| Sexual Orientation           | Client's sexual orientation  | Drop-down list (single choice)   | Text            | 1,Bisexual 2,Lesbian, gay, or homosexual 3,Straight or heterosexual 4,Other, Something else 5,Unknown 6,Asked, but unknown            | No               | FPAR 2.0                           |



## Caregiver (Adult) Profile

| Question Label                              | Description/Definition   | Data Type                      | Response Format | Response Options | System Required? | Purpose of Question/Element    |
|---|--|--------------------------------|-----------------|------------------|------------------|--------------------------------|
| Is this the primary caregiver of the child? | Designates the 'primary' adult client involved in services. Defaults to 'yes' on new profiles. | Drop-down list (single choice) | Text            | Yes No           | Yes              | Creates link to family members |
| If No, Select Primary Caregiver             |  | Hidden                         | Text            |                  | No               |                                |

FPAR Family Planning Annual Report (Required to maintain FP funding) (Federal)  
 MCHBG MCH Block Grant (Title V Annual Application and Report required for annual funding) (Federal)  
 PMI Pregnancy Maintenance Initiative (Report to Legislature Pursuant to KSA 65-1, 159a) (State)  
 TPTCM Teen Pregnancy Targeted Case Management Report to the Legislature & Medicaid (State)  
 FP Family Planning (Title X Annual Application and Report required for annual funding) (Federal)

## KDHE Program Visit Form - Adult

| Question Label                | Description/Definition  | Data Type                      | Response Format      | Response Options   | System Required? | Purpose of Question/Element                                    |
|-------------------------------|---|--------------------------------|----------------------|--|------------------|--|
| Which caregiver was involved? | Name of the client receiving services documented in this form           | Drop-down list (single choice) | Dynamic Caregiver    | <i>Options will include all associated caregivers</i>          | Yes              | Link activity form to client                                   |
| Date of Activity              | Date client received services documented on this form                   | Date                           | Date (mm/dd/yyyy)    |  | Yes              | Document date client received services                         |
| Agency / Clinic               | Agency or clinic where client received services documented on this form | Narrative                      | Text                 |  | No               |  |
| Client Address:               | Client's current street address   | Narrative                      | Text                 |  | No               | client tracking  |
| City                          | Client's current city of residence                                      | Text                           | Alphanumeric         |  | No               | client tracking  |
| Zip code                      | Client's current zip code   | Text                           | Alphanumeric         |  | Yes              | target populations and poor outcomes/surveillance and tracking |
| County of Residence           | Client's current county of residence                                    | Drop-down list (single choice) | Text                 | <i>List of Kansas Counties plus an option for Out of State</i> | Yes              | target populations and poor outcomes/surveillance and tracking |
| Phone Number                  | Client's current phone number   | Text                           | Phone (555-555-5555) |  | No               | client tracking  |
| Email:                        | Client's current email address  | Text                           | Text                 |  | No               | client tracking  |

# KDHE Program Visit Form - Adult

| Question Label              | Description/Definition                  | Data Type                        | Response Format | Response Options  | System Required? | Purpose of Question/Element                                      |
|-----------------------------|---|----------------------------------|-----------------|---|------------------|--|
| Preferred Method of Contact | Client's preferred method(s) of contact | Drop-down list (multiple choice) | Text            | Phone Call Text Email Mail Do Not Contact   | No               | client tracking  |
| Program                     | Program client participated in          | Drop-down list (single choice)   | Text            | Becoming a Mom Family Planning Maternal Child Health (MCH/M&I) Pregnancy Maintenance (PMI) Teen Pregnancy (TPTCM) | Yes              | BG forms & narrative, FPAR & FP narrative, PMI & TPTCM reporting |

## KDHE Program Visit Form - Adult

| Question Label   | Description/Definition  | Data Type                      | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|--|---|--------------------------------|-----------------|---|------------------|-----------------------------|
| Do you want to talk about contraception or pregnancy prevention during your visit today? | Branches from response of "Family Planning" to the "Program" question | Drop-down list (single choice) | Text            | 1,I'm here for something else 2,This question does not apply to me 3,I prefer not to answer 4,I'm already using contraception 5,I'm unsure or don't want to use contraception 6,I'm hoping to become pregnant in the near future 7,Yes 8,No - I do not want to talk about contraception today because I am here for something else 9,No - This question does not apply to me/I prefer not to answer 10,No - I am already using contraception 11,No - I am unsure or don't want to use contraception 12,No - I am hoping to become pregnant in the near future | No               | FPAR 2.0                    |

## KDHE Program Visit Form - Adult

| Question Label   | Description/Definition  | Data Type                      | Response Format | Response Options  | System Required? | Purpose of Question/Element                        |
|--|---|--------------------------------|-----------------|---|------------------|--|
| Primary Healthcare Coverage                                | Client's primary type of healthcare coverage  | Drop-down list (single choice) | Text            | None/Self Pay Private Insurance TRICARE KanCare/Medicaid CHIP (Formerly HealthWave) Medicare (client is on disability) Unknown/Not Reported | Yes              | BG form and narrative, FPAR, PMI & TPTCM reporting |
| Secondary Healthcare Coverage                              | Client's secondary type of healthcare coverage, if applicable   | Drop-down list (single choice) | Text            | None Private Insurance TRICARE KanCare/Medicaid CHIP (Formerly HealthWave) Medicare (client is on disability) Unknown/Not Reported          | Yes              | BG form and narrative, FPAR, PMI & TPTCM reporting |
| Has the client had a well visit during the last 12 months? | Indicates whether the client had a well visit within the last 12 months with any provider, not just with this program | Drop-down list (single choice) | Text            | Yes No Client is unsure Appointment is scheduled  | Yes              | MCHBG Measure                                      |

## KDHE Program Visit Form - Adult

| Question Label  | Description/Definition   | Data Type                      | Response Format | Response Options | System Required? | Purpose of Question/Element                                      |
|---|--|--------------------------------|-----------------|------------------|------------------|--|
| Does the client have a special health care need or disability?            | Indicates whether the client has a medical diagnosis or requires care beyond general preventive care   | Drop-down list (single choice) | Text            | Yes No           | Yes              | Client tracking, Caregiver health project, SHCN program referral |
| Does the client care for any children who have special health care needs? | Indicates whether the client cares for a child who has a medical diagnosis or requires care beyond general preventive care   | Drop-down list (single choice) | Text            | Yes No           | Yes              | Client tracking, Caregiver health project, SHCN program referral |
| Household Size (number of people living in the household)                 | Total number of individuals living in the client's household   | Text                           | Numeric         |                  | Yes              | BG forms & narrative, FPAR (poverty level requirements)          |
| Annual Household Income   | Client's reported or estimated annual income for all individuals living in the household, from all income sources. <i>Note: if the client has no information about income or refuses to provide their income information, enter '999999'</i> | Text                           | Numeric         |                  | Yes              | BG forms & narrative, FPAR (poverty level requirements)          |

## KDHE Program Visit Form - Adult

| Question Label          | Description/Definition   | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element                             |
|-------------------------|--|--------------------------------|-----------------|--|------------------|---|
| Annual Household Income | Client's reported or estimated annual income for all individuals living in the household, from all income sources. | Drop-down list (single choice) | Text            | Less than \$10000   \$10000 to \$14999   \$15000 to \$19999   \$20000 to \$24999   \$25000 to \$34999   \$35000 to 49999   \$50000 or more   Don't Know   Refused        | Yes              | BG forms & narrative, FPAR (poverty level requirements) |
| Education Level         | Highest level of education obtained by client  | Drop-down list (single choice) | Text            | <12 Years   High School Diploma or GED   Vocational Certification/License   College-No Degree   Associates Degree   Bachelor Degree or higher   Client refused to answer | Yes              | PMI & TPTCM reporting                                   |
| Current Student         | Indicates whether the client is a current student  | Drop-down list (single choice) | Text            | Yes   No   Client refused to answer  | Yes              | PMI & TPTCM reporting                                   |
| Employment              | Client's current employment status   | Drop-down list (single choice) | Text            | Unemployed   Occasional/Seasonal Employment   Part-Time   Full-Time   Client refused to answer   | Yes              | PMI & TPTCM reporting                                   |
| Marital Status          | Client's current marital status  | Drop-down list (single choice) | Text            | Single   Married   Separated   Divorced   Widowed   Client refused to answer   | Yes              | PMI & TPTCM reporting                                   |

## KDHE Program Visit Form - Adult

| Question Label  | Description/Definition                                   | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element   |
|---|--|--------------------------------|-----------------|--|------------------|---|
| Health Care Enrollment Assistance - ACA                                   | Marketplace  | Drop-down list (single choice) | Text            | On-site assistance Off-site assistance Did not provide assistance                          | Yes              |   |
| Health Care Enrollment Assistance - Medicaid                              | KanCare/Medicaid   | Drop-down list (single choice) | Text            | On-site assistance Off-site assistance Did not provide assistance                          | Yes              |   |
| Health Care Enrollment Assistance - Third party                           | Private Insurance  | Drop-down list (single choice) | Text            | On-site assistance Off-site assistance Did not provide assistance                          | Yes              |   |
| Visit In-Person or Virtual?   | Determines whether visit occurred in person or remotely. | Drop-down list (single choice) | Text            | 1,In person 2,Virtual, phone call only 3,Virtual, video chat (Skype, Zoom, FaceTime, etc.) | No               | KDHE will use this to assess data trends and comparisons between in-person client encounters and remote client encounters for the duration of the COVID-19 pandemic and possibly beyond |
| Would you (and/or your partner) like to become pregnant in the next year? | Denotes pregnancy intention (moved from Service forms)   | Drop-down list (single choice) | Text            | 1,Yes 0,No 2,Client is Unsure 3,Client is okay either way 4,Client is currently pregnant   | Yes              |   |
| In the past year, how often have you used:                                |  | Explanation                    | Text            |  | No               | NIDA Quick Screen   |



## KDHE Program Visit Form - Adult

| Question Label   | Description/Definition   | Data Type                      | Response Format | Response Options  | System Required? | Purpose of Question/Element          |
|--|--|--------------------------------|-----------------|---|------------------|--------------------------------------|
| Alcohol (For men, 5 or more drinks a day. For women, 4 or more drinks a day)?  |  | Drop-down list (single choice) | Text            | 0, Never   1, Once or Twice   2, Monthly   3, Weekly   4, Daily or Almost Daily | Yes              | NIDA Quick Screen                    |
| Tobacco, Nicotine, and/or Vaping Products?   |  | Drop-down list (single choice) | Text            | 0, Never   1, Once or Twice   2, Monthly   3, Weekly   4, Daily or Almost Daily | Yes              | NIDA Quick Screen                    |
| Prescription Drugs for Non-Medical Reasons?  |  | Drop-down list (single choice) | Text            | 0, Never   1, Once or Twice   2, Monthly   3, Weekly   4, Daily or Almost Daily | Yes              | NIDA Quick Screen                    |
| Illegal Drugs?   |  | Drop-down list (single choice) | Text            | 0, Never   1, Once or Twice   2, Monthly   3, Weekly   4, Daily or Almost Daily | Yes              | NIDA Quick Screen                    |
| If you are currently pregnant, how often have you used the following substances since you found out that you are pregnant: | Branches from response of "4, Client is currently pregnant" to "Would you (and/or your partner) like to become pregnant in the next year?" | Explanation                    | Text            |   | No               | NIDA Quick Screen/<br>Becoming a Mom |

## KDHE Program Visit Form - Adult

| Question Label   | Description/Definition  | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element       |
|--|---|--------------------------------|-----------------|--|------------------|-----------------------------------|
| Alcohol (since learning of pregnancy)?                                   | Branches from response of "4,Client is currently pregnant" to "Would you (and/or your partner) like to become pregnant in the next year?" | Drop-down list (single choice) | Text            | 1,I am using alcohol more 2,My alcohol use is about the same 3,I have reduced the amount or frequency of alcohol use 4,I have stopped using alcohol 5,I have never used alcohol  | No               | NIDA Quick Screen/ Becoming a Mom |
| Tobacco, Nicotine, and/or Vaping Products (since learning of pregnancy)? | Branches from response of "4,Client is currently pregnant" to "Would you (and/or your partner) like to become pregnant in the next year?" | Drop-down list (single choice) | Text            | 1,I am using tobacco, nicotine, and/or vaping more 2,My tobacco, nicotine, and/or vaping use is about the same 3,I have reduced the amount or frequency of tobacco, nicotine, and/or vaping use 4,I have stopped using tobacco, nicotine, and/or vaping products 5,I have never used tobacco, nicotine, and/or vaping products | No               | NIDA Quick Screen/ Becoming a Mom |

## KDHE Program Visit Form - Adult

| Question Label  | Description/Definition  | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element          |
|---|---|--------------------------------|-----------------|--|------------------|--------------------------------------|
| Prescription Drugs for Non-Medical Reasons (since learning of pregnancy)?                                   | Branches from response of "4,Client is currently pregnant" to "Would you (and/or your partner) like to become pregnant in the next year?" | Drop-down list (single choice) | Text            | 1,I am using prescription drugs more 2,My prescription drug use is about the same 3,I have reduced the amount or frequency of prescription drug use 4,I have stopped using prescription drugs 5,I have never used prescription drugs | No               | NIDA Quick Screen/<br>Becoming a Mom |
| Illegal Drugs (since learning of pregnancy)?  | Branches from response of "4,Client is currently pregnant" to "Would you (and/or your partner) like to become pregnant in the next year?" | Drop-down list (single choice) | Text            | 1,I am using illegal drugs more 2,My illegal drug use is about the same 3,I have reduced the amount or frequency of illegal drug use 4,I have stopped using illegal drugs 5,I have never used illegal drugs                          | No               | NIDA Quick Screen/<br>Becoming a Mom |
| Does anyone in the household smoke or use vaping devices containing tobacco, nicotine, or other substances? | Whether anyone living in the same home as the client smokes cigarettes, cigars, cigarillos, etc.  | Drop-down list (single choice) | Text            | Yes No   | Yes              | MCHBG measure,<br>HSHV/CIF report    |

## KDHE Program Visit Form - Adult

| Question Label   | Description/Definition | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element   |
|--|------------------------|--------------------------------|-----------------|--|------------------|---|
| Over the last 2 weeks, how often have you been bothered by the following problems? |                        | Explanation                    | Text            |  | No               | Validated depression (PHQ-2) and anxiety (GAD-2) pre-screen questions |
| Little interest or pleasure in doing things.                                       |                        | Drop-down list (single choice) | Text            | 0,Not at all 1,Several days 2,More than half the days 3,Nearly every day | Yes              | Validated depression (PHQ-2) and anxiety (GAD-2) pre-screen questions |
| Feeling down, depressed, or hopeless.  |                        | Drop-down list (single choice) | Text            | 0,Not at all 1,Several days 2,More than half the days 3,Nearly every day | Yes              | Validated depression (PHQ-2) and anxiety (GAD-2) pre-screen questions |
| Feeling nervous, anxious, or on edge.  |                        | Drop-down list (single choice) | Text            | 0,Not at all 1,Several days 2,More than half the days 3,Nearly every day | Yes              | Validated depression (PHQ-2) and anxiety (GAD-2) pre-screen questions |
| Not being able to stop or control worrying.  |                        | Drop-down list (single choice) | Text            | 0,Not at all 1,Several days 2,More than half the days 3,Nearly every day | Yes              | Validated depression (PHQ-2) and anxiety (GAD-2) pre-screen questions |

## KDHE Program Visit Form - Adult

| Question Label  | Description/Definition  | Data Type | Response Format | Response Options  | System Required? | Purpose of Question/Element         |
|---|---|-----------|-----------------|---|------------------|-------------------------------------|
| If this is a Family Planning Visit is the visit confidential?<br><i>Note: This question appears in the form of an overlay when a user clicks 'save' or 'submit'</i> | Denotes whether this program visit is confidential. <i>Note: This applies to Family Planning visits ONLY all other programs including BaM, MCH, TPTCM, and PMI should click Not Confidential.</i> | Text      | Text            | Confidential (Restricted)/Not Confidential (Unrestricted) | Yes              | FP requires based on client request |

FPAR Family Planning Annual Report (Required to maintain FP funding) (Federal)  
 BG or MCHBG MCH Block Grant (Title V Annual Application and Report required for annual funding) (Federal)  
 PMI Pregnancy Maintenance Initiative (Report to Legislature Pursuant to KSA 65-1, 159a) (State)  
 TPTCM Teen Pregnancy Targeted Case Management Report to the Legislature & Medicaid (State)  
 FP Family Planning (Title X Annual Application and Report required for annual funding) (Federal)

# Child Profile

| Question Label               | Description/Definition   | Data Type                        | Response Format   | Response Options  | System Required? | Purpose of Question/Element                         |
|------------------------------|--|----------------------------------|-------------------|---|------------------|---|
| Child ID                     | DAISEY generated client identifier                               | Text                             | Alphanumeric      |   | No               | Client Identification                               |
| Alternate ID                 | Organizational client identifier                                 | Text                             | Alphanumeric      |   | No               | Organizational reference                            |
| First Name                   | Client First Name  | Text                             | Alphanumeric      |   | Yes              | deduplication for reporting                         |
| Last Name                    | Client Last Name   | Text                             | Alphanumeric      |   | Yes              | deduplication for reporting                         |
| Active Status                | LEAVE BLANK. This field not used by KDHE Family Health Grantees. | Drop-down list (single choice)   | Text              | Active   Inactive   | No               | NOT Required. Leave blank.                          |
| Enrollment Date              | Date Client Profile created in DAISEY                            | Date                             | Date (mm/dd/yyyy) |   | No               | system tracking                                     |
| Date of Birth                | Client Date of Birth   | Date                             | Date (mm/dd/yyyy) |   | Yes              | BG forms and narrative, FPAR, PMI & TPTCM reporting |
| Sex - Select one             | Client Sex   | Drop-down list (single choice)   | Text              | Female   Male   | Yes              | BG narrative  |
| Race - Select all that apply | Client Race  | Drop-down list (multiple choice) | Text              | White   Black or African American   American Indian or Alaska Native   Asian   Native Hawaiian or Other Pacific Islander   Unknown/Not Reported | Yes              | BG forms, PMI & TPTCM reporting                     |

# Child Profile

| Question Label               | Description/Definition   | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element                    |
|------------------------------|--|--------------------------------|-----------------|--|------------------|--|
| Ethnicity - Select one       | Client Ethnicity   | Drop-down list (single choice) | Text            | Hispanic or Latino   Not Hispanic or Latino   Not Reported | Yes              | BG forms, PMI & TPTCM reporting                |
| Primary Language             | Client's primary language (self-report)  | Drop-down list (single choice) | Text            | English   Spanish   Other                                  | Yes              | BG narrative                                   |
| Specify:                     | Client's primary language if Other selected in previous question, or indicate if non-verbal  | Text                           | Text            |  | No               | Tied to question above                         |
| Limited English Proficiency? | Whether the client has a limited ability to read, write, speak or understand English (client does not understand services and information provided in English) | Drop-down list (single choice) | Text            | Yes   No   Unknown/Not Reported                            | Yes              | BG narrative                                   |
| Primary Caregiver ID         | Name of primary adult client associated to this child client   | Text                           | Alphanumeric    |  | No               | Identification of associated Primary Caregiver |
| Primary Caregiver System ID  |  | Text                           | Numeric         |  | No               | Identification of associated Primary Caregiver |

- FPAR                      Family Planning Annual Report (Required to maintain FP funding) (Federal)
- MCHBG                 MCH Block Grant (Title V Annual Application and Report required for annual funding) (Federal)
- PMI                      Pregnancy Maintenance Initiative (Report to Legislature Pursuant to KSA 65-1, 159a) (State)
- TPTCM                 Teen Pregnancy Targeted Case Management Report to the Legislature & Medicaid (State)

# Child Profile

| Question Label | Description/Definition  | Data Type | Response Format | Response Options | System Required? | Purpose of Question/Element |
|----------------|---|-----------|-----------------|------------------|------------------|-----------------------------|
| FP             | Family Planning (Title X Annual Application and Report required for annual funding) (Federal) |           |                 |                  |                  |                             |



## KDHE Program Visit Form - Infant / Child / Adolescent

| Question Label              | Description/Definition  | Data Type                        | Response Format      | Response Options   | System Required? | Purpose of Question/Element                                    |
|-----------------------------|---|----------------------------------|----------------------|--|------------------|--|
| Which child was involved?   | Name of the client receiving services documented in this form           | Drop-down list (single choice)   | Dynamic Child        | <i>Options will include all associated children</i>            | Yes              | Link activity form to client                                   |
| Date of Activity            | Date client received services documented on this form                   | Date                             | Date (mm/dd/yyyy)    |  | Yes              | Document date client received services                         |
| Agency / Clinic             | Agency or clinic where client received services documented on this form | Narrative                        | Text                 |  | No               |  |
| Client Address:             | Client's current street address   | Narrative                        | Text                 |  | No               | client tracking  |
| City                        | Client's current city of residence                                      | Text                             | Alphanumeric         |  | No               | client tracking  |
| Zip code                    | Client's current zip code   | Text                             | Alphanumeric         |  | Yes              | target populations and poor outcomes/surveillance and tracking |
| County of Residence         | Client's current county of residence                                    | Drop-down list (single choice)   | Text                 | <i>List of Kansas Counties plus an option for Out of State</i> | Yes              | target populations and poor outcomes/surveillance and tracking |
| Phone Number                | Client's parent/caregiver's current phone number                        | Text                             | Phone (555-555-5555) |  | No               | client tracking  |
| E-Mail:                     | Client's parent/caregiver's current email address                       | Text                             | Text                 |  | No               | client tracking  |
| Preferred Method of Contact | Client's parent/caregiver's preferred method(s) of contact              | Drop-down list (multiple choice) | Text                 | Phone<br>Call Text Email Mail Do Not Contact                   | No               | client tracking  |

## KDHE Program Visit Form - Infant / Child / Adolescent

| Question Label   | Description/Definition  | Data Type                      | Response Format | Response Options  | System Required? | Purpose of Question/Element   |
|--|---|--------------------------------|-----------------|---|------------------|---|
| Program  | Program client participated in during current visit   | Drop-down list (single choice) | Text            | Maternal Child Health (MCH/M&I)   | Yes              | MCHBG forms & narrative, FPAR & FP narrative, PMI & TPTCM reporting |
| Primary Healthcare Coverage                                | Client's primary type of healthcare coverage  | Drop-down list (single choice) | Text            | None/Self Pay Private Insurance TRICARE KanCare/Medicaid CHIP (Formerly HealthWave) Medicare (client is on disability) Unknown/Not Reported | Yes              | MCHBG form and narrative, FPAR, PMI & TPTCM reporting               |
| Secondary Healthcare Coverage                              | Client's secondary type of healthcare coverage, if applicable   | Drop-down list (single choice) | Text            | None Private Insurance TRICARE KanCare/Medicaid CHIP (Formerly HealthWave) Medicare (client is on disability) Unknown/Not Reported          | Yes              | MCHBG form and narrative, FPAR, PMI & TPTCM reporting               |
| Has the client had a well visit during the last 12 months? | Indicates whether the client had a well visit within the last 12 months with any provider, not just with this program | Drop-down list (single choice) | Text            | Yes No Client is unsure   | Yes              | MCHBG Measure   |

## KDHE Program Visit Form - Infant / Child / Adolescent

| Question Label  | Description/Definition  | Data Type                      | Response Format | Response Options | System Required? | Purpose of Question/Element                                |
|---|---|--------------------------------|-----------------|------------------|------------------|--|
| Medical Home  | Indicates whether the client has a medical home: 1) a usual source of sick and well care, 2) a personal doctor or nurse, 3) effective cross-system care coordination, 4) patient and family-centered care, and 5) assistance in getting needed referrals. | Drop-down list (single choice) | Text            | Yes No           | Yes              | MCHBG narrative  |
| Provider / Clinic Name:                                   | *BRANCHES FROM: "Medical Home"*<br>Client's medical home provider name  | Text                           | Text            |                  | No               | Tied to question above                                     |
| Does this child have special health care needs?           | Indicates whether the child has a medical diagnosis or requires care beyond general preventive care   | Drop-down list (single choice) | Text            | Yes No           | Yes              | MCHBG Forms  |
| Household Size (number of people living in the household) | Total number of individuals living in the client's household  | Text                           | Numeric         |                  | Yes              | MCHBG forms & narrative, FPAR (poverty level requirements) |

## KDHE Program Visit Form - Infant / Child / Adolescent

| Question Label              | Description/Definition   | Data Type                      | Response Format | Response Options  | System Required? | Purpose of Question/Element   |
|-----------------------------|--|--------------------------------|-----------------|---|------------------|---|
| Annual Household Income     | Client's reported or estimated annual income for all individuals living in the household, from all income sources. <i>Note: if the client has no information about income or refuses to provide their income information, enter '999999'</i> | Text                           | Numeric         |   | Yes              | MCHBG forms & narrative, FPAR (poverty level requirements)  |
| Annual Household Income     | Client's reported or estimated annual income for all individuals living in the household, from all income sources.   | Drop-down list (single choice) | Text            | Less than \$10000 \$10000 to \$14999 \$15000 to \$19999 \$20000 to \$24999 \$25000 to \$34999 \$35000 to 49999 \$50000 or more Don't Know Refused | Yes              | BG forms & narrative, FPAR (poverty level requirements)   |
| Visit In-Person or Virtual? | Determines whether visit occurred in person or remotely.   | Drop-down list (single choice) | Text            | 1,In person 2,Virtual, phone call only 3,Virtual, video chat (Skype, Zoom, FaceTime, etc.)  | No               | KDHE will use this to assess data trends and comparisons between in-person client encounters and remote client encounters for the duration of the COVID-19 pandemic and possibly beyond |

FPAR Family Planning Annual Report (Required to maintain FP funding) (Federal)  
 MCHBG MCH Block Grant (Title V Annual Application and Report required for annual funding) (Federal)  
 PMI Pregnancy Maintenance Initiative (Report to Legislature Pursuant to KSA 65-1, 159a) (State)

# KDHE Program Visit Form - Infant / Child / Adolescent

| Question Label | Description/Definition  | Data Type | Response Format | Response Options | System Required? | Purpose of Question/Element |
|----------------|---|-----------|-----------------|------------------|------------------|-----------------------------|
| TPTCM          | Teen Pregnancy Targeted Case Management Report to the Legislature & Medicaid (State)          |           |                 |                  |                  |                             |
| FP             | Family Planning (Title X Annual Application and Report required for annual funding) (Federal) |           |                 |                  |                  |                             |

## KDHE Program Referral Form

| Question Label                          | Description/Definition  | Data Type                      | Response Format   | Response Options                                      | System Required? | Purpose of Question/Element  |
|---|---|--------------------------------|-------------------|---|------------------|--|
| Referrals for Caregiver/Adult or Child? | Indicates whether an adult/caregiver client or a child client were referred for services documented on this form  | Drop-down list (single choice) | Text              | Caregiver/Adult Child                                 | Yes              | Allows the option of indicating either an adult/caregiver or child for the referrals |
| Which caregiver was involved?           | *BRANCHES FROM: "Referrals for Caregiver/Adult or Child?"*<br>Name of the caregiver/adult client receiving services documented in this form if applicable. NOTE: you must either select the name of the adult/caregiver OR the child involved in the referral | Drop-down list (single choice) | Dynamic Caregiver | <i>Options will include all associated caregivers</i> | No               | Document which adult/caregiver in the family the referral was for                    |
| Which child was involved?               | *BRANCHES FROM: "Referrals for Caregiver/Adult or Child?"*<br>Name of the child client receiving services documented in this form if applicable. NOTE: you must either select the name of the adult/caregiver OR the child involved in the referral           | Drop-down list (single choice) | Dynamic Child     | <i>Options will include all associated children</i>   | No               | Document which child in the family the referral was for                              |
| Date of Activity                        | Date of referrals documented on this form   | Date                           | Date (mm/dd/yyyy) |   | Yes              | Document date referrals were made  |

## KDHE Program Referral Form

| Question Label                        | Description/Definition  | Data Type                      | Response Format | Response Options  | System Required? | Purpose of Question/Element                         |
|---------------------------------------|---|--------------------------------|-----------------|---|------------------|---|
| Program                               | Program originating the form  | Drop-down list (single choice) | Text            | Becoming a Mom   Family Planning   Maternal Child Health (MCH/M&I)   Pregnancy Maintenance (PMI)   Teen Pregnancy (TPTCM)                           | Yes              | MCHBG & FP narrative, PMI and TPTCM state reporting |
| Child Protection referral             | Indicates whether a child abuse/neglect report was made to DCF                                  | Drop-down list (single choice) | Text            | Yes   No  | No               | MCHBG & FP narrative, PMI state report              |
| Child Protection Referral completed?  | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the referral for child protection  | Drop-down list (single choice) | Text            | No   Yes- Client Accepted Services   Yes- Client Declined Services   Yes- Child Protective Services Case Not Opened   Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative, PMI state report              |
| Domestic Violence referral            | Indicates whether a referral was made regarding domestic violence                               | Drop-down list (single choice) | Text            | Yes   No  | No               | MCHBG & FP narrative                                |
| Domestic Violence Referral completed? | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the referral for domestic violence | Drop-down list (single choice) | Text            | No   Yes- Client Accepted Services   Yes- Client Declined Services   Yes- Client Lost to Follow Up  | No               | MCHBG & FP narrative                                |

## KDHE Program Referral Form

| Question Label                                     | Description/Definition   | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|--|--|--------------------------------|-----------------|--|------------------|-----------------------------|
| Rape/Sexual Assault referral                       | Indicates whether a referral was made regarding rape/sexual assault                                      | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG & FP narrative        |
| Rape\Sexual Assault Referral completed?            | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the referral regarding rape/sexual assault. | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative        |
| Suicide Prevention referral                        | Indicates whether a referral was made regarding suicide prevention                                       | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG & FP narrative        |
| Suicide Prevention Referral completed?             | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the suicide prevention referral             | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative        |
| Early Childhood Services (Headstart, PAT) referral | Indicates whether a referral was made to Early Childhood Services  | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative             |
| Early Childhood Services Referral completed?       | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the Early Childhood Services referral       | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative        |



## KDHE Program Referral Form

| Question Label                                  | Description/Definition   | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element                       |
|---|--|--------------------------------|-----------------|--|------------------|---|
| GED/High School Completion referral             | *BRANCHES FROM: Preceding field*<br>Indicates whether a referral was made regarding GED / High School Completion | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG & FP narrative, PMI & TPTCM state reporting |
| GED/High School Completion Referral completed?  | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the GED/High School Completion referral             | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative                              |
| Parenting Education/Support referral            | Indicates whether a referral was made for parenting education or support services                                | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative, PMI & TPTCM state reporting      |
| Parenting Education/Support Referral completed? | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the Parenting Education/Support referral            | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative                              |
| Pregnancy Education referral                    | *BRANCHES FROM: Preceding field*<br>Indicates whether a referral was made for pregnancy education                | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative, PMI & TPTCM state reporting      |
| Pregnancy Education Referral completed?         | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the Pregnancy Education referral                    | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative                              |

## KDHE Program Referral Form

| Question Label  | Description/Definition  | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|---|---|--------------------------------|-----------------|--|------------------|-----------------------------|
| Alcohol/Substance Abuse referral completed?<br>*Moved from Support Services / Systems Section | Indicates whether a referral was made for alcohol or substance abuse services                                 | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG & FP narrative        |
| Alcohol/Substance Abuse referral completed?<br>*Moved from Support Services / Systems Section | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the alcohol or substance abuse services referral | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative        |
| Breastfeeding referral  | Indicates whether a referral was made regarding breastfeeding   | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative             |
| Breastfeeding referral completed?   | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the breastfeeding referral                       | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG narrative             |
| Cancer Treatment/Diagnosis referral   | Indicates whether a referral was made regarding a cancer diagnosis or for cancer treatment                    | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG & FP narrative        |
| Cancer Treatment/Diagnosis referral completed?  | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the cancer treatment/diagnosis referral          | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative        |

## KDHE Program Referral Form

| Question Label   | Description/Definition   | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|--|--|--------------------------------|-----------------|--|------------------|-----------------------------|
| Dental Services referral                               | Indicates whether a referral was made for dental services  | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative             |
| Dental referral completed?                             | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the referral for dental services                | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG narrative             |
| Developmental Assessment/Screening referral            | Indicates whether a referral was made for a developmental assessment or screening                            | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative             |
| Developmental Assessment/Screening referral completed? | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the developmental assessment/screening referral | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG narrative             |
| Diabetes Management referral                           | Indicates whether a referral was made regarding diabetes management  | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative             |
| Diabetes Management referral completed?                | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the diabetes management referral                | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG narrative             |

## KDHE Program Referral Form

| Question Label   | Description/Definition  | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|--|---|--------------------------------|-----------------|--|------------------|-----------------------------|
| Early Childhood Intervention (Part C, Tiny-K) referral | Indicates whether a referral was made for early childhood intervention services                                     | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative             |
| Early Childhood Intervention referral completed?       | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the referral for early childhood intervention services | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG narrative             |
| Abnormal PAP Test Follow-up referral                   | Indicates whether a referral was made for abnormal PAP test follow-up   | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative, FPAR       |
| Abnormal PAP Test Follow-up referral completed?        | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the abnormal PAP test follow-up referral               | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG narrative, FPAR       |
| Clinical Breast Exam Follow-up referral                | Indicates whether a referral was made regarding follow up to a clinical breast exam                                 | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative, FPAR       |
| Clinical Breast Exam Follow-up referral completed?     | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the clinical breast exam follow-up referral            | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG narrative, FPAR       |

## KDHE Program Referral Form

| Question Label                    | Description/Definition   | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|-----------------------------------|--|--------------------------------|-----------------|--|------------------|-----------------------------|
| Hearing referral                  | Indicates whether a referral was made for hearing services                                       | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative             |
| Hearing referral completed?       | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the hearing service referral        | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG narrative             |
| HIV Treatment referral            | Indicates whether a referral was made for HIV treatment services                                 | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative, FPAR       |
| HIV Treatment referral completed? | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the HIV treatment services referral | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG narrative, FPAR       |
| Immunizations referral            | Indicates whether a referral was made for immunization(s)  | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative             |
| Immunization referral completed?  | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the immunization referral           | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG narrative             |

## KDHE Program Referral Form

| Question Label                             | Description/Definition  | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|--|---|--------------------------------|-----------------|--|------------------|-----------------------------|
| MCH/HSHV referral                          | Indicates whether a referral for MCH services was made by other programs                | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative             |
| MCH/HSHV referral completed?               | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the MCH referral           | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG narrative             |
| Mental Health referral                     | Indicates whether a referral was made for Mental Health                                 | Drop-down list (single choice) | Text            | Yes No   | No               |                             |
| Mental Health referral completed?          | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the Mental Health referral | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               |                             |
| Out of County MCH/HSHV referral            | Indicates whether a referral was made for Out of County MCH/HSHV services               | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative             |
| Out of County MCH/HSHV referral completed? | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the out/HSHV referral      | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG narrative             |
| Prenatal Care or Education referral        | Indicates whether a referral was made regarding Prenatal Care or Education              | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG & FP narrative        |

## KDHE Program Referral Form

| Question Label  | Description/Definition  | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element                  |
|---|---|--------------------------------|-----------------|--|------------------|--|
| Prenatal Care or Education referral completed?          | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the Prenatal Care or Education referral            | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative                         |
| Postpartum Care or Education referral                   | Indicates whether a referral was made regarding Postpartum Care or Education                                    | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG & FP narrative                         |
| Postpartum Care or Education referral completed?        | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the Postpartum Care or Education referral          | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG narrative                              |
| Reproductive Health/Family Planning referral            | Indicates whether a referral for reproductive health/Family Planning services was made by other programs        | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative, PMI & TPTCM state reporting |
| Reproductive Health/Family Planning referral completed? | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the reproductive health / Family Planning referral | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG narrative, PMI & TPTCM state reporting |
| Smoking Cessation: Kansas Tobacco Quitline referral     | Indicates whether a referral was made to Kansas Tobacco Quitline  | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG measure                                |

## KDHE Program Referral Form

| Question Label   | Description/Definition  | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|--|---|--------------------------------|-----------------|--|------------------|-----------------------------|
| Kansas Tobacco Quitline referral completed?  | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the Kansas Tobacco Quitline referral | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG measure               |
| Smoking Cessation: Baby & Me Tobacco Free referral   | Indicates whether a referral was made to Baby & Me Tobacco Free referral                          | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG measure               |
| Baby & Me Tobacco Free referral completed?   | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the Baby & Me Tobacco Free referral  | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG measure               |
| Smoking Cessation: Smoking Cessation and Reduction in Pregnancy Treatment (SCRIPT™) referral | Indicates whether a referral was made to SCRIPT™  | Drop-down list (single choice) | Text            | Yes No   | No               |                             |
| SCRIPT™ referral completed?  | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the SCRIPT referral                  | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               |                             |
| Smoking Cessation: Other Program referral  | Indicates whether a referral was made to Other smoking cessation program                          | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG measure               |



## KDHE Program Referral Form

| Question Label   | Description/Definition  | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|--|---|--------------------------------|-----------------|--|------------------|-----------------------------|
| Other Smoking Cessation Program referral completed?        | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the Other smoking cessation program referral               | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG measure               |
| KDHE Special Health Care Needs Program referral            | Indicates whether a referral was made to the KDHE special health care needs program                                     | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative             |
| KDHE Special Health Care Needs Program referral completed? | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the referral to the KDHE special health care needs program | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG narrative             |
| Speech/Language referral                                   | Indicates whether a referral was made regarding speech/language services  | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative             |
| Speech/Language referral completed?                        | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the speech services referral                               | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG narrative             |
| Vision referral  | Indicates whether a referral was made regarding vision services   | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative             |

## KDHE Program Referral Form

| Question Label                        | Description/Definition  | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|---------------------------------------|---|--------------------------------|-----------------|--|------------------|-----------------------------|
| Vision referral completed?            | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the vision services referral   | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up         | No               | MCHBG narrative             |
| Weight Management referral            | Indicates whether a referral was made regarding weight management                           | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative             |
| Weight Management referral completed? | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the weight management referral | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up         | No               | MCHBG narrative             |
| Well Woman Visit referral             | Indicates whether a referral was made regarding a well woman visit                          | Drop-down list (single choice) | Text            | 1,Yes 0,No   | No               | MCHBG narrative             |
| Well Woman Visit referral completed?  | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the well woman visit referral  | Drop-down list (single choice) | Text            | 0,No 1,Yes- Client Accepted Services 2,Yes- Client Declined Services 3,Yes- Client Lost to Follow Up | No               | MCHBG narrative             |
| WIC Referral                          | Indicates whether a referral was made to WIC  | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative             |

## KDHE Program Referral Form

| Question Label                         | Description/Definition   | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|--|--|--------------------------------|-----------------|--|------------------|-----------------------------|
| WIC referral completed?                | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the WIC referral                        | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG narrative             |
| Other Medical referral                 | Indicates whether a referral was made for other medical services                                     | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG & FP narrative        |
| Other Medical referral completed?      | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the referral for other medical services | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative        |
| Cash Assistance referral               | Indicates whether a referral was made for cash assistance services                                   | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative             |
| Cash Assistance referral completed?    | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the referral for cash assistance        | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative        |
| Child Care Subsidy referral            | Indicates whether a referral was made for Child Care Subsidy services                                | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative             |
| Child Care Subsidy referral completed? | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the referral for child care subsidy     | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative        |

## KDHE Program Referral Form

| Question Label                                 | Description/Definition   | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|--|--|--------------------------------|-----------------|--|------------------|-----------------------------|
| Employment Resources referral                  | Indicates whether a referral was made for employment resources                                       | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative             |
| Employment referral completed?                 | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the referral for employment             | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative        |
| Food/Food Stamps (not WIC) referral            | Indicates whether a referral was made for food or food stamps (not WIC)                              | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative             |
| Food/Food Stamps (not WIC) referral completed? | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the referral for other Food/Food Stamps | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative        |
| Health Care Coverage referral                  | Indicates whether a referral was made regarding health care coverage                                 | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG & FP narrative        |
| Health Care Coverage referral completed?       | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the health care coverage referral       | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative        |

## KDHE Program Referral Form

| Question Label                          | Description/Definition  | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element                  |
|---|---|--------------------------------|-----------------|--|------------------|--|
| Adoption Counseling referral            | Indicates whether a referral was made for adoption counseling services                            | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG & FP narrative                         |
| Adoption Counseling referral completed? | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the referral for adoption counseling | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative                         |
| Child Care referral                     | Indicates whether a referral was made for child care services                                     | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative                              |
| Child Care referral completed?          | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the referral for child care          | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative                         |
| Clothing referral                       | Indicates whether a referral was made regarding clothing services                                 | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative                              |
| Clothing referral completed?            | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the referral for clothing            | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative                         |
| Fatherhood Initiatives referral         | Indicates whether a referral was made regarding fatherhood initiatives.                           | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative, PMI & TPTCM state reporting |

## KDHE Program Referral Form

| Question Label                           | Description/Definition   | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element                  |
|--|--|--------------------------------|-----------------|--|------------------|--|
| Fatherhood referral completed?           | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the referral for fatherhood initiatives | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative                         |
| Housing referral                         | Indicates whether a referral was made regarding housing services                                     | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative                              |
| Housing referral completed?              | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the referral for housing                | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative                         |
| Immigration Services referral            | Indicates whether a referral was made regarding immigration services.                                | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative, PMI & TPTCM state reporting |
| Immigration Services referral completed? | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the referral for immigration services   | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative                         |
| Legal Assistance referral                | Indicates whether a referral was made for legal assistance   | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG narrative                              |

## KDHE Program Referral Form

| Question Label                           | Description/Definition   | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element                                       |
|--|--|--------------------------------|-----------------|--|------------------|---|
| Legal Assistance referral completed?     | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the referral for legal assistance     | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up         | No               | MCHBG & FP narrative  |
| Transportation referral                  | Indicates whether a referral was made for transportation   | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG & FP narrative, PMI & TPTCM reporting, program coordination |
| Transportation referral completed?       | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the referral for transportation       | Drop-down list (single choice) | Text            | 0,No 1,Yes- Client Accepted Services 2,Yes- Client Declined Services 3,Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative  |
| Utilities Assistance referral            | Indicates whether a referral was made for utilities assistance                                     | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG & FP narrative, PMI & TPTCM reporting, program coordination |
| Utilities Assistance referral completed? | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the referral for utilities assistance | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up         | No               | MCHBG & FP narrative  |

## KDHE Program Referral Form

| Question Label                     | Description/Definition   | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element                                       |
|------------------------------------|--|--------------------------------|-----------------|--|------------------|---|
| Youth Services referral            | Indicates whether a referral was made for youth services                                     | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG & FP narrative, PMI & TPTCM reporting, program coordination |
| Youth Services referral completed? | *BRANCHES FROM: Preceding field*<br>Indicates the outcome of the referral for youth services | Drop-down list (single choice) | Text            | No Yes- Client Accepted Services Yes- Client Declined Services Yes- Client Lost to Follow Up | No               | MCHBG & FP narrative  |
| Other referral                     | Indicates whether a referral was made that does not fit one of the categories on this form   | Drop-down list (single choice) | Text            | Yes No   | No               | MCHBG & FP narrative, PMI & TPTCM reporting, program coordination |
| Specify Other referral:            | Type of referral made if Other is selected on the previous question                          | Text                           | Text            |  | No               | Tied to question above  |



# KDHE Program Referral Form

| Question Label  | Description/Definition  | Data Type                     | Response Format | Response Options  | System Required? | Purpose of Question/Element         |
|---|---|-------------------------------|-----------------|---|------------------|-------------------------------------|
| Programs Providing Follow-up: (select all that apply)   | Please list any additional programs who provided follow-up services to this client based on their referral  | Drop-down list (multi select) | Text            | 1,Becoming a Mom   2,Family Planning   3,Maternal Child Health (MCH/M&I)   4,Pregnancy Maintenance Initiative (PMI)   5,Teen Pregnancy Targeted Case Management (TPTCM)   6,Kansas Connecting Communities (KCC) | No               |                                     |
| Comments:   | Comments on the referral(s) being made  | Narrative                     | Text            |   | No               | Narrative field as needed by users  |
| If this is a Family Planning Visit is the visit confidential?<br><i>Note: This question appears in the form of an overlay when a user clicks 'save' or 'submit'</i> | Denotes whether this program visit is confidential. <i>Note: This applies to Family Planning visits ONLY all other programs including BaM, MCH, TPTCM, and PMI should click Not Confidential.</i> | Text                          | Text            | Confidential (Restricted)/Not Confidential (Unrestricted)   | Yes              | FP requires based on client request |

\*\*Form/fields are only completed if referral(s) made and only for type(s) made.

FPAR                      Family Planning Annual Report (Required to maintain FP funding) (Federal)  
 MCHBG                    MCH Block Grant (Title V Annual Application and Report required for annual funding) (Federal)  
 PMI                        Pregnancy Maintenance Initiative (Report to Legislature Pursuant to KSA 65-1, 159a) (State)  
 TPTCM                    Teen Pregnancy Targeted Case Management Report to the Legislature & Medicaid (State)

# KDHE Program Referral Form

| Question Label | Description/Definition | Data Type | Response Format | Response Options | System Required? | Purpose of Question/Element |
|----------------|------------------------|-----------|-----------------|------------------|------------------|-----------------------------|
|----------------|------------------------|-----------|-----------------|------------------|------------------|-----------------------------|

FP      Family Planning (Title X Annual Application and Report required for annual funding) (Federal)

# Maternal Child Health Service Form

| Question Label                      | Description/Definition  | Data Type                      | Response Format    | Response Options  | System Required ? | Purpose of Question/Element                           |
|-------------------------------------|---|--------------------------------|--------------------|---|-------------------|---|
| Visit for Caregiver/Adult or Child? | Whether the visit was for the caregiver/adult or a child  | Drop-down list (single choice) | Text               | Caregiver/Adult Child   | Yes               | Associate the form to an adult or child in the family |
| Which caregiver was involved?       | *BRANCHES FROM: "Visit for Caregiver/Adult or Child?"*<br>Name of the adult client receiving services documented in this form | Drop-down list (single choice) | Dynamic Caregiver  | <i>Options will include all associated caregivers</i>   | No                | Link activity form to client                          |
| Which child was involved?           | The name if the child at the visit (if applicable)  | Drop-down list (single choice) | Dynamic Child      | <i>Options will include all associated children</i>   | No                | Link activity form to client                          |
| Date of Activity                    | Date client received services documented on this form   | Date                           | Date (mm/dd/yy yy) |   | Yes               | Document date client received services                |
| Population Served                   | Population category of client   | Drop-down list (single choice) | Text               | Prenatal/Pregnant Woman Post-Partum Woman (up to 60 days after the end of pregnancy, includes postpartum children and adolescents) Woman (22-44 years, and not pregnant or postpartum) Infant (< 1year) Child (1-11 years, and not pregnant or postpartum) Adolescent (12-22 years, and not pregnant or postpartum) | Yes               | MCHBG form and budget                                 |

# Maternal Child Health Service Form

| Question Label   | Description/Definition  | Data Type                      | Response Format | Response Options   | System Required ? | Purpose of Question/Element    |
|--|---|--------------------------------|-----------------|--|-------------------|--------------------------------|
| Were both parents present for the visit?                   | Whether both parents were present at the infant, child, prenatal/pregnant woman or post-partum woman visit. | Drop-down list (single choice) | Text            | Yes No N/A - Services for Woman or Adolescent  | Yes               | HSHV/CIF report                |
| Setting of Visit:  | Type of location where the visit took place   | Drop-down list (single choice) | Text            | Home Clinic School Hospital Other Community Setting Virtual  | Yes               | HSHV/CIF report                |
| Is this a Home Visiting Service?                           | Whether this visit is a home visit  | Drop-down list (single choice) | Text            | 0,No 1,Yes, MCH Home Visit 2,Yes, Supplemental Universal Home Visit  | Yes               | HSHV/CIF report                |
| Is this client a participant in the KS OD2A Pilot Project? | *BRANCHES FROM: Either response of "Yes" to preceding field*  | Drop-down list (single choice) | Text            | 1,Yes 0,No   | No                | KS OD2A Pilot Project with BHP |
| Provider (Staff or Medical):                               | Type of provider conducting the visit   | Drop-down list (single choice) | Text            | 1,Physician 2,Physician Assistant 3,Registered Nurse 4,APRN/CNM 10,LPN 5,Licensed Social Worker 6,Para-professional (MCH Home Visitor) 7,Registered/Licensed Dietitian 8,Dentist/Hygienist 9,Other | Yes               | HSHV/CIF report                |
| Specify:   | *BRANCHES FROM: Preceding field*<br>Other provider conducting the visit                                     | Text                           | Text            |  | No                | Tied to question above         |

# Maternal Child Health Service Form

| Question Label   | Description/Definition   | Data Type                      | Response Format | Response Options                               | System Required ? | Purpose of Question/Element          |
|--|--|--------------------------------|-----------------|--|-------------------|--------------------------------------|
| Indicate the number of client's and partner's children in the home age < 1   | Number of client's and partner's children under the age of 1 year living in the home                             | Text                           | Numeric         |  | Yes               | HSHV/CIF report                      |
| Indicate the number of client's and partner's children in the home age 1-11  | Number of client's and partner's children at least 1 year old and younger than 12 years old living in the home   | Text                           | Numeric         |  | Yes               | HSHV/CIF report                      |
| Indicate the number of client's and partner's children in the home age 12-22 | Number of client's and partner's children at least 12 years old and younger than 23 years old living in the home | Text                           | Numeric         |  | Yes               | HSHV/CIF report                      |
| Are you pregnant?  | Whether the client is pregnant   | Drop-down list (single choice) | Text            | Yes No N/A-Services for infant, child, or male | Yes               | Required to link following questions |

# Maternal Child Health Service Form

| Question Label  | Description/Definition   | Data Type                      | Response Format | Response Options   | System Required ? | Purpose of Question/Element           |
|---|--|--------------------------------|-----------------|--|-------------------|---------------------------------------|
| Initiated Prenatal Care (PNC):  | *BRANCHES FROM: "Are you pregnant?"*<br>The trimester that the pregnant client initiated prenatal care                     | Drop-down list (single choice) | Text            | 1st Trimester 2nd Trimester 3rd Trimester No PNC initiated | No                | Tied to question above                |
| Name of Provider  | *BRANCHES FROM: "Are you pregnant?"*<br>Name of the client's prenatal care provider  | Text                           | Text            |  | No                | Tied to question above                |
| Have you given birth in the last year or is this visit for an infant? | Whether the client has given birth in the last 12 months or the visit is for an infant                                     | Drop-down list (single choice) | Text            | Yes No   | Yes               | MCHBG measure, HSHV/CIF report        |
| Was it a preterm birth?   | *BRANCHES FROM: Preceding Field*   | Drop-down list (single choice) | Text            | 1,Yes 0,No   | No                | Tied to question above; MCHBG measure |
| Breastfeeding ?   | *BRANCHES FROM: Preceding Field*<br>Whether the client who gave birth within the last 12 months is currently breastfeeding | Drop-down list (single choice) | Text            | Yes Currently Breastfeeding No                             | No                | Tied to question above; MCHBG measure |

# Maternal Child Health Service Form

| Question Label                           | Description/Definition  | Data Type                      | Response Format    | Response Options   | System Required ? | Purpose of Question/Element                                    |
|--|---|--------------------------------|--------------------|--|-------------------|--|
| Infant's date of birth                   | *BRANCHES FROM: If answer to Breastfeeding Field is Yes*<br>Date infant was born  | Date                           | Date (mm/dd/yy yy) |  | No                | Tied to Breastfeeding question; MCHBG measure                  |
| Did you initiate breastfeeding at birth? | *BRANCHES FROM: If answer to Preceding Field is No*<br>Whether the client who gave birth within the last 12 months but is not currently breastfeeding initiated breastfeeding at the baby's birth | Drop-down list (single choice) | Text               | Yes No   | No                | Tied to Breastfeeding question; MCHBG measure, HSHV/CIF report |
| How long did you exclusively breastfeed? | *BRANCHES FROM: Preceding Field*<br>How long (specify weeks/months) the client who gave birth within the last 12 months but is not currently breastfeeding, exclusively breastfed her baby        | Drop-down list (single choice) | Alphanumeric       | Less than 1 month 1 month 2 months 3 months 4 months 5 months 6 months 7 months 8 months 9 months 10 months 11 months 12 months+ | No                | Tied to question above; MCHBG measure, HSHV/CIF report         |

# Maternal Child Health Service Form

| Question Label   | Description/Definition   | Data Type                      | Response Format | Response Options   | System Required ? | Purpose of Question/Element |
|--|--|--------------------------------|-----------------|--|-------------------|-----------------------------|
| Has the parent completed a child development screening tool for a child ages 9 months through 35 months, within the past year? | Whether the parent/caregiver completed a child development screening tool within the past 12 months. | Drop-down list (single choice) | Text            | Yes No Client is unsure N/A -Services for child over 4 years, adolescent, or adult | Yes               | MCHBG measure               |



# Maternal Child Health Service Form

| Question Label                               | Description/Definition                     | Data Type                        | Response Format | Response Options  | System Required ? | Purpose of Question/Element             |
|--|--|----------------------------------|-----------------|---|-------------------|---|
| Program Services<br>(Select all that apply): | Program services provided during the visit | Drop-down list (multiple choice) | Text            | Ages & Stages Questionnaire (ASQ) Adverse Childhood Experiences (ACE) Allergy Shot BP/WT/Hgb Blood/Lab Work Breastfeeding Assessment Breastfeeding Assistance/Counseling Car Seat Installation/Check Chlamydia Test Contraception Dental Developmental Screening Education Fetal Heart Tones (FHT) Glucose Tolerance Test Gonorrhea Test Hearing Screening High-risk Case Management HIV Test Immunization Injury Prevention Kan Be Healthy Lead Screening Maternal Depression Counseling MCH Breast Exam MCH Home Visit Education MCH Pap Smear Other Nursing Assessment Other Service/Screening Perinatal Mood and Anxiety Disorders PHQ-9 Pregnancy Test Prenatal/Post-Partum Nursing Assessment Sick Visit Smoking Cessation 5As/2As & R Smoking Cessation Baby & Me Tobacco Free Smoking Cessation Counseling Smoking Cessation SCRIPT Smoking Cessation Other Social Determinants of Health Screen Sports Physical STD/STI Treatment Syphilis Test Vision Screening Well Adolescent Visit Well Child Visit Well Infant Visit Well Woman Care/Annual Visit | Yes               | MCHBG report, measures; HSHV/CIF report |

# Maternal Child Health Service Form

| Question Label                  | Description/Definition   | Data Type | Response Format | Response Options | System Required ? | Purpose of Question/Element             |
|---------------------------------|--|-----------|-----------------|------------------|-------------------|---|
| Specify other service/screening | Service or screening provided if Other selected in previous question | Text      | Text            |                  | No                | MCHBG report, measures; HSHV/CIF report |

# Maternal Child Health Service Form

| Question Label  | Description/Definition                           | Data Type                         | Response Format | Response Options   | System Required ? | Purpose of Question/Element |
|---|--|-----------------------------------|-----------------|--|-------------------|-----------------------------|
| Education Provided<br>(Select all that apply.<br>Complete only if<br>education was<br>provided) | Education provided to client<br>during the visit | Check box<br>(multiple<br>choice) | Text            | Alcohol/Substance Abuse Behavioral Health<br>(Other than Perinatal Mood and Anxiety<br>Disorders) Breastfeeding Bullying Child Care<br>Resources Child development/Developmental<br>Screening Child Protection Information Car seat<br>safety/installation Continuation of<br>Education Count the Kicks Family<br>Violence Father Involvement Food<br>Assistance Health Care Coverage / Medicaid<br>Eligibility Immunizations Infant Care Injury<br>prevention/safety Labor/Childbirth Lead<br>Prevention Lifestyle risk factors/prenatal<br>exposures Maternal Warning Signs Medical<br>Home Nutrition Oral Health Parenting Perinatal<br>Mood and Anxiety Disorders Postpartum<br>care Preconception/Interconception Prenatal<br>Care Preterm Labor Reproductive Health/Family<br>Planning Safe Sleep Smoking Cessation/Second-<br>hand exposure State/local resources Suicide<br>Prevention Teen Pregnancy Prevention <br>Transition Transportation Assistance Utilities<br>Assistance Weight Management Well<br>Adolescent Well Child Well Woman WIC Other | No                | State reporting             |

# Maternal Child Health Service Form

| Question Label  | Description/Definition  | Data Type                        | Response Format | Response Options   | System Required ? | Purpose of Question/Element             |
|---|---|----------------------------------|-----------------|--|-------------------|---|
| Specify other education provided                                    | For responses of "Other" in "Education Provided"                                    | Text                             | Text            |  | No                |   |
| Was a health risk screening tool administered? Check all that apply |   | Drop-down list (multiple choice) | Text            | 1,EPDS 2,PHQ-9 3,PHQ-A 4,GAD-7 5,ASSIST 6,CRAFFT 7,AUDIT 8,DAST 9,Other 0,N/A - No screening tool administered | No                |   |
| Specify other screening tool administered:                          | Branches from answer of "Other" to "Was a health risk screening tool administered?" | Drop-down list (single choice)   | Text            |  | No                |   |
| Are any referrals needed?   | Whether the client needs to be referred for any services                            | Drop-down list (single choice)   | Text            | Yes No   | Yes               | MCHBG report, measures; HSHV/CIF report |

# Maternal Child Health Service Form

| Question Label | Description/Definition | Data Type      | Response Format | Response Options | System Required ? | Purpose of Question/Element |
|----------------|------------------------|----------------|-----------------|------------------|-------------------|-----------------------------|
| Comments       |                        | Narrative Text | Text            |                  | No                |                             |

|   |  |
|---|--|
| <p>MCHBG</p> <p>HSHV/CIF Report</p> <p>FP</p> | <p>MCH Block Grant (Title V Annual Application and Report required for annual funding) (Federal)</p> <p>Healthy Start Home Visitor/Children's Initiative Fund - HSHV is funded in part by the Kansas Children's Cabinet &amp; Trust Fund which requires reporting on elements included on the MCH form.</p> <p>Family Planning (Title X Annual Application and Report required for annual funding) (Federal)</p> |
|---|--|

# PMI Service Form

| Question Label  | Description/Definition   | Data Type                      | Response Format   | Response Options   | System Required? | Purpose of Question/Element            |
|---|--|--------------------------------|-------------------|--|------------------|--|
| Which caregiver was involved?                                     | Name of the client receiving services documented in this form  | Drop-down list (single choice) | Dynamic Caregiver | <i>Options will include all associated caregivers</i>      | Yes              | Link activity form to client           |
| Date of Activity  | Date client received services documented on this form  | Date                           | Date (mm/dd/yyyy) |  | Yes              | Document date client received services |
| Expected Delivery Date  |  | Date                           | Date (mm/dd/yyyy) |  | No               |  |
| New Enrollee?   | Indicates whether this is the client's first contact with the PMI program  | Drop-down list (single choice) | Text              | Yes No   | Yes              | State reporting                        |
| Type of Visit:  | Whether this visit is prenatal or postnatal  | Drop-down list (single choice) | Text              | Prenatal Postnatal   | Yes              | State reporting                        |
| Initiated Prenatal Care (PNC)                                     | *BRANCHES FROM: "Type of Visit"*<br>When the prenatal client had their first prenatal care visit                   | Drop-down list (single choice) | Text              | 1st Trimester 2nd Trimester 3rd Trimester No PNC initiated | No               | State reporting                        |
| Complied with recommended PNC appointments after initiating care? | *BRANCHES FROM: "Type of Visit"*<br>Whether the prenatal client attended prenatal care appointments as recommended | Drop-down list (single choice) | Text              | Yes No   | No               | State reporting                        |
| Attended at least one postnatal care visit?                       | *BRANCHES FROM: "Type of Visit"*<br>Whether the post-natal client has attended at least one post-natal care visit  | Drop-down list (single choice) | Text              | Yes No   | No               | State reporting                        |

# PMI Service Form

| Question Label   | Description/Definition   | Data Type                      | Response Format   | Response Options                | System Required? | Purpose of Question/Element        |
|--|--|--------------------------------|-------------------|---------------------------------|------------------|------------------------------------|
| Date of infant's birth                                 | *BRANCHES FROM: "Type of Visit"*<br>When the post-natal client's baby was born   | Date                           | Date (mm/dd/yyyy) |                                 | No               | State reporting, program objective |
| Gestational age of infant at birth (in weeks)          | *BRANCHES FROM: "Type of Visit"*<br>Gestational age of the post-natal client's baby at birth                                   | Drop-down list (single choice) | Text              | <32 weeks 32-37 weeks >37 weeks | No               | State reporting, program objective |
| Multiple Birth?  | *BRANCHES FROM: "Type of Visit"*<br><br>Whether the client had a multiple birth. Skip if not a multiple birth.                 | Drop-down list (single choice) | Text              | Yes                             | No               | State reporting                    |
| Infant received one-week visit to pediatrician/doctor? | *BRANCHES FROM: "Type of Visit"*<br>Whether the post-natal client's baby had a pediatrician/doctor visit at one-week old       | Drop-down list (single choice) | Text              | Yes No                          | No               | State reporting                    |
| Infant placed for adoption?                            | *BRANCHES FROM: "Type of Visit"*<br>Whether the post-natal client's baby was placed for adoption                               | Drop-down list (single choice) | Text              | Yes No                          | No               | State reporting, program objective |
| Date of adoptive placement:                            | *BRANCHES FROM: "Infant placed for adoption?"*<br>Date that the post-natal client's baby was placed for adoption if applicable | Date                           | Date (mm/dd/yyyy) |                                 | No               | State reporting, program objective |

# PMI Service Form

| Question Label   | Description/Definition   | Data Type                      | Response Format   | Response Options  | System Required? | Purpose of Question/Element        |
|--|--|--------------------------------|-------------------|---|------------------|------------------------------------|
| Age of mother at time of adoptive placement:                                 | *BRANCHES FROM: "Infant placed for adoption?"*<br>Age of the post-natal client when her baby was placed for adoption if applicable | Text                           | Numeric           |   | No               | State reporting, program objective |
| Fetal/infant death?  | *BRANCHES FROM: "Type of Visit"*<br>Whether the post-natal client experienced fetal or infant death                                | Drop-down list (single choice) | Text              | Yes No  | No               | State reporting, program objective |
| Date of death:   | *BRANCHES FROM: "Fetal/infant death?"*<br>Date of fetal or infant death if applicable  | Date                           | Date (mm/dd/yyyy) |   | No               | State reporting, program objective |
| Age/Time of death?   | *BRANCHES FROM: "Fetal/infant death?"*<br>Timing or age of the fetal/infant death if applicable                                    | Drop-down list (single choice) | Text              | Miscarriage Fetal death/stillborn <7 days 7-27 days 28-364 days | No               | State reporting, program objective |
| Indicate the number of client's and partner's children in the home age < 1   | Number of client's and partner's children under the age of 1 year living in the home   | Text                           | Numeric           |   | Yes              | State reporting                    |
| Indicate the number of client's and partner's children in the home age 1-11  | Number of client's and partner's children at least 1 year old and younger than 12 years old living in the home                     | Text                           | Numeric           |   | Yes              | State reporting                    |
| Indicate the number of client's and partner's children in the home age 12-22 | Number of client's and partner's children at least 12 years old and younger than 23 years old living in the home                   | Text                           | Numeric           |   | Yes              | State reporting                    |



# PMI Service Form

| Question Label            | Description/Definition                                      | Data Type                   | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|---------------------------|---|-----------------------------|-----------------|--|------------------|-----------------------------|
| Direct Services Provided: | Services provided to the client during the visit            | Check box (multiple choice) | Text            | Adoption Counseling / Services Alcohol / Substance Abuse Services Behavioral Health Services Budgeting Child Care Assistance Child Protection Information / Services Counseling, other type not specified Domestic Violence Information / Services Education Employment Assistance Food Assistance Healthcare Coverage Information Housing Assistance Information about Continuation of Education Material Goods Maternal Depression Screening Parenting Support Prenatal Support Reproductive Health / Family Planning information Smoking Cessation Counseling Social Determinants of Health Screen Transportation Assistance Utilities Assistance Other | Yes              | State reporting             |
| Specify Other Service:    | Service provided if Other is selected in previous question. | Text                        | Text            |  | No               | State reporting             |

# PMI Service Form

| Question Label   | Description/Definition                           | Data Type                         | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|--|--|-----------------------------------|-----------------|--|------------------|-----------------------------|
| Education Provided<br>(Select all that apply.<br>Complete only if<br>education was provided) | Education provided to client<br>during the visit | Check box<br>(multiple<br>choice) | Text            | Alcohol/Substance Abuse Behavioral<br>Health (Other than Perinatal Mood and<br>Anxiety<br>Disorders) Breastfeeding Bullying Child<br>Care Resources Child<br>development/Developmental<br>Screening Child Protection Information Car<br>seat safety/installation Continuation of<br>Education Count the Kicks Family<br>Violence Father Involvement Food<br>Assistance Health Care Coverage /<br>Medicaid Eligibility Immunizations Infant<br>Care Injury<br>prevention/safety Labor/Childbirth Lead<br>Prevention Lifestyle risk factors/prenatal<br>exposures Maternal Warning<br>Signs Medical Home Nutrition Oral<br>Health Parenting Perinatal Mood and<br>Anxiety Disorders Postpartum<br>care Preconception/Interconception Prena<br>tal Care Preterm Labor Reproductive<br>Health/Family Planning Safe<br>Sleep Smoking Cessation/Second-hand<br>exposure State/local resources Suicide<br>Prevention Teen Pregnancy Prevention <br>Transition Transportation<br>Assistance Utilities Assistance Weight<br>Management Well Adolescent Well<br>Child Well Woman WIC Other | No               | State reporting             |

# PMI Service Form

| Question Label  | Description/Definition  | Data Type                        | Response Format   | Response Options   | System Required? | Purpose of Question/Element                      |
|---|---|----------------------------------|-------------------|--|------------------|--|
| Specify other education provided                                      | For responses of "Other" in "Education Provided"  | Text                             | Text              |  | No               |  |
| Was a health risk screening tool administered? (Check all that apply) |   | Drop-down list (multiple choice) | Text              | 1,EPDS 2,PHQ-9 3,PHQ-A 4,GAD-7 5,ASSIST 6,CRAFFT 7,AUDIT 8,DAST 9,Other 0,N/A - No screening tool administered   | No               |  |
| Specify other screening tool administered:                            | Branches from answer of "Other" to "Was a health risk screening tool administered?"                       | Drop-down list (single choice)   | Text              |  | No               |  |
| Client left the program for the following reason:                     | Reason that the client stopped participating in the program   | Drop-down list (single choice)   | Text              | N/A- still participating Completed Goals Client Terminated Participation Miscarriage Infant age 6 months Client left service area Client cannot be located Other | Yes              | Report to Legislature Pursuant to KSA 65-1, 159a |
| Specify Other Reason:   | *BRANCHES FROM: Preceding field*<br>Reason client left the program if Other selected in previous question | Text                             | Text              |  | No               | Report to Legislature Pursuant to KSA 65-1, 159a |
| Exit Date   | Date client left the program  | Date                             | Date (mm/dd/yyyy) |  | No               | Report to Legislature Pursuant to KSA 65-1, 159a |

# PMI Service Form

| Question Label            | Description/Definition                                   | Data Type                      | Response Format | Response Options | System Required? | Purpose of Question/Element                      |
|---------------------------|--|--------------------------------|-----------------|------------------|------------------|--|
| Are any referrals needed? | Whether the client needs to be referred for any services | Drop-down list (single choice) | Text            | Yes No           | Yes              | Report to Legislature Pursuant to KSA 65-1, 159a |
| Notes                     |  | Narrative                      | Text            |                  | No               |  |

PMI                      Pregnancy Maintenance Initiative (Report to Legislature Pursuant to KSA 65-1, 159a) (State)

## TPTCM Service Form

| Question Label                | Description/Definition   | Data Type                      | Response Format   | Response Options   | System Required? | Purpose of Question/Element                       |
|-------------------------------|--|--------------------------------|-------------------|--|------------------|---|
| Which caregiver was involved? | Name of the client receiving services documented in this form                                    | Drop-down list (single choice) | Dynamic Caregiver | <i>Options will include all associated caregivers</i>      | Yes              | Link activity form to client                      |
| Date of Activity              | Date client received services documented on this form  | Date                           | Date (mm/dd/yyyy) |  | Yes              | Document date client received services            |
| Expected Delivery Date        |  | Date                           | Date (mm/dd/yyyy) |  | No               |   |
| New Enrollee?                 | Indicates whether this is the client's first contact with the TPTCM program                      | Drop-down list (single choice) | Text              | Yes No   | Yes              | State reporting                                   |
| Type of Visit:                | Whether this visit is prenatal or post-natal   | Drop-down list (single choice) | Text              | Prenatal Postnatal   | Yes              | State reporting                                   |
| Initiated Prenatal Care (PNC) | *BRANCHES FROM: "Type of Visit"*<br>When the prenatal client had their first prenatal care visit | Drop-down list (single choice) | Text              | 1st Trimester 2nd Trimester 3rd Trimester No PNC initiated | No               | State reporting; Tied to "Type of Visit" question |

## TPTCM Service Form

| Question Label  | Description/Definition   | Data Type                      | Response Format   | Response Options                | System Required? | Purpose of Question/Element                                 |
|---|--|--------------------------------|-------------------|---------------------------------|------------------|---|
| Complied with recommended PNC appointments after initiating care? | *BRANCHES FROM: "Type of Visit"*<br>Whether the prenatal client attended prenatal care appointments as recommended | Drop-down list (single choice) | Text              | Yes No                          | No               | State reporting; Tied to "Initiated Prenatal Care" question |
| Attended at least one postnatal care visit?                       | *BRANCHES FROM: "Type of Visit"*<br>Whether the post-natal client has attended at least one post-natal care visit  | Drop-down list (single choice) | Text              | Yes No                          | No               | State reporting; Tied to "Type of Visit" question           |
| Date of infant's birth  | *BRANCHES FROM: "Type of Visit"*<br>When the post-natal client's baby was born                                     | Date                           | Date (mm/dd/yyyy) |                                 | No               | State reporting; Tied to "Type of Visit" question           |
| Gestational age of infant at birth (in weeks)                     | *BRANCHES FROM: "Type of Visit"*<br>Gestational age of the post-natal client's baby at birth                       | Drop-down list (single choice) | Text              | <32 weeks 32-37 weeks >37 weeks | No               | State reporting; Tied to "Date of infant's birth" question  |
| Multiple Birth  | *BRANCHES FROM: "Type of Visit"*<br><br>Whether the client had a multiple birth. Skip if not a multiple birth.     | Drop-down list (single choice) | Text              | Yes                             | No               | State reporting   |

## TPTCM Service Form

| Question Label   | Description/Definition   | Data Type                      | Response Format   | Response Options | System Required? | Purpose of Question/Element                                    |
|--|--|--------------------------------|-------------------|------------------|------------------|--|
| Infant received one-week visit to pediatrician/doctor? | *BRANCHES FROM: "Type of Visit"*<br>Whether the post-natal client's baby had a pediatrician/doctor visit at one-week old           | Drop-down list (single choice) | Text              | Yes No           | No               | State reporting; Tied to "Date of infant's birth" question     |
| Infant placed for adoption?                            | *BRANCHES FROM: "Type of Visit"*<br>Whether the post-natal client's baby was placed for adoption                                   | Drop-down list (single choice) | Text              | Yes No           | No               | State reporting; Tied to "Type of Visit" question              |
| Date of adoptive placement:                            | *BRANCHES FROM: "Infant placed for adoption?"*<br>Date that the post-natal client's baby was placed for adoption if applicable     | Date                           | Date (mm/dd/yyyy) |                  | No               | State reporting; Tied to "Infant placed for adoption" question |
| Age of mother at time of adoptive placement:           | *BRANCHES FROM: "Infant placed for adoption?"*<br>Age of the post-natal client when her baby was placed for adoption if applicable | Text                           | Numeric           |                  | No               | State reporting; Tied to "Infant placed for adoption" question |
| Fetal/infant death?                                    | *BRANCHES FROM: "Type of Visit"*<br>Whether the post-natal client experienced fetal or infant death                                | Drop-down list (single choice) | Text              | Yes No           | No               | State reporting; Tied to "Type of Visit" question              |

## TPTCM Service Form

| Question Label   | Description/Definition   | Data Type                      | Response Format   | Response Options  | System Required? | Purpose of Question/Element                            |
|--|--|--------------------------------|-------------------|---|------------------|--|
| Date of death:   | *BRANCHES FROM: "Fetal/infant death?"*<br>Date of fetal or infant death if applicable                            | Date                           | Date (mm/dd/yyyy) |   | No               | State reporting; Tied to "Fetal/Infant Death" question |
| Age/Time of death?   | *BRANCHES FROM: "Fetal/infant death?"*<br>Timing or age of the fetal/infant death if applicable                  | Drop-down list (single choice) | Text              | Miscarriage   Fetal death/stillborn   <7 days   7-27 days   28-364 days | No               | State reporting; Tied to "Fetal/Infant Death" question |
| Indicate the number of client's and partner's children in the home age < 1<br><br>Autofill   | Number of client's and partner's children under the age of 1 year living in the home                             | Text                           | Numeric           |   | Yes              | State reporting, program objective                     |
| Indicate the number of client's and partner's children in the home age 1-11<br><br>Autofill  | Number of client's and partner's children at least 1 year old and younger than 12 years old living in the home   | Text                           | Numeric           |   | Yes              | State reporting, program objective                     |
| Indicate the number of client's and partner's children in the home age 12-22<br><br>Autofill | Number of client's and partner's children at least 12 years old and younger than 23 years old living in the home | Text                           | Numeric           |   | Yes              | State reporting, program objective                     |



# TPTCM Service Form

| Question Label   | Description/Definition  | Data Type                   | Response Format | Response Options   | System Required? | Purpose of Question/Element        |
|--|---|-----------------------------|-----------------|--|------------------|------------------------------------|
| Number of children in the family who are current on immunizations and Kan Be Healthy (EPSDT) | Number of children in the client's family who are current on immunizations and Kan Be Healthy (EPSDT) | Text                        | Numeric         |  | Yes              | State reporting, program objective |
| Direct Services Provided:  | Services provided to the client during the visit  | Check box (multiple choice) | Text            | Adoption Counseling / Services Alcohol / Substance Abuse Services Behavioral Health Services Budgeting Child Care Assistance Child Protection Information / Services Counseling, other type not specified Domestic Violence Information / Services Education Employment Assistance Food Assistance Healthcare Coverage Information Housing Assistance Information about Continuation of Education Material Goods Maternal Depression Screening Parenting Support Prenatal Support Reproductive Health / Family Planning information Smoking Cessation Counseling Social Determinants of Health Screen Transportation Assistance Utilities Assistance Other | Yes              | State reporting                    |

## TPTCM Service Form

| Question Label  | Description/Definition   | Data Type                   | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|---|--|-----------------------------|-----------------|--|------------------|-----------------------------|
| Specify Other Service:  | Direct Service provided if Other selected in previous question | Text                        | Text            |  | No               | Tied to question above      |
| Education Provided (Select all that apply. Complete only if education was provided) | Education provided to client during the visit                  | Check box (multiple choice) | Text            | Alcohol/Substance Abuse Behavioral Health (Other than Perinatal Mood and Anxiety Disorders) Breastfeeding Bullying Child Care Resources Child development/Developmental Screening Child Protection Information Car seat safety/installation Continuation of Education Count the Kicks Family Violence Father Involvement Food Assistance Health Care Coverage / Medicaid Eligibility Immunizations Infant Care Injury prevention/safety Labor/Childbirth Lead Prevention Lifestyle risk factors/prenatal exposures Maternal Warning Signs Medical Home Nutrition Oral Health Parenting Perinatal Mood and Anxiety Disorders Postpartum care Preconception/Interconception Prenatal Care Preterm Labor Reproductive Health/Family Planning Safe Sleep Smoking Cessation/Second-hand exposure State/local resources Suicide Prevention Teen Pregnancy Prevention Transition Transportation Assistance Utilities Assistance Weight Management Well Adolescent Well Child Well Woman WIC Other | No               | State reporting             |

## TPTCM Service Form

| Question Label  | Description/Definition  | Data Type                        | Response Format   | Response Options   | System Required? | Purpose of Question/Element        |
|---|---|----------------------------------|-------------------|--|------------------|------------------------------------|
| Specify other education provided                                      | For responses of "Other" in "Education Provided"                                    | Text                             | Text              |  | No               |                                    |
| Was a health risk screening tool administered? (Check all that apply) |   | Drop-down list (multiple choice) | Text              | 1,EPDS 2,PHQ-9 3,PHQ-A 4,GAD-7 5,ASSIST 6,CRAFFT 7,AUDIT 8,DAST 9,Other 0,N/A - No screening tool administered | No               |                                    |
| Specify other screening tool administered:                            | Branches from answer of "Other" to "Was a health risk screening tool administered?" | Drop-down list (single choice)   | Text              |  | No               |                                    |
| Client completed parent education classes?                            | Whether the client completed parent education classes                               | Drop-down list (single choice)   | Text              | Yes No   | Yes              | state reporting, program objective |
| Date:   | *BRANCHES FROM: Preceding field*<br>Date of completion of parent education classes  | Date                             | Date (mm/dd/yyyy) |  | No               | Tied to question above             |
| During program participation client enrolled in:                      | Educational program client enrolled in during program participation                 | Drop-down list (single choice)   | Text              | High School GED Program Vocation/Technical School Community College 4-Year College or University None          | Yes              | state reporting, program objective |

## TPTCM Service Form

| Question Label  | Description/Definition  | Data Type                      | Response Format   | Response Options | System Required? | Purpose of Question/Element   |
|---|---|--------------------------------|-------------------|------------------|------------------|---|
| Child Protective Services involved with client?                             | Whether there is an open Child Protective Services Investigation  | Drop-down list (single choice) | Text              | Yes No           | Yes              | state reporting, program objective  |
| CPS involvement resolved with custody of children retained?                 | Whether the CPS investigation was resolved without the child being removed from the parent's care/custody   | Drop-down list (single choice) | Text              | Yes No           | No               | state reporting, program objective  |
| Second pregnancy after enrollment in program?                               | Whether the client became pregnant again after enrolling in the program   | Drop-down list (single choice) | Text              | Yes No           | Yes              | state reporting, program objective  |
| Date pregnancy reported   | *BRANCHES FROM: "Second pregnancy after enrollment in program?"*<br>Date that the client reported their second pregnancy after enrolling in the program                                       | Date                           | Date (mm/dd/yyyy) |                  | No               | Tied to question above  |
| Did client complete basic education or vocational goals prior to pregnancy? | *BRANCHES FROM: "Second pregnancy after enrollment in program?"*<br>Whether the client completed education or vocational goals prior to their second pregnancy after enrolling in the program | Drop-down list (single choice) | Text              | Yes No           | No               | State reporting, program objective; Tied to "Second pregnancy after enrollment in program" question |

# TPTCM Service Form

| Question Label                                    | Description/Definition   | Data Type                      | Response Format   | Response Options  | System Required? | Purpose of Question/Element        |
|---|--|--------------------------------|-------------------|---|------------------|------------------------------------|
| Client left the program for the following reason: | Reason that the client stopped participating in the program  | Drop-down list (single choice) | Text              | N/A- still participating Completed Goals Client Terminated Participation Miscarriage Infant age 12 months  Client reached age limit (21 years) Client lost Medicaid eligibility Client left service area Client cannot be located Other | Yes              | state reporting, program objective |
| Specify Other Reason:                             | *BRANCHES FROM: Preceding field*<br>Specify reason client left the program if Other selected in previous question. | Text                           | Text              |   | No               | Tied to question above             |
| Exit Date   | Date client left the program   | Date                           | Date (mm/dd/yyyy) |   | No               | state reporting, program objective |
| Are any referrals needed?                         | Whether the client needs to be referred for any services   | Drop-down list (single choice) | Text              | Yes No  | Yes              | state reporting, program objective |
| Notes   |  | Narrative                      | Text              |   | No               |                                    |

TPTCM                      Teen Pregnancy Targeted Case Management Report to the Legislature & Medicaid (State)

## Becoming a Mom Service Form

| Question Label   | Description/Definition  | Data Type                      | Response Format   | Response Options  | System Required? | Purpose of Question/Element  |
|--|---|--------------------------------|-------------------|---|------------------|--|
| Which caregiver was involved?  | Name of the caregiver/adult client receiving services documented in this form   | Drop-down list (single choice) | Dynamic Caregiver | <i>Options will include all associated caregivers</i>         | Yes              | Link activity form to client   |
| Date of Activity   | Date of enrollment / first session attendance in BaM program. Because the BaM Service Form is updated after each session attendance, it is important to always reflect the date of <b>first</b> attendance, in this data field. | Date                           | Date (mm/dd/yyyy) |   | Yes              | Document date client first entered the BaM program and began receiving services through the program; assists with data tracking purposes related to new participants enrolled in the program during a certain time frame |
| Is this form for a postpartum Becoming a Mom encounter (i.e. Session 7)? |   | Drop-down list (single choice) | Text              | 1, Yes   0, No  | Yes              | Will enable the form to skip to the appropriate section if this is a postpartum BaM session  |
| Provider / Clinic Name   | Name of the provider or clinic where the client is receiving services   | Text                           | Text              | Please indicate the name of the client's physician or clinic. | No               | Document client's provider, enabling contact of provider as needed, as well as for data tracking purposes  |
| Expected Due Date:   | Date that the client's baby is estimated to be due  | Date                           | Date (mm/dd/yyyy) |   | No               | Document date client's baby is expected to be due; assists with client tracking and data collection  |

## Becoming a Mom Service Form

| Question Label  | Description/Definition  | Data Type | Response Format   | Response Options | System Required? | Purpose of Question/Element  |
|---|---|-----------|-------------------|------------------|------------------|--|
| BaM Consent Form Signed   | Date the client signed the BaM consent form   | Date      | Date (mm/dd/yyyy) |                  | No               | Tracks completion of required components of BaM program. Should be completed as a part of the program enrollment process   |
| Initial Survey Completed:   | Date that the client completed the Initial Survey   | Date      | Date (mm/dd/yyyy) |                  | No               | Tracks completion of required components of BaM program. Should be completed as a part of the program enrollment process.; assists with client tracking and data collection                                    |
| Completion Survey Completed:<br><br>Complete only if 4 or more sessions | Date that client completed the Completion Survey (completed upon program completion, when 4 or more sessions were attended) | Date      | Date (mm/dd/yyyy) |                  | No               | Tracks completion of required components of BaM program. Should be completed as a part of the graduation or program completion/exiting process. Assists with client tracking and data collection               |
| Birth Outcome Card Completed:   | Date that client completed the Birth Outcome Card   | Date      | Date (mm/dd/yyyy) |                  | No               | Tracks completion of required components of BaM program. Should be completed following the birth of the client's baby, when 4 or more sessions were attended. Assists with client tracking and data collection |

## Becoming a Mom Service Form

| Question Label  | Description/Definition  | Data Type | Response Format   | Response Options | System Required? | Purpose of Question/Element  |
|---|---|-----------|-------------------|------------------|------------------|--|
| Social Determinants of Health Screener Completed:   | Date that client completed the Social Determinants of Health Screener | Date      | Date (mm/dd/yyyy) |                  | No               | Tracks completion of required components of BaM program. Should be completed following the birth of the client's baby, when 4 or more sessions were attended. Assists with client tracking and data collection |
| ASSIST Form Completed: (following positive response to NIDA substance use prescreen questions on KDHE Program Visit Form or upon other indication): | Date that client completed the ASSIST Form                            | Date      | Date (mm/dd/yyyy) |                  | No               | Tracks completion of required components of BaM program. Should be completed following the birth of the client's baby, when 4 or more sessions were attended. Assists with client tracking and data collection |
| Edinburgh Completed (Session 2):  | Date that client completed the Edinburgh with session 2               | Date      | Date (mm/dd/yyyy) |                  | No               | Documents/tracks completion of Edinburgh with session 2, as outlined in the Mental Health Integration component of the program   |
| Edinburgh Score (Session 2):  | Client's score on Edinburgh completed with session 2                  | Text      | Numeric           |                  | No               | Assists with client tracking, data collection, and potential need for referral and follow-up based on score of Edinburgh   |
| Edinburgh Completed (Session 6):  | Date that client completed the Edinburgh with session 6               | Date      | Date (mm/dd/yyyy) |                  | No               | Documents/tracks completion of Edinburgh with session 6, as outlined in the Mental Health Integration component of the program   |



## Becoming a Mom Service Form

| Question Label   | Description/Definition  | Data Type                      | Response Format   | Response Options | System Required? | Purpose of Question/Element   |
|--|---|--------------------------------|-------------------|------------------|------------------|---|
| Edinburgh Score (Session 6):                                   | Client's score on Edinburgh completed with session 6  | Text                           | Numeric           |                  | No               | Assists with client tracking, data collection, and potential need for referral and follow-up based on score of Edinburgh                  |
| Edinburgh Completed (Postpartum):                              | Date that client completed the Edinburgh postpartum   | Date                           | Date (mm/dd/yyyy) |                  | No               | Documents/tracks completion of Edinburgh during a postpartum visit, as outlined in the Mental Health Integration component of the program |
| Edinburgh Score (Postpartum):                                  | Client's score on Edinburgh completed postpartum  | Text                           | Numeric           |                  | No               | Assists with client tracking, data collection, and potential need for referral and follow-up based on score of Edinburgh                  |
| Individual follow-up provided based on BaM Risk Status Report: |   | Drop-down list (single choice) | Text              | 1,Yes 0,No       | Yes              |   |
| Date of follow-up:   | Branches from response of "1,Yes" to "Individual follow-up provided based on BaM Risk Status Report:" | Date                           | Date (mm/dd/yyyy) |                  | No               |   |

## Becoming a Mom Service Form

| Question Label                                    | Description/Definition   | Data Type                        | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|---|--|----------------------------------|-----------------|---|------------------|-----------------------------|
| Indication for follow-up (select all that apply): | Branches from response of "1, Yes" to "Individual follow-up provided based on BaM Risk Status Report:" | Drop-down list (multiple choice) | Text            | 7, Barriers to attending prenatal appointments   8, Denies desire to become pregnant in the next year, but denies plan for use of any pregnancy prevention method   9, Denies having scheduled baby's first check-up   10, Denies plan to schedule postpartum check up   4, Have/Has not attended first prenatal appointment   1, Health condition   5, High risk pregnancy   6, History of premature birth, low birth weight, more than one miscarriage, or infant loss   11, NICU stay for baby was required   12, Positive EPDS screen   2, Positive response to NIDA substance use Pre-Screen Questions   3, Positive response to SDOH Screener | No               |                             |
| Notes regarding indication for follow up:         | Branches from response of "1, Yes" to "Individual follow-up provided based on BaM Risk Status Report:" | Text                             | Text            |   | No               |                             |

## Becoming a Mom Service Form

| Question Label  | Description/Definition  | Data Type                      | Response Format   | Response Options | System Required? | Purpose of Question/Element |
|---|---|--------------------------------|-------------------|------------------|------------------|-----------------------------|
| <b>*NO LONGER ON FORM*</b><br>Additional individual follow-up provided based on BaM Risk Status Report: | Branches from response of "1, Yes" to "Individual follow-up provided based on BaM Risk Status Report:"            | Drop-down list (single choice) | Text              | 1, Yes   0, No   | Yes              |                             |
| <b>*NO LONGER ON FORM*</b><br>Date of additional follow-up (first, if applicable):                      | Branches from response of "1, Yes" to "Additional individual follow-up provided based on BaM Risk Status Report:" | Date                           | Date (mm/dd/yyyy) |                  | No               |                             |
| <b>*NO LONGER ON FORM*</b><br>Date of additional follow-up (second, if applicable):                     | Branches from response of "1, Yes" to "Additional individual follow-up provided based on BaM Risk Status Report:" | Date                           | Date (mm/dd/yyyy) |                  | No               |                             |

## Becoming a Mom Service Form

| Question Label  | Description/Definition  | Data Type                               | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|---|---|---|-----------------|---|------------------|-----------------------------|
| <p><b>*NO LONGER ON FORM*</b><br/>           Indication for additional follow-up (select all that apply):</p> | <p>Branches from response of "1, Yes" to "Individual follow-up provided based on BaM Risk Status Report:"</p> | <p>Drop-down list (multiple choice)</p> | <p>Text</p>     | <p><del>7, Barriers to attending prenatal appointments   8, Denies plan for use of any pregnancy prevention method in the next year   9, Denies plan to schedule postpartum check up   4, Have not attended first prenatal appointment   1, Health condition   5, High risk pregnancy   6, History of premature birth, low birth weight, more than one miscarriage, or infant loss   11, NICU stay for baby was required   2, Positive response to NIDA substance use Pre-Screen Questions   3, Positive response to SDOH Screener   10, Positive EPDS screen</del></p> | <p>No</p>        |                             |

## Becoming a Mom Service Form

| Question Label   | Description/Definition   | Data Type                      | Response Format   | Response Options   | System Required? | Purpose of Question/Element   |
|--|--|--------------------------------|-------------------|--|------------------|---|
| <b>*NO LONGER ON FORM*</b><br>If high blood pressure or perinatal hypertension (pre-eclampsia or eclampsia) was indicated, was education on home blood pressure monitoring provided? | Branches from response of "1, Yes" to "Individual follow-up provided based on BaM Risk Status Report:" | Drop-down list (single choice) | Text              | 1, Yes   0, No   | No               |   |
| <b>*NO LONGER ON FORM*</b><br>Date education on home blood pressure monitoring provided:   | Branches from response of "1, Yes" to "If high blood pressure or perinatal hypertension..."            | Date                           | Date (mm/dd/yyyy) |  | No               |   |
| <b>*NO LONGER ON FORM*</b><br>BP cuff access:  | Branches from response of "1, Yes" to "If high blood pressure or perinatal hypertension..."            | Drop-down list (single choice) | Text              | 1, Provider prescribed/Insurance covered   2, Self-purchased   4, Cuff gift card given   5, Already has a cuff   0, Declined home monitoring                                   |                  |   |
| Completion Status:   | Level at which the client completed the program  | Drop-down list (single choice) | Text              | Completed 4 or more sessions (Collect Completion Survey and Birth Outcome)   Completed <4 sessions prior to delivery / EDD (Do not collect Completion Survey or Birth Outcome) | No               | Documents level at which the client completed the program; assists with client tracking and data collection |

## Becoming a Mom Service Form

| Question Label   | Description/Definition                        | Data Type                      | Response Format   | Response Options   | System Required? | Purpose of Question/Element   |
|--|---|--------------------------------|-------------------|--|------------------|---|
| Baby Delivered:  | Date that client delivered her baby           | Date                           | Date (mm/dd/yyyy) |  | No               | Documents date of birth of client's baby. Assists with client tracking and data collection  |
| Delivery Outcome:  | Outcome of pregnancy/delivery                 | Drop-down list (single choice) | Text              | Live birth   Live birth but neonatal death (less than 28 days)   Stillbirth (equal to or greater than 20 weeks gestation)   Miscarriage (less than 20 weeks gestation) | No               | Documents outcome of pregnancy/delivery. Assists with client tracking and data collection   |
| Postpartum visit provided? (by BaM/Cb staff or other associated program staff) | Whether a postpartum visit was made to client | Drop-down list (single choice) | Text              | Yes   No   | No               | Documents whether or not a postpartum visit was provided to the client following the birth of client's baby. This service is encouraged in partnership with Healthy Start Home Visiting programs, or other home visitation services available through partnerships at each site. Assists with client tracking and data collection |
| Date of postpartum visit:  | Date of postpartum visit to client            | Date                           | Date (mm/dd/yyyy) |  | No               | Documents the date a postpartum visit was provided to the client following the birth of client's baby. Assists with client tracking and data collection   |

## Becoming a Mom Service Form

| Question Label                                  | Description/Definition  | Data Type                      | Response Format   | Response Options                                    | System Required? | Purpose of Question/Element  |
|---|---|--------------------------------|-------------------|---|------------------|--|
| Setting of Visit:                               | Setting of postpartum visit   | Drop-down list (single choice) | Text              | Home Clinic School Hospital Other Community Setting | No               | Documents the setting where a postpartum visit was provided to the client following the birth of client's baby. Assists with client tracking and data collection |
| Incentive Selected:                             | Type of incentive selected by client after completing 4 or more sessions  | Text                           | Text              |   | No               | Documents type of incentive selected by client; assists with client tracking   |
| Incentive Delivered:                            | Date that client's incentive was delivered  | Date                           | Date (mm/dd/yyyy) |   | No               | Documents that client's earned incentive was delivered, upon completion of the BaM program. Assists with client tracking   |
| Completion Date:                                | Date client has been determined to have completed the entire prenatal program, or EDD has passed. Must complete this field to "close out" participant from active participant tracking. Submit BaM Service Form at the time of entering a "completion date" | Date                           | Date (mm/dd/yyyy) |   | No               | Documents completion of program or end point for this particular client; assists with client tracking and data collection.                                       |
| Date of attendance at Session 1, Prenatal Care: | Date of attendance at Session 1, Prenatal Care:   | Date                           | Date (mm/dd/yyyy) |   | No               | Documents/tracks session attendance by client  |
| Location of attendance at Session 1             | Whether the Session was received in-person or virtually   | Drop-down list (single choice) | Text              | 1,In-person 2,Virtually                             | No               | Documents/tracks mode of attendance; of value in evaluation purposes   |

## Becoming a Mom Service Form

| Question Label                                     | Description/Definition  | Data Type                        | Response Format   | Response Options  | System Required? | Purpose of Question/Element   |
|--|---|----------------------------------|-------------------|---|------------------|---|
| Session 1, Prenatal Care Education Provided:       | Education provided at this session (select all, or those that apply to your site) | Drop-down list (multiple choice) | Text              | Alcohol/Substance Abuse Count the Kicks Father Involvement Health Care Coverage/Medicaid Eligibility Lifestyle risk factors/prenatal exposures Maternal Warning Signs Medical Home Nutrition Oral Health Prenatal Care Preterm Labor Smoking Cessation / Second-hand exposure State/Local Resources | No               | Documents/tracks topics client received information/education on (corresponds with educational topics reported on in ATL reporting documents) |
| Date of attendance at Session 2, Pregnancy Health: | Date of attendance at Session 2, Pregnancy Health:                                | Date                             | Date (mm/dd/yyyy) |   | No               | Documents/tracks session attendance by client   |
| Location of attendance at Session 2                | Whether the Session was received in-person or virtually                           | Drop-down list (single choice)   | Text              | 1,In-person 2,Virtually   | No               | Documents/tracks mode of attendance; of value in evaluation purposes  |



## Becoming a Mom Service Form

| Question Label                                       | Description/Definition  | Data Type                        | Response Format   | Response Options   | System Required? | Purpose of Question/Element  |
|--|---|----------------------------------|-------------------|--|------------------|--|
| Session 2, Pregnancy Health Education Provided:      | Education provided at this session (select all, or those that apply to your site) | Drop-down list (multiple choice) | Text              | Alcohol/substance Abuse Behavioral Health (Other than Perinatal Mood and Anxiety Disorders) Child Development COVID-19 Family Violence Father Involvement Injury prevention/safety Lifestyle risk factors / prenatal exposures Nutrition Parenting Perinatal Mood and Anxiety Disorders Smoking Cessation / Second-hand exposure State/Local Resources Weight Management Stress Management | No               | Documents/tracks topics client received information/education on (corresponds with educational topics reported on in ATL reporting documents). |
| Date of attendance at Session 3, Labor and Delivery: | Date of attendance at Session 3, Labor and Delivery:                              | Date                             | Date (mm/dd/yyyy) |  | No               | Documents/tracks session attendance by client  |
| Location of attendance at Session 3                  | Whether the Session was received in-person or virtually                           | Drop-down list (single choice)   | Text              | 1,In-person 2,Virtually  | No               | Documents/tracks mode of attendance; of value in evaluation purposes   |

## Becoming a Mom Service Form

| Question Label                                    | Description/Definition  | Data Type                        | Response Format   | Response Options   | System Required? | Purpose of Question/Element  |
|---|---|----------------------------------|-------------------|--|------------------|--|
| Session 3, Labor and Delivery Education Provided: | Education provided at this session (select all, or those that apply to your site) | Drop-down list (multiple choice) | Text              | Count the Kicks  COVID-19  Father Involvement  Labor/Child birth  Maternal Warning Signs  Preterm Labor  State/Local Resources | No               | Documents/tracks topics client received information/education on (corresponds with educational topics reported on in ATL reporting documents)  |
| Date of attendance at Session 4, Infant Feeding:  | Date of attendance at Session 4, Infant Feeding:                                  | Date                             | Date (mm/dd/yyyy) |  | No               | Documents/tracks session attendance by client  |
| Location of attendance at Session 4               | Whether the Session was received in-person or virtually                           | Drop-down list (single choice)   | Text              | 1,In-person   2,Virtually  | No               | Documents/tracks mode of attendance; of value in evaluation purposes   |
| Session 4, Infant Feeding Education Provided:     | Education provided at this session (select all, or those that apply to your site) | Drop-down list (multiple choice) | Text              | Breastfeeding  COVID-19  Father Involvement  Nutrition  State/Local Resources  Infant Care  Injury Prevention/Safety           | No               | Documents/tracks topics client received information/education on (corresponds with educational topics reported on in ATL reporting documents). |
| Date of attendance at Session 5, Infant Care:     | Date of attendance at Session 5, Infant Care:                                     | Date                             | Date (mm/dd/yyyy) |  | No               | Documents/tracks session attendance by client  |
| Location of attendance at Session 5               | Whether the Session was received in-person or virtually                           | Drop-down list (single choice)   | Text              | 1,In-person   2,Virtually  | No               | Documents/tracks mode of attendance; of value in evaluation purposes   |

## Becoming a Mom Service Form

| Question Label                                    | Description/Definition  | Data Type                        | Response Format   | Response Options   | System Required? | Purpose of Question/Element   |
|---|---|----------------------------------|-------------------|--|------------------|---|
| Session 5, Infant Care Education Provided:        | Education provided at this session (select all, or those that apply to your site) | Drop-down list (multiple choice) | Text              | Car seat safety/installation Child Development COVID-19 Father Involvement Immunizations Infant Care Injury Prevention/Safety Medical Home Parenting Safe Sleep Smoking Cessation / Second-hand Exposure State/Local Resources Well Child/Adolescent | No               | Documents/tracks topics client received information/education on (corresponds with educational topics reported on in ATL reporting documents) |
| Date of attendance at Session 6, Postpartum Care: | Date of attendance at Session 6, Postpartum Care:                                 | Date                             | Date (mm/dd/yyyy) |  | No               | Documents/tracks session attendance by client   |
| Location of attendance at Session 6               | Whether the Session was received in-person or virtually                           | Drop-down list (single choice)   | Text              | 1,In-person 2,Virtually  | No               | Documents/tracks mode of attendance; of value in evaluation purposes  |

## Becoming a Mom Service Form

| Question Label   | Description/Definition  | Data Type                        | Response Format   | Response Options  | System Required? | Purpose of Question/Element   |
|--|---|----------------------------------|-------------------|---|------------------|---|
| Session 6, Postpartum Care Education Provided:                       | Education provided at this session (select all, or those that apply to your site) | Drop-down list (multiple choice) | Text              | Alcohol/substance Abuse COVID-19 Father Involvement Healthcare Coverage/Medicaid Eligibility Immunizations Lifestyle risk factors/prenatal exposures Maternal Warning Signs Medical Home Nutrition Perinatal Mood and Anxiety Disorders Postpartum Care Preconception/Inter conception Reproductive Health / Family Planning Smoking Cessation / Second-hand Exposure State/Local Resources Suicide Prevention Teen Pregnancy Prevention Weight Management Well Woman/Man | No               | Documents/tracks topics client received information/education on (corresponds with educational topics reported on in ATL reporting documents) |
| Date of attendance at Session 7, Postpartum and Infant Care Support: |   | Date                             | Date (mm/dd/yyyy) |   | No               | Documents/tracks session attendance by client   |
| Location of attendance at Session 7                                  | Whether the Session was received in-person or virtually                           | Drop-down list (single choice)   | Text              | 1,In-person 2,Virtually   | No               | Documents/tracks mode of attendance; of value in evaluation purposes  |

## Becoming a Mom Service Form

| Question Label  | Description/Definition  | Data Type                        | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|---|---|----------------------------------|-----------------|--|------------------|-----------------------------|
| Session 7, Postpartum and Infant Care Support and Education Provided (select all that apply): | Education provided at this session (select all, or those that apply to your site) | Drop-down list (multiple choice) | Text            | 1,Breastfeeding 2,Car Seat Safety/Installation 3,Health Insurance/Medical Home 4,Immunizations 5, Infant Care/Hot Topics 6,Infant Development/Milestones 7,Maternal Warning Signs 8,Mental Health 9,Newborn Screening 10,Oral Health 11,Pediatric CPR 12,Reproductive Health/Life Planning 13,Safe Sleep 14,State/Local Resources 15,Other | No               |                             |
| Other Support/ Education Provided:  | Branches from reponse of "15,Other" to preceding question                         | Text                             | Text            |  | No               |                             |

## Becoming a Mom Birth Outcome Card

| Question Label   | Description/Definition   | Data Type                      | Response Format    | Response Options                                      | System Required ? | Purpose of Question/Element  |
|--|--|--------------------------------|--------------------|---|-------------------|--|
| Which caregiver was involved?  | Name of the caregiver/adult client receiving services documented in this form  | Drop-down list (single choice) | Dynamic Caregiver  | <i>Options will include all associated caregivers</i> | Yes               | Link activity form to client   |
| Date of Activity   | Date of services documented on this form   | Date                           | Date (mm/dd/yy yy) |   | Yes               | Documents the date the birth outcome data was collected and form was completed, as a required component of program completion. Assists with client tracking and data collection. |
| <b>*NEW EXPLANATION FIELD*</b><br>Is this Birth Outcome Card is for a subsequent child in a multiple birth (i.e. the second of twins)? | In cases of multiple births (twins, triplets, etc.) birth outcome data pertaining specifically to the mom only needs to be collected on the initial Birth Outcome Card, any subsequent Birth Outcome Cards will autofill this data in DAISEY | Drop-down list (single choice) | Text               | 1, Yes 0, No  | No                |  |
| Please complete only the Infant Birth Outcome section.   |  | Explanation                    |                    |   |                   |  |
| <b>*NEW PLACEMENT ON FORM*</b><br>Which child was involved?  | Name of the baby referenced in this form   | Drop-down list (single choice) | Dynamic Child      | <i>Options will include all associated children</i>   | No                | Assists with client tracking and linking of mom and baby   |

## Becoming a Mom Birth Outcome Card

| Question Label  | Description/Definition                       | Data Type                      | Response Format    | Response Options   | System Required ? | Purpose of Question/Element   |
|---|--|--------------------------------|--------------------|--|-------------------|---|
| <b>*NEW PLACEMENT ON FORM*</b><br>Baby's Date of Birth  |  | Date                           | Date (mm/dd/yy yy) |  |                   |   |
| What is the name of the hospital where you gave birth?  | Name of the hospital where client gave birth | Text                           | Text               |  | No                | Documents name of birthing facility/hospital; for evaluation purposes   |
| At what gestational age was your baby born?   | Gestational Age of baby at birth             | Drop-down list (single choice) | Text               | Less than 32 weeks 32 to 36 weeks 37 to 38 weeks 39 weeks or after   | Yes               | Documents gestational age of baby at birth; for evaluation purposes (intended to be verified with birth/medical record) |
| What was your baby's weight at birth?   | Baby's weight at birth                       | Drop-down list (single choice) | Text               | Less than 3lbs 4oz (1500 grams) More than 3lbs 4oz (1500 grams) but less than 5lbs 8oz (2500 grams) 5lbs 8oz or more | Yes               | Documents weight of baby at birth; for evaluation purposes (intended to be verified with birth/medical record)          |
| Were you induced (meaning your labor was started by your healthcare provider instead of starting on its own)? | Whether the client was induced               | Drop-down list (single choice) | Text               | Yes No   | No                | Documents if delivery was induced; for evaluation purposes (intended to be verified with birth/medical record)          |
| Why were you induced?   | If client was induced, why                   | Drop-down list (single choice) | Text               | Medically necessary (Doctor ordered / suggested)  Elective (at mother's request)                                     | No                | Documents reason for induction; for evaluation purposes (intended to be verified with birth/medical record)             |

## Becoming a Mom Birth Outcome Card

| Question Label   | Description/Definition                               | Data Type                      | Response Format | Response Options  | System Required ? | Purpose of Question/Element  |
|--|--|--------------------------------|-----------------|---|-------------------|--|
| How was your baby delivered?   | Whether baby was born vaginally or through cesarean  | Drop-down list (single choice) | Text            | Vaginally Cesarean  | No                | Documents method of delivery; for evaluation purposes (intended to be verified with birth/medical record)                |
| Why Cesarean Delivery?   | If baby was born through cesarean, why               | Drop-down list (single choice) | Text            | Medically Necessary (Doctor ordered / suggested)  Elective (at mother's request)  | No                | Documents reason for cesarean delivery; for evaluation purposes (intended to be verified with birth/medical record)      |
| <b>*NEW PLACEMENT ON FORM*</b><br>Have you had/scheduled your baby's first check-up?             | Whether the baby's first check-up has been scheduled | Drop-down list (single choice) | Text            | Yes No  | No                | Documents whether the baby's first check-up has been scheduled or completed; for evaluation purposes and client tracking |
| <b>**NEW PLACEMENT ON FORM*</b><br>What has kept you from scheduling your baby's first check-up? | Branches from "no" to preceding question             | Multi Select                   | Text            | 1,No doctor 2,No insurance or any way of paying for it 3,No transportation 4,No childcare for my other children 5,Other | No                |  |
| <b>*NEW PLACEMENT ON FORM*</b><br>Please describe other reason:                                  | Branches from 'Other' to preceding question          | Text                           | Text            |   | No                |  |



## Becoming a Mom Birth Outcome Card

| Question Label   | Description/Definition  | Data Type                        | Response Format | Response Options   | System Required ? | Purpose of Question/Element  |
|--|---|----------------------------------|-----------------|--|-------------------|--|
| <p><b>*NEW PLACEMENT ON FORM*</b></p> <p>What type of insurance do you have for your baby?</p>   | Baby's type of insurance  | Drop-down list (single choice)   | Text            | Private insurance   Medicaid (or have applied for)   Tricare   Don't have insurance   Other  | No                | Documents baby's type of insurance; intended to trigger offering of resources and/or assistance, if baby has no insurance; for evaluation purposes and client tracking   |
| <p><b>*NEW PLACEMENT ON FORM*</b></p> <p>At birth, did your baby have any medical conditions/concerns which required NICU admission?</p> | Whether the baby had any medical conditions at birth requiring NICU admission | Drop-down list (single choice)   | Text            | Yes   No   | No                | Documents whether the baby had any medical conditions at birth requiring NICU admission; intended to trigger offering of resources and/or assistance, if baby has a medical condition that could benefit from such support; for evaluation purposes and client tracking (intended to be verified with birth/medical record)  |
| <p><b>*NEW PLACEMENT ON FORM*</b></p> <p>Please indicate the conditions/concerns:</p>  | Medical condition(s) the baby had at birth requiring NICU admission           | Drop-down list (multiple choice) | Text            | COVID-19   Feeding or weight gain concern   Heart Condition   Jaundice   Low birth weight   Low blood sugar   Prematurity   Respiratory condition   Seizures or other neurological condition   Other | No                | Documents what medical condition the baby may have had at birth requiring NICU admission; intended to trigger offering of resources and/or assistance, if baby has a medical condition that could benefit from such support; for evaluation purposes and client tracking (intended to be verified with birth/medical record) |

## Becoming a Mom Birth Outcome Card

| Question Label  | Description/Definition | Data Type | Response Format | Response Options   | System Required ? | Purpose of Question/Element |
|---|------------------------|-----------|-----------------|--|-------------------|-----------------------------|
| *NEW PLACEMENT ON FORM*<br>If other condition, please specify:        |                        |           |                 |  |                   |                             |
| *NEW PLACEMENT ON FORM*<br>Are you currently breastfeeding your baby? |                        |           |                 | Yes No   |                   |                             |
| *NEW PLACEMENT ON FORM*<br>If no, did you breastfeed at all?          |                        |           |                 | Yes No   |                   |                             |
| *NEW PLACEMENT ON FORM*<br>If yes, how long did you breastfeed?       |                        |           |                 | Only while in the hospital Less than one week One to six weeks More than six weeks |                   |                             |
| *NEW PLACEMENT ON FORM*<br>Are you using:                             |                        |           |                 | Only mother's milk (breast or bottle) Both mother's milk and formula               |                   |                             |

## Becoming a Mom Birth Outcome Card

| Question Label   | Description/Definition | Data Type    | Response Format | Response Options  | System Required ? | Purpose of Question/Element |
|--|------------------------|--------------|-----------------|---|-------------------|-----------------------------|
| <p>*NEW PLACEMENT ON FORM*</p> <p>Did any information that you learned in class change your mind about: (check all that apply)</p> |                        |              |                 | <p>Whether to breastfeed   How long to breastfeed   Your confidence about breastfeeding   None of these</p>                                     |                   |                             |
| <p>*NEW PLACEMENT ON FORM*</p> <p>I put my baby to sleep on his/her: (check all that apply)</p>                                    |                        | Multi Select | Text            | <p>1,Back   2,Side   3,Stomach</p>  | No                |                             |
| <p>*NEW PLACEMENT ON FORM*</p> <p>My baby is put down to <u>sleep</u>: (check all that apply)</p>                                  |                        | Multi Select | Text            | <p>1,In a crib / bassinet or portable crib   2,In an adult bed or couch or recliner with me   3,In a car seat / carrier or bouncer or swing</p> | No                |                             |

## Becoming a Mom Birth Outcome Card

| Question Label   | Description/Definition | Data Type     | Response Format | Response Options                  | System Required ? | Purpose of Question/Element |
|--|------------------------|---------------|-----------------|-----------------------------------|-------------------|-----------------------------|
| <p><b>*NEW PLACEMENT ON FORM*</b><br/>           I ____ talk(ed) about Safe Sleep with my child's other care providers (family members, childcare providers, etc).</p> |                        | Single Select | Text            | 1,Have 2,Plan to 3,Do not plan to | No                |                             |
| <p>Did you develop any health conditions during your pregnancy?</p>  |                        |               |                 | Yes No                            |                   |                             |

## Becoming a Mom Birth Outcome Card

| Question Label  | Description/Definition   | Data Type                        | Response Format | Response Options   | System Required ? | Purpose of Question/Element  |
|---|--|----------------------------------|-----------------|--|-------------------|--|
| If yes, please indicate the health condition(s) you developed | If client developed health conditions during pregnancy, what those conditions were | Drop-down list (multiple choice) | Text            | Anemia   Anxiety   Blood Clotting Disorder   Cholestasis (liver condition occurring late in pregnancy)   COVID-19   Depression   Eclampsia (high blood pressure that causes seizures)   Gestational Diabetes   Heart Disease / Cardiac Condition   High Blood Pressure   Lung Disease / Respiratory Condition   Lupus / Other Auto-Immune Disease   Placenta Previa   Placental Abruption   Pre-eclampsia   Pre-Term labor   Seizures (that are not caused by high blood pressure)   Substance Use Disorder or Relapse (inability to control the use of a legal or illegal drug or medication, alcohol, or nicotine)   Thyroid Disease   Other | No                | Documents the type/s of health condition/s that occurred during pregnancy; for evaluation purposes (intended to be verified with birth/medical record)         |
| Other health condition:                                       | If client developed an 'other' health condition, what that condition was           | Text                             | Text            |  | No                | Documents the "other" type/s of health condition/s that occurred during pregnancy; for evaluation purposes (intended to be verified with birth/medical record) |

## Becoming a Mom Birth Outcome Card

| Question Label  | Description/Definition | Data Type                      | Response Format | Response Options   | System Required ? | Purpose of Question/Element |
|---|------------------------|--------------------------------|-----------------|--|-------------------|-----------------------------|
| For each of the following POST-BIRTH symptoms (warning signs), please check the best, or most appropriate action you should take if you experience this symptom: (select one) |                        | Narrative                      | Text            |  | No                | *NO LONGER ON FORM*         |
| Bleeding that is soaking through one pad per hour or more   |                        | Drop-down list (single-choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | *NO LONGER ON FORM*         |
| Blood clots the size of an egg or bigger  |                        | Drop-down list (single-choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | *NO LONGER ON FORM*         |
| Pain in chest   |                        | Drop-down list (single-choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | *NO LONGER ON FORM*         |

## Becoming a Mom Birth Outcome Card

| Question Label  | Description/Definition | Data Type                      | Response Format | Response Options   | System Required ? | Purpose of Question/Element |
|---|------------------------|--------------------------------|-----------------|--|-------------------|-----------------------------|
| Incision with spreading-redness to the skin around the incision or with foul-smelling cloudy drainage |                        | Drop-down-list (single-choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | <b>*NO LONGER ON FORM*</b>  |
| Red or swollen leg, that is painful or warm to touch  |                        | Drop-down-list (single-choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | <b>*NO LONGER ON FORM*</b>  |
| Obstructed breathing or shortness of breath   |                        | Drop-down-list (single-choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | <b>*NO LONGER ON FORM*</b>  |
| Temperature of 100.4 or higher  |                        | Drop-down-list (single-choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | <b>*NO LONGER ON FORM*</b>  |
| Night sweats without a fever  |                        | Drop-down-list (single-choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | <b>*NO LONGER ON FORM*</b>  |

## Becoming a Mom Birth Outcome Card

| Question Label   | Description/Definition | Data Type                      | Response Format | Response Options   | System Required ? | Purpose of Question/Element |
|--|------------------------|--------------------------------|-----------------|--|-------------------|-----------------------------|
| Headache that does not get better with medicine, or bad headache with vision changes   |                        | Drop-down list (single-choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | *NO LONGER ON FORM*         |
| Seizures   |                        | Drop-down list (single-choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | *NO LONGER ON FORM*         |
| Feelings of depression or little interest in things you used to enjoy                  |                        | Drop-down list (single-choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | *NO LONGER ON FORM*         |
| Thoughts of hurting yourself or someone else   |                        | Drop-down list (single-choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | *NO LONGER ON FORM*         |
| Feeling out of touch with reality (you may see or hear things that other people don't) |                        | Drop-down list (single-choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | *NO LONGER ON FORM*         |



## Becoming a Mom Birth Outcome Card

| Question Label   | Description/Definition | Data Type                      | Response Format | Response Options   | System Required ? | Purpose of Question/Element |
|--|------------------------|--------------------------------|-----------------|--|-------------------|-----------------------------|
| Needing to take a nap  |                        | Drop-down-list (single-choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | <b>*NO LONGER ON FORM*</b>  |
| Feeling hopeless and total despair                               |                        | Drop-down-list (single-choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | <b>*NO LONGER ON FORM*</b>  |
| Having scary, upsetting thoughts that don't go away              |                        | Drop-down-list (single-choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | <b>*NO LONGER ON FORM*</b>  |
| Feelings of intense anxiety, including extreme worries and fears |                        | Drop-down-list (single-choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | <b>*NO LONGER ON FORM*</b>  |

## Becoming a Mom Birth Outcome Card

| Question Label   | Description/Definition   | Data Type                        | Response Format | Response Options  | System Required ? | Purpose of Question/Element |
|--|--|----------------------------------|-----------------|---|-------------------|-----------------------------|
| Which of the following are POST-BIRTH Warning Signs? (select all that apply)                                 | Gauging participant knowledge of post-birth warning signs                        | Drop-down list (multiple choice) | Text            | 1,Pain in chest 2,Obstructed breathing or shortness of breath 3,Seizures 4,Thoughts of hurting myself or someone else 5,Night sweats without a fever 0,None of the above  | No                |                             |
| I should do the following if I'm experiencing POST-BIRTH Warning Signs: (select all that apply)              | Gauging participant knowledge of how best to respond to post-birth warning signs | Drop-down list (multiple choice) | Text            | 1,Call 911 if I am experiencing URGENT or life-threatening POST-BIRTH Warning signs 2,Call my health care provider (or go to the ER if I cannot reach my provider) if I am experiencing other POST-BIRTH Warning signs 3,Always trust my instincts and get medical care if I am not feeling well or have concerns 4,Tell 911 or my healthcare provider that I was recently pregnant 0,None of the above | No                |                             |
| Who of the following has discussed the POST-BIRTH (Maternal) Warning Signs with you? (select all that apply) |  | Drop-down list (multiple choice) | Text            | 1,Prenatal care Provider (Dr. or Nurse Midwife) 2,Nursing staff at my prenatal care provider's office 3,Home visitor 4,Prenatal class instructor 5,Nursing staff at the birth facility I delivered in 6,WIC staff 7,Family Planning staff 8,Doula 9,Other health educator 10,I did not receive this education from anyone 11,Other  | No                |                             |

## Becoming a Mom Birth Outcome Card

| Question Label  | Description/Definition  | Data Type                      | Response Format | Response Options  | System Required ? | Purpose of Question/Element  |
|---|---|--------------------------------|-----------------|---|-------------------|--|
| If other please explain:                                | Branches from selection of "Other" to preceding question                                  | Text                           | Text            |   | No                |  |
| Have you had/scheduled your first postpartum check-up?  | Whether the client has had or has scheduled a postpartum check-up                         | Drop-down list (single choice) | Text            | Yes Not yet, but I plan to No, I do not plan to schedule postpartum care  | No                | Documents whether the client has had or has scheduled a postpartum check-up; for evaluation purposes (intended to be verified by medical record) |
| Where are you going/planning to go for postpartum care? | If the client has had a postpartum check-up, type of facility where she is receiving care | Drop-down list (single choice) | Text            | Private Health Care Provider Public Health Clinic Military Provider Other Not currently receiving postpartum care | No                | Documents the type of facility where she is receiving care / plans to receive care postpartumly; for evaluation purposes and client tracking     |
| Would you like to become pregnant within the next year? |   | Drop-down list (single choice) | Text            | 1,Yes 0,No 2,Unsure 3,Ok either way   | No                |  |

## Becoming a Mom Birth Outcome Card

| Question Label   | Description/Definition  | Data Type                        | Response Format | Response Options   | System Required ? | Purpose of Question/Element   |
|--|---|----------------------------------|-----------------|--|-------------------|---|
| Have you talked to your doctor about options for preventing pregnancy? | Whether client has talked to a doctor about options for preventing pregnancy    | Drop-down list (single choice)   | Text            | Yes No   | No                | Documents whether client has talked to a doctor about options for preventing pregnancy; intended to trigger offering of information, resources, and/or referral related to prevention of pregnancy; for evaluation purposes |
| Are you using or do you plan to use any method to prevent pregnancy?   | Whether client is currently using or plans to use a method to prevent pregnancy | Drop-down list (single choice)   | Text            | Yes No   | No                | Documents whether client is using or plans to use a method to prevent pregnancy; intended to trigger offering of information, resources, and/or referral related to prevention of pregnancy; for evaluation purposes        |
| What method(s) are you using / planning to use?                        | Contraceptive method(s) client is using or planning to use                      | Drop-down list (multiple choice) | Text            | Diaphragm IUD Pill Natural Family Planning Condom Shot Arm Implant Tubal Ligation/Vasectomy Don't know Nothing Other | No                | Documents contraceptive method client is using or planning to use; for evaluation purposes and data collection  |
| If other, please specify other contraceptive method:                   | Branches from answer of "Other" to preceding question                           | Text                             | Text            |  | No                |   |

## Becoming a Mom Birth Outcome Card

| Question Label  | Description/Definition  | Data Type                      | Response Format | Response Options   | System Required ? | Purpose of Question/Element  |
|---|---|--------------------------------|-----------------|--|-------------------|--|
| Are you taking prenatal vitamins or multi-vitamins containing folic acid? | Frequency client is taking multivitamins or prenatal vitamins   | Drop-down list (single choice) | Text            | Everyday 4-6 times per week 1-3 times per week Not taking  | No                | Documents frequency client is taking multivitamins or prenatal vitamins; for evaluation purposes   |
| I currently smoke/vape __   | Frequency client is smoking cigarettes/ vapes   | Drop-down list (single choice) | Text            | 0 Less than 1/2 pack cigarettes per day 1/2 to a full pack cigarettes per day 9,I vape or use tobacco products other than cigarettes | No                | Documents frequency client is smoking cigarettes; intended to trigger offering of resources and/or referral for smoking cessation support; for evaluation purposes |
| Please describe the tobacco product you use:                              | Branches from response of "9,I vape or use tobacco products other than cigarettes" to "I currently smoke/vape __"<br><br>Non-cigarette tobacco product used by client | Text                           | Text            |  | No                |  |
| Please indicate the amount of tobacco product you use:                    | Branches from response of "9,I vape or use tobacco products other than cigarettes" to "I currently smoke/vape __"   | Text                           | Text            |  | No                |  |

## Becoming a Mom Birth Outcome Card

| Question Label   | Description/Definition  | Data Type                        | Response Format | Response Options   | System Required ? | Purpose of Question/Element                      |
|--|---|----------------------------------|-----------------|--|-------------------|--|
| Listed below are some things about quitting smoking that a doctor, nurse, or other health care worker might have done during any of your prenatal care visits (If you smoked during your pregnancy, please check all that were done for you) | Branches from any response other than "0" to preceding question | Multi Select                     | Text            | 1,Spending time with me discussing how to quit smoking 2,Suggest that I set a specific date to stop smoking 3,Suggest I attend a class or program to stop smoking 4,Provide me with booklets, videos, or other materials to help me quit smoking on my own 5,Refer me to counseling for help with quitting 6,Ask if a family member or friend would support my decision to quit 7,Refer me to a national or state quit line (like KanQuit) 8,Recommend using Nicotine gum 9,Recommend using a nicotine patch 10,Prescribe a nicotine nasal spray or nicotine inhaler 11,Prescribe a pill like Zyban (also known as Wellbutrin or bupropion) to help me quit 12,Prescribe a pill like Chantix (also known as varenicline) to help me quit |                   | *REMOVED FROM FORM - MOVED TO COMPLETION SURVEY* |
| Has a doctor, nurse, or other health care worker or health educator done any of the following things? (Check all that apply)   | Assesses whether the COVID-19 vaccine was discussed with client | Drop-down list (multiple-choice) | Text            | 1,Talked with me about the COVID-19 vaccine 2,Recommended that I get the COVID-19 vaccine 3,Offered to give me the COVID-19 vaccine 4,Referred me to another place to get the COVID-19 vaccine   | No                | *NO LONGER ON FORM*                              |

## Becoming a Mom Birth Outcome Card

| Question Label  | Description/Definition                               | Data Type                        | Response Format | Response Options   | System Required ? | Purpose of Question/Element |
|---|--|----------------------------------|-----------------|--|-------------------|-----------------------------|
| Have you gotten at least one shot or dose of a COVID-19 vaccine?                            |  | Drop-down-list (single-choice)   | Text            | 1, Yes 0, No   | No                | *NO LONGER ON FORM*         |
| What best describes your reasons for not getting a COVID-19 vaccine? (Check all that apply) | Branches from response of "No" to preceding question | Drop-down-list (multiple-choice) | Text            | 1, The vaccine was not available or ran out in my area 2, I couldn't get an appointment or was placed on a waiting list 3, I didn't have transportation to get to a vaccination site 4, The staff at the vaccination site didn't want to give me the vaccine because I was pregnant 5, I was concerned about possible side effects of the COVID-19 vaccine for my baby 6, I was concerned about possible side effects of the COVID-19 vaccine for me 7, I have an allergy or health condition that prevented me from getting the vaccine 8, My doctor or healthcare provider told me not to get the vaccine 9, I already had COVID-19 10, I didn't have enough information about the vaccine to feel comfortable getting it 11, I was concerned that the COVID-19 vaccine was developed too fast 12, I didn't think the vaccine would protect me against COVID-19 13, I didn't think COVID-19 was a serious illness 14, I didn't think I was at risk for COVID-19 infection 15, I preferred using masks and other precautions instead 16, I don't think vaccines are beneficial 17, My partner/support person(s) are not supportive of me getting the vaccine 18, Other reason | No                | *NO LONGER ON FORM*         |

## Becoming a Mom Birth Outcome Card

| Question Label   | Description/Definition  | Data Type                        | Response Format | Response Options  | System Required ? | Purpose of Question/Element |
|--|---|----------------------------------|-----------------|---|-------------------|-----------------------------|
| Based on your vaccine status, has a doctor, nurse, or other health care worker or health educator done any of the following things? (Check all that apply) |   | Drop-down-list (multiple-choice) | Text            | 1,Talked with me about the COVID-19 vaccine-booster 2,Recommended that I get the COVID-19 vaccine booster 3,Offered to give me the COVID-19 vaccine booster 4,Referred me to another place to get the COVID-19 vaccine booster 5,Given me the COVID-19 vaccine booster 6,I am not vaccinated against COVID-19, and therefore not eligible for the COVID-19 booster  | No                | <b>*NO LONGER ON FORM*</b>  |
| Which TWO of these sources do you trust the most for receiving information about the COVID-19 vaccine? (Check two answers)                                 |   | Drop-down-list (multiple-choice) | Text            | 1,My doctor, nurse, or other health care provider 2,My pharmacist 3,Centers for Disease Control and Prevention (CDC) website or reports 4,Food and Drug Administration (FDA) website or reports 5,My state or local health department 6,Home visitor or other health educator 7,Prenatal education class 8,Family or friends 9,Partner 10,News reports (such as television or radio news) 11,Social media sites like Facebook 12,Websites about health or other topics 13,Some other source | No                | <b>*NO LONGER ON FORM*</b>  |
| Please tell us which sites:  | Branches from response of "Websites about health or other topics" to preceding question | Text                             | Text            |   | No                | <b>*NO LONGER ON FORM*</b>  |
| Please tell us what source:  | Branches from response of "Some other source" to preceding question                     | Text                             | Text            |   | No                | <b>*NO LONGER ON FORM*</b>  |



# Becoming a Mom Initial Survey

| Question Label  | Description/Definition  | Data Type                        | Response Format   | Response Options   | System Required? | Purpose of Question/Element   |
|---|---|----------------------------------|-------------------|--|------------------|---|
| Which caregiver was involved?   | Name of the caregiver/adult client receiving services documented in this form | Drop-down list (single choice)   | Dynamic Caregiver | <i>Options will include all associated caregivers</i>  | Yes              | Link activity form to client  |
| Date of Activity  | Date of enrollment / first session attendance in BaM program                  | Date                             | Date (mm/dd/yyyy) |  | Yes              | Document date client first entered the BaM program and began receiving services through the program |
| Primary Instructor's Name:  | Name of Becoming a Mom instructor   | Text                             | Text              |  | No               | Documents name of instructor/s for evaluation purposes  |
| Secondary Instructor (if applicable)  | Name of Becoming a Mom instructor, if there is a secondary instructor         | Text                             | Text              |  | No               | Documents name of instructor/s for evaluation purposes  |
| Attended Becoming a Mom® group session: (check all that apply)                  | Mode of attendance  | Drop-down list (multiple choice) | Text              | 1, In person   2, Virtually (Skype, Zoom, FaceTime, etc.)  | No               | Documents mode of attendance for evaluation purposes  |
| What best describes your reason for attending virtually: (check all that apply) | Reason for virtual attendance   | Drop-down list (multiple choice) | Text              | 1, Prefer to attend virtually   2, Transportation issues   3, Child-care issues   4, COVID-19   5, Other | No               | Documents reason for attending virtually  |
| If other, please describe:  |   | Text                             | Text              |  | No               |   |

# Becoming a Mom Initial Survey

| Question Label  | Description/Definition                                 | Data Type                        | Response Format | Response Options  | System Required? | Purpose of Question/Element   |
|---|--|----------------------------------|-----------------|---|------------------|---|
| How did you learn about Becoming a Mom / Comenzando bien®? (check all that apply)   | How client learned about BaM                           | Drop-down list (multiple choice) | Text            | Family/Friend   Clinic   Hospital   School   WIC   KanCare Case Manager   Flier   Other | No               | Document referral source / for evaluation purposes  |
| Please describe how you learned about Becoming a Mom / Comenzando bien:             | Branches from response of "Other" to previous question | Text                             | Text            |   | No               |   |
| Is this your first pregnancy?   | Whether this is the client's first pregnancy           | Drop-down list (single choice)   | Text            | Yes   No  | No               | Document if this is a first pregnancy / for evaluation purposes   |
| Have you had a previous preterm birth? (gestational age of baby less than 37 weeks) | Branches from answer of "No" to preceding question     | Drop-down list (single choice)   | Text            | Yes   No  | No               | Document history of premature births, which serves as a risk factor for future premature births; intended to be used to identify those at risk, in an effort to provide additional services/resources/referrals |
| Was it a singleton pregnancy, meaning you were pregnant with only one baby?         | Branches from answer of "Yes" to preceding question    | Drop-down list (single choice)   | Text            | 1, Yes   0, No  | No               |   |

# Becoming a Mom Initial Survey

| Question Label  | Description/Definition  | Data Type                      | Response Format | Response Options | System Required? | Purpose of Question/Element   |
|---|---|--------------------------------|-----------------|------------------|------------------|---|
| Was the premature birth spontaneous, meaning you went into labor on your own? | Branches from answer of "Yes" to preceding question   | Drop-down list (single choice) | Text            | 1, Yes 0, No     | No               |   |
| Have you ever had a baby that weighed less than 5 lbs. 8 oz.?                 | If this is not client's first pregnancy, has she given birth to a baby weighing less than 5lbs, 8oz                 | Drop-down list (single choice) | Text            | 1, Yes 0, No     | No               | Document history of LBW baby, which serves as a risk factor for future LBW baby; intended to be used to identify those at risk, in an effort to provide additional services/resources/referrals |
| Have you had more than one miscarriage?                                       | If this is not client's first pregnancy, has she had more than one miscarriage                                      | Drop-down list (single choice) | Text            | 1, Yes 0, No     | No               | Document history of more than one miscarriage; intended to be used in an effort to provide additional services/resources/referrals  |
| Have you had a baby that was not born alive?                                  | If this is not client's first pregnancy, whether she has had a baby not born alive                                  | Drop-down list (single choice) | Text            | Yes No           | No               | Document history of stillbirth; intended to be used in an effort to provide additional services/resources/referrals   |
| Have you had a baby who passed away during its first year of life?            | If this is not client's first pregnancy, whether she has had a baby that died during the first year of his/her life | Drop-down list (single choice) | Text            | Yes No           | No               | Document history of infant death; intended to be used in an effort to provide additional services/resources/referrals   |

## Becoming a Mom Initial Survey

| Question Label   | Description/Definition                                     | Data Type                        | Response Format   | Response Options  | System Required? | Purpose of Question/Element   |
|--|--|----------------------------------|-------------------|---|------------------|---|
| Have you experienced any of the following (select all that apply): |  | Drop-down list (multiple choice) | Text              | 1,A baby that weighted less than 5 lbs.   2,More than one miscarriage   3,A baby that was not born alive   4,A baby who passed away during its first year of life |                  |   |
| How pregnant are you now?  | Client's current trimester                                 | Drop-down list (single choice)   | Text              | 1st Trimester (1-13 weeks)   2nd Trimester (14-27 weeks)   3rd Trimester (28+ weeks)  | No               | Document trimester in pregnancy that client engaged in the BaM program; for evaluation purposes   |
| When is your due date?   | Date that the client's baby is expected to be due          | Date                             | Date (mm/dd/yyyy) |   | No               | Document date client's baby is expected to be due. Assists with client tracking and data collection   |
| Have you had your first prenatal appointment?                      | Whether client has had her first prenatal appointment      | Drop-down list (single choice)   | Text              | Yes   No  | Yes              | Document whether or not client is receiving prenatal care; intended to be used in an effort to provide additional services/resources/referrals  |
| Is your appointment scheduled?                                     | *BRANCHES FROM: If answer to the preceding question is No* | Drop-down list (single choice)   | Text              | Yes   No  | No               | Document whether or not client has scheduled prenatal care; intended to be used in an effort to provide additional services/resources/referrals |

## Becoming a Mom Initial Survey

| Question Label   | Description/Definition  | Data Type                      | Response Format | Response Options  | System Required? | Purpose of Question/Element   |
|--|---|--------------------------------|-----------------|---|------------------|---|
| What is the reason for no prenatal appointment?                                | *BRANCHES FROM: If answer to the preceding question is No*    | Drop-down list (single choice) | Text            | 1, No provider available   5, Provider will not begin care until later (I am too early in my pregnancy)   6, Unable to take off work or school   7, No childcare available for other children   2, No health insurance coverage/no ability to pay   3, No transportation   4, Other | No               | Document reason client has not scheduled a prenatal care appointment; intended to be used in an effort to provide additional services/resources/referrals |
| Describe 'other' reason  | *BRANCHES FROM: If answer to the preceding question is Other* | Text                           | Text            |   | No               | Document reason client has not scheduled a prenatal care appointment; intended to be used in an effort to provide additional services/resources/referrals |
| What trimester did you begin seeing a health care provider for this pregnancy? | Trimester during which client first saw a healthcare provider | Drop-down list (single choice) | Text            | 1st Trimester 1-13 weeks   2nd Trimester 14-27 weeks   3rd Trimester 28+ weeks   Not seeing a health care provider  | Yes              | Document date of entry into prenatal care; for evaluation purposes related to access to care  |
| What is the name of your healthcare provider/clinic?                           | Name of client's provider or clinic                           | Text                           | Text            |   | No               | Document client's provider, enabling contact of provider as needed, as well as for data tracking purposes   |

# Becoming a Mom Initial Survey

| Question Label  | Description/Definition                                   | Data Type                        | Response Format | Response Options   | System Required? | Purpose of Question/Element   |
|---|--|----------------------------------|-----------------|--|------------------|---|
| Did you have any of the following health conditions prior to pregnancy? | Client's health problems                                 | Drop-down list (multiple choice) | Text            | 9,Anemia   12,Anxiety   6,Asthma   13,Blood Clotting Disorder   18,COVID-19   11,Depression   1,Diabetes   15,Obesity   15,Excess weight/ high BMI   4,Heart Disease / Cardiac Condition   7,High Blood Pressure   14,Lung Disease / Respiratory Condition   5,Lupus/Other auto-immune disease   2,Seizures   3,Sickle Cell Disease   17,Substance Use Disorder (inability to control the use of a legal or illegal drug or medication, alcohol, or nicotine)   16,Thyroid Disease   10,Other   0,None | No               | Document health problems that can indicate a need for additional monitoring in pregnancy; intended to be used to identify those at risk, in an effort to provide additional services/resources/referrals; for evaluation purposes         |
| What other health condition did you have prior to your pregnancy?       | Branches from answer of "10,Other" to preceding question | Text                             | Text            |  | No               | Document "other" health problems that can indicate a need for additional monitoring in pregnancy; intended to be used to identify those at risk, in an effort to provide additional services/resources/referrals; for evaluation purposes |

## Becoming a Mom Initial Survey

| Question Label   | Description/Definition                                  | Data Type                        | Response Format | Response Options   | System Required? | Purpose of Question/Element   |
|--|---|----------------------------------|-----------------|--|------------------|---|
| Have you developed any health condition(s) so far in your pregnancy? |   | Drop-down list (single choice)   | Text            | 1,Yes 0,No   | No               |   |
| Please indicate the health condition(s) you have developed:          | Branches from answer of "1,Yes" to preceding question   | Drop-down list (multiple choice) | Text            | 7,Anemia 13,Anxiety 15,Cholestasis (liver condition occurring late in pregnancy) 16,COVID-19 12,Depression 4,Eclampsia (high blood pressure that causes seizures) 1,Gestational Diabetes 10,High blood pressure 6,Placenta Previa 11,Pre-eclampsia 2,Pre-term labor 5,Seizures (that are not caused by high blood pressure) 14,Substance Use Disorder or Relapse (inability to control the use of a legal or illegal drug or medication, alcohol, or nicotine) 9,Other | No               | Documents health problems that can indicate a need for additional monitoring in pregnancy; intended to be used to identify those at risk, in an effort to provide additional services/resources/referrals; for evaluation purposes        |
| Other health condition:  | Branches from answer of "9,Other" to preceding question | Text                             | Text            |  | No               | Document "other" health problems that can indicate a need for additional monitoring in pregnancy; intended to be used to identify those at risk, in an effort to provide additional services/resources/referrals; for evaluation purposes |

## Becoming a Mom Initial Survey

| Question Label   | Description/Definition   | Data Type                      | Response Format | Response Options | System Required? | Purpose of Question/Element   |
|--|--|--------------------------------|-----------------|------------------|------------------|---|
| Has your healthcare provider told you that you have a "high risk" pregnancy? | Whether client has been told by a medical professional that her current pregnancy is 'high risk'                                 | Drop-down list (single choice) | Text            | Yes No           | No               | Document identified "high risk" pregnancy that can indicate a need for additional monitoring ; intended to be used in an effort to provide additional services/resources/referrals; for evaluation purposes                       |
| Please indicate the reason(s):   | Branches from answer of "1,Yes" to preceding question<br><br>Reason(s) client has been told her current pregnancy is 'high risk' | Text                           | Text            |                  | No               | Document the indicator of the high risk pregnancy   |
| Are you enrolled in the WIC program?   | Whether client is enrolled in WIC  | Drop-down list (single choice) | Text            | Yes No           | No               | Document WIC enrollment status; intended to be used in an effort to identify those not enrolled in WIC who may be eligible; warm referral or direct scheduling should follow; pre-program (intervention), for evaluation purposes |



# Becoming a Mom Initial Survey

| Question Label  | Description/Definition   | Data Type                                   | Response Format | Response Options   | System Required? | Purpose of Question/Element   |
|---|--|---|-----------------|--|------------------|---|
| <del>*NO LONGER ON FORM*</del><br><del>I attend scheduled prenatal care visits with my healthcare provider (Doctor or Nurse-Midwife):</del>                                     | <del>How often client is attending prenatal care visits with healthcare provider</del> | <del>Drop-down list (single choice)</del>   | <del>Text</del> | <del>1x per month   More than 1x per month   Less than 1x per month   I have never had a prenatal care visit</del>                         | <del>No</del>    | <del>Document level of utilization of prenatal care; intended to identify client not attending prenatal care visits regularly, in an effort to provide additional services/resources/referrals; pre-program (intervention), for evaluation purposes</del> |
| <del>The following sometimes prevents me from attending my prenatal appointments Which of the following sometimes prevents you from attending your prenatal appointments:</del> | <del>What barriers prevent client from attending prenatal care appointments</del>      | <del>Drop-down list (multiple choice)</del> | <del>Text</del> | <del>Nothing   Child Care   Transportation   No documentation   No healthcare provider   Worried about payment   Work/School   Other</del> | <del>No</del>    | <del>Document barriers to regular prenatal care, in an effort to provide additional services/resources/referrals; pre-program (intervention), for evaluation purposes</del>   |
| Specify other barrier to attending prenatal appointments:   | What "other" barriers prevent client from attending prenatal care appointments         | Text  | Text            |  | No               | Document "other" barriers to regular prenatal care; intended to identify barriers, in an effort to provide additional services/resources/referrals; pre-program (intervention), for evaluation purposes   |

# Becoming a Mom Initial Survey

| Question Label  | Description/Definition  | Data Type                        | Response Format | Response Options  | System Required? | Purpose of Question/Element  |
|---|---|----------------------------------|-----------------|---|------------------|--|
| Which of the following are signs of preterm labor / labor?  | What symptoms does client recognize as signs of preterm labor / labor | Drop-down list (multiple choice) | Text            | <del>Vaginal bleeding</del> A change in vaginal discharge (watery, mucus or bloody), or more vaginal discharge than usual   Increased vaginal pressure or the feeling that <del>you</del> my baby is pushing down   <del>Constant</del> , Low, dull backache   Belly cramps with or without diarrhea   Cramps that feel like <del>you</del> my period   None of the above | No               | Document client knowledge of signs of preterm labor / labor; pre-program (intervention), for evaluation purposes           |
| I should do the following if I'm experiencing signs of preterm labor (labor before 37 weeks gestation): | What client knows she should do if experiencing preterm labor         | Drop-down list (multiple choice) | Text            | Call my healthcare provider   <del>Stop what I'm doing and rest on my left side for one hour</del>   <del>Drink 2-3 glasses of water or juice</del> Go to the hospital if I cannot reach my provider   Take no action and wait to see if my symptoms will go away   None of the above   | No               | Document client knowledge of what to do if experiencing preterm labor; pre-program (intervention), for evaluation purposes |

# Becoming a Mom Initial Survey

| Question Label  | Description/Definition | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|---|------------------------|--------------------------------|-----------------|--|------------------|-----------------------------|
| For each of the following POST-BIRTH symptoms (warning signs), please check the best, or most appropriate action you should take if you experience this symptom: (select one) |                        | Narrative                      | Text            |  | No               | *No longer on form*         |
| Bleeding that is soaking through one pad per hour or more   |                        | Drop-down list (single choice) | Text            | 1,Symptoms are normal; no action needed   2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation)   3,Call 911 or go to your nearest emergency department for immediate help | No               | *No longer on form*         |
| Blood clots the size of an egg or bigger  |                        | Drop-down list (single choice) | Text            | 1,Symptoms are normal; no action needed   2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation)   3,Call 911 or go to your nearest emergency department for immediate help | No               | *No longer on form*         |

# Becoming a Mom Initial Survey

| Question Label  | Description/Definition | Data Type                      | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|---|------------------------|--------------------------------|-----------------|---|------------------|-----------------------------|
| Pain in chest   |                        | Drop-down list (single choice) | Text            | 1, Symptoms are normal; no action needed   2, Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation)   3, Call 911 or go to your nearest emergency department for immediate help | No               | *No longer on form*         |
| Incision with spreading redness to the skin around the incision or with foul smelling cloudy drainage |                        | Drop-down list (single choice) | Text            | 1, Symptoms are normal; no action needed   2, Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation)   3, Call 911 or go to your nearest emergency department for immediate help | No               | *No longer on form*         |
| Red or swollen leg, that is painful or warm to touch  |                        | Drop-down list (single choice) | Text            | 1, Symptoms are normal; no action needed   2, Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation)   3, Call 911 or go to your nearest emergency department for immediate help | No               | *No longer on form*         |

# Becoming a Mom Initial Survey

| Question Label                              | Description/Definition | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|---|------------------------|--------------------------------|-----------------|--|------------------|-----------------------------|
| Obstructed breathing or shortness of breath |                        | Drop-down list (single choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No               | *No longer on form*         |
| Temperature of 100.4 or higher              |                        | Drop-down list (single choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No               | *No longer on form*         |
| Night sweats without a fever                |                        | Drop-down list (single choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No               | *No longer on form*         |

# Becoming a Mom Initial Survey

| Question Label   | Description/Definition | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|--|------------------------|--------------------------------|-----------------|--|------------------|-----------------------------|
| Headache that does not get better with medicine, or bad headache with vision changes |                        | Drop-down list (single choice) | Text            | 1,Symptoms are normal; no action needed   2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation)   3,Call 911 or go to your nearest emergency department for immediate help | No               | *No longer on form*         |
| Seizures   |                        | Drop-down list (single choice) | Text            | 1,Symptoms are normal; no action needed   2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation)   3,Call 911 or go to your nearest emergency department for immediate help | No               | *No longer on form*         |
| Feelings of depression or little interest in things you used to enjoy                |                        | Drop-down list (single choice) | Text            | 1,Symptoms are normal; no action needed   2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation)   3,Call 911 or go to your nearest emergency department for immediate help | No               | *No longer on form*         |

# Becoming a Mom Initial Survey

| Question Label   | Description/Definition | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|--|------------------------|--------------------------------|-----------------|--|------------------|-----------------------------|
| Thoughts of hurting yourself or someone else   |                        | Drop-down list (single choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No               | *No longer on form*         |
| Feeling out of touch with reality (you may see or hear things that other people don't) |                        | Drop-down list (single choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No               | *No longer on form*         |
| Needing to take a nap  |                        | Drop-down list (single choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No               | *No longer on form*         |

# Becoming a Mom Initial Survey

| Question Label   | Description/Definition                                    | Data Type                        | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|--|---|----------------------------------|-----------------|---|------------------|-----------------------------|
| Feeling hopeless and total despair   |   | Drop-down list (single choice)   | Text            | 1,Symptoms are normal; no action-needed  2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No               | *No longer on form*         |
| Having scary, upsetting thoughts that don't go away                          |   | Drop-down list (single choice)   | Text            | 1,Symptoms are normal; no action-needed  2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No               | *No longer on form*         |
| Which of the following are POST-BIRTH Warning Signs? (select all that apply) | Gauging participant knowledge of post-birth warning signs | Drop-down list (multiple choice) | Text            | 1,Pain in chest  2,Obstructed breathing or shortness of breath  3,Seizures  4,Thoughts of hurting myself or someone else  5,Night sweats without a fever  0, None of the above  | No               |                             |



# Becoming a Mom Initial Survey

| Question Label  | Description/Definition   | Data Type                        | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|---|--|----------------------------------|-----------------|--|------------------|-----------------------------|
| I should do the following if I'm experiencing POST-BIRTH Warning Signs: (select all that apply)   | Gauging participant knowledge of how best to respond to post-birth warning signs | Drop-down list (multiple choice) | Text            | 1, Call 911 if I am experiencing URGENT or life-threatening POST-BIRTH Warning signs   2, Call my health care provider (or go to the ER if I cannot reach my provider) if I am experiencing other POST-BIRTH Warning signs   3, Always trust my instincts and get medical care if I am not feeling well or have concerns   4, Tell 911 or my healthcare provider that I was recently pregnant   0, None of the above | No               |                             |
| If I experience depression and/or anxiety during or after my pregnancy, I am _____ about available resources in my community.                             |  | Drop-down list (single choice)   | Text            | Very knowledgeable   Knowledgeable   A little knowledgeable   Not knowledgeable  | No               |                             |
| If I experience depression and/or anxiety during or after my pregnancy, I am _____ to talk with my healthcare provider and/or access available resources. |  | Drop-down list (single choice)   | Text            | Very likely   Likely   Somewhat likely   Not likely  | No               |                             |

# Becoming a Mom Initial Survey

| Question Label  | Description/Definition | Data Type                      | Response Format | Response Options                                     | System Required? | Purpose of Question/Element |
|---|------------------------|--------------------------------|-----------------|--|------------------|-----------------------------|
| I have talked to my healthcare provider about medications that I'm taking (prescription and/or over the counter, herbal, etc.)                              |                        | Drop-down list (single choice) | Text            | Yes No N/A- not taking any medications               | No               |                             |
| If I am considering taking medications (prescription and/or over the counter, herbal, etc.) I am ____ to talk to my healthcare provider before taking them. |                        | Drop-down list (single choice) | Text            | Very Likely Likely Somewhat Likely Not Likely        | No               |                             |
| I currently take prenatal or multi-vitamins containing folic acid:  |                        | Drop-down list (single choice) | Text            | Everyday 4-6 times per week 1-3 times per week Never | No               |                             |
| I walk or do at least 30 minutes of moderate, low-impact physical activity ____ days per week.  |                        | Drop-down list (single choice) | Text            | 0 1-3 4-6 7  | No               |                             |

## Becoming a Mom Initial Survey

| Question Label  | Description/Definition  | Data Type                      | Response Format | Response Options  | System Required? | Purpose of Question/Element  |
|---|---|--------------------------------|-----------------|---|------------------|--|
| I currently smoke/vape __   | Frequency client is smoking cigarettes/ vapes   | Drop-down list (single choice) | Text            | 0 Less than 1/2 pack cigarettes per day 1/2 to a full pack cigarettes per day More than a pack of cigarettes per day 9,I vape or use tobacco products other than cigarettes | No               | Documents frequency client is smoking cigarettes; intended to trigger offering of resources and/or referral for smoking cessation support; for evaluation purposes |
| Please describe the tobacco product you use:                                    | Branches from response of "9,I vape or use tobacco products other than cigarettes" to "I currently smoke/vape __"<br><br>Non-cigarette tobacco product used by client | Text                           | Text            |   | No               |  |
| Please indicate the amount of tobacco product you use:                          | Branches from response of "9,I vape or use tobacco products other than cigarettes" to "I currently smoke/vape __"   | Text                           | Text            |   | No               |  |
| I am _____ to develop a birth plan and talk to my healthcare provider about it. | How likely is client to develop a birth plan and talk with her healthcare provider about it   | Drop-down list (single choice) | Text            | Very likely Likely Somewhat likely Not likely   | No               | Documents how likely is client to develop a birth plan and talk with her healthcare provider about it; pre-program (intervention), for evaluation purposes         |

## Becoming a Mom Initial Survey

| Question Label                                       | Description/Definition  | Data Type                        | Response Format | Response Options  | System Required? | Purpose of Question/Element  |
|--|---|----------------------------------|-----------------|---|------------------|--|
| A pregnancy is full-term when it reaches ___ weeks.  | How many weeks gestation does the client recognize as a full-term pregnancy | Drop-down list (single choice)   | Text            | 36 37 38 39 or more Due to ACOG's most recent definition, please change the choice options to read: 34-36 37-38 39-40   | No               | Documents how many weeks gestation the client recognizes as a full-term pregnancy; pre-program (intervention), for evaluation purposes |
| The following are benefits of a full term pregnancy: | What does the client recognize as benefits of a full term pregnancy         | Drop-down list (multiple choice) | Text            | Baby's brain growth and development Baby's lung development and maturity Less likely to be admitted to the Neonatal Intensive Care Unit (NICU) Improved ability to breastfeed None of the above | No               | Documents what the client recognizes as benefits of a full term pregnancy; pre-program (intervention), for evaluation purposes         |

## Becoming a Mom Initial Survey

| Question Label  | Description/Definition  | Data Type                        | Response Format | Response Options  | System Required? | Purpose of Question/Element   |
|---|---|----------------------------------|-----------------|---|------------------|---|
| The following is true about breastfeeding: (Select all that apply)  | What does the client recognize to be true about breastfeeding   | Drop-down list (multiple choice) | Text            | My baby will be less likely to have diabetes later in life I will lower my risk of some types of cancer My breastfeeding experience should not be painful The frequency of my breastfeeding within the first 48 hours after birth can have an effect on my ability to produce enough milk for my baby None of the above | No               | Documents what the client recognizes to be true about breastfeeding; pre-program (intervention), for evaluation purposes  |
| I am ____ to breastfeed my baby.  | How likely is the client to breastfeed her baby   | Drop-down list (single choice)   | Text            | Very likely Likely Somewhat likely  Not Likely Uncertain  | No               | Documents how likely the client is to breastfeed her baby; pre-program (intervention), for evaluation purposes  |
| If I have difficulty breastfeeding my baby or if I have questions about breastfeeding, I know about ____ available resource(s) in my community. | How knowledgeable is client about available resources in her community if she experiences difficulty with breastfeeding her baby or has questions about breastfeeding | Drop-down list (single choice)   | Text            | One More than one I don't know about any  | No               | Document client knowledge of available community resources if experiencing difficulty with breastfeeding her baby or has questions about breastfeeding; pre-program (intervention), for evaluation purposes |

## Becoming a Mom Initial Survey

| Question Label  | Description/Definition  | Data Type                        | Response Format | Response Options  | System Required? | Purpose of Question/Element  |
|---|---|----------------------------------|-----------------|---|------------------|--|
| I feel ____ about my ability to breastfeed my baby.                                       | How confident does the client feel about her ability to breastfeed her baby                                     | Drop-down list (single choice)   | Text            | Very Confident Confident Somewhat Confident Not Confident   | No               | Documents how confident the client feels about her ability to breastfeed her baby; pre-program (intervention), for evaluation purposes                                     |
| After delivery, I plan to take prenatal vitamins or multi-vitamins containing folic acid: | How often does the client plan to take prenatal vitamins or multi-vitamins containing folic acid after delivery | Drop-down list (single choice)   | Text            | Everyday 4-6 times per week 1-3 times per week Never  | No               | Documents how often the client plans to take prenatal vitamins or multi-vitamins containing folic acid after delivery; pre-program (intervention), for evaluation purposes |
| I will put my baby to sleep on his/her: (select all that apply)                           | What position does the client plan to put her baby to sleep on  | Drop-down list (multiple choice) | Text            | Back Side Stomach   | No               | Documents what position the client plans to put her baby to sleep on; pre-program (intervention), for evaluation purposes  |
| At home, my baby will sleep: (select all that apply)                                      | What sleep environment does the client plan for her baby to sleep in at home                                    | Drop-down list (multiple choice) | Text            | In a crib, bassinet, or portable crib In an adult bed, couch, or recliner with me In a car seat, carrier, bouncer, or swing | No               | Documents what sleep environment the client plans for her baby to sleep in at home; pre-program (intervention), for evaluation purposes                                    |

# Becoming a Mom Initial Survey

| Question Label  | Description/Definition  | Data Type                      | Response Format | Response Options                               | System Required? | Purpose of Question/Element  |
|---|---|--------------------------------|-----------------|--|------------------|--|
| I am ___ to talk about Safe Sleep with my child's other care providers (family members, childcare providers, etc)? (changed from "will or have talked" to better align with wording and choice options of other questions and show a change in attitude about the subject pre - to - post assessment) | How likely the client is to talk to her child's other care providers (family members, childcare providers, etc) about Safe Sleep                        | Drop-down list (single choice) | Text            | Very likely Likely Somewhat likely  Not likely | No               | Documents how likely the client is to talk to her child's other care providers (family members, childcare providers, etc) about Safe Sleep; pre-program (intervention), for evaluation purposes                        |
| I am ___ to talk to my healthcare provider during my prenatal care about methods for preventing pregnancy after the birth of my baby:   | How likely is the client to talk to her healthcare provider during her prenatal care about methods for preventing pregnancy after the birth of her baby | Drop-down list (single choice) | Text            | Very likely Likely Somewhat likely  Not likely | No               | Documents how likely the client is to talk to her healthcare provider during her prenatal care about methods for preventing pregnancy after the birth of her baby; pre-program (intervention), for evaluation purposes |
| I believe there is ____ to my health and the health of my next baby if I wait a minimum of 18 months before my next pregnancy.  | How beneficial does the client think it is to her health and the health of her next baby if she waits a minimum of 18 months before her next pregnancy  | Drop-down list (single choice) | Text            | Great benefit Some benefit  No benefit         | No               | Documents how beneficial the client thinks it is to her health and the health of her next baby if she waits a minimum of 18 months before her next pregnancy; pre-program (intervention), for evaluation purposes      |

# Becoming a Mom Initial Survey

| Question Label   | Description/Definition  | Data Type                        | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|--|---|----------------------------------|-----------------|--|------------------|-----------------------------|
| Has a doctor, nurse, or other health care worker or health educator done any of the following things? (Check all that apply) | Assesses whether the COVID-19 vaccine was discussed with client | Drop-down list (multiple choice) | Text            | 1,Talked with me about the COVID-19 vaccine 2,Recommended that I get the COVID-19 vaccine 3,Offered to give me the COVID-19 vaccine 4,Referred me to another place to get the COVID-19 vaccine | No               |                             |
| Have you gotten at least one shot or dose of a COVID-19 vaccine?   |   | Drop-down list (single choice)   | Text            | 1,Yes 0,No   | No               |                             |



# Becoming a Mom Initial Survey

| Question Label   | Description/Definition                                      | Data Type                               | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|--|---|---|-----------------|---|------------------|-----------------------------|
| <p>What best describes your reasons for not getting a COVID-19 vaccine? (Check all that apply)</p> | <p>Branches from response of "No" to preceding question</p> | <p>Drop-down list (multiple choice)</p> | <p>Text</p>     | <p>1,The vaccine was not available or ran out in my area 2,I couldn't get an appointment or was placed on a waiting list 3,I didn't have transportation to get to a vaccination site 4,The staff at the vaccination site didn't want to give me the vaccine because I was pregnant 5,I was concerned about possible side effects of the COVID-19 vaccine for my baby 6,I was concerned about possible side effects of the COVID-19 vaccine for me 7,I have an allergy or health condition that prevented me from getting the vaccine 8,My doctor or healthcare provider told me not to get the vaccine 9,I already had COVID-19 10,I didn't have enough information about the vaccine to feel comfortable getting it 11,I was concerned that the COVID-19 vaccine was developed too fast 12,I didn't think the vaccine would protect me against COVID-19 13,I didn't think COVID-19 was a serious illness 14,I didn't think I was at risk for COVID-19 infection 15,I preferred using masks and other precautions instead 16,I don't think vaccines are</p> | <p>No</p>        |                             |

# Becoming a Mom Initial Survey

| Question Label   | Description/Definition | Data Type                        | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|--|------------------------|----------------------------------|-----------------|---|------------------|-----------------------------|
| Based on your vaccine status, has a doctor, nurse, or other health-care worker or health educator done any of the following things? (Check all that apply) |                        | Drop-down list (multiple choice) | Text            | 1,Talked with me about the COVID-19 vaccine booster 2,Recommended that I get the COVID-19 vaccine booster 3,Offered to give me the COVID-19 vaccine booster 4,Referred me to another place to get the COVID-19 vaccine booster 5,Given me the COVID-19 vaccine booster 6,I am not vaccinated against COVID-19, and therefore not eligible for the COVID-19 booster  | No               |                             |
| Which TWO of these sources do you trust the most for receiving information about the COVID-19 vaccine? (Check two answers)                                 |                        | Drop-down list (multiple choice) | Text            | 1,My doctor, nurse, or other health care provider 2,My pharmacist 3,Centers for Disease Control and Prevention (CDC) website or reports 4,Food and Drug Administration (FDA) website or reports 5,My state or local health department 6,Home visitor or other health educator 7,Prenatal education class 8,Family or friends 9,Partner 10,News reports (such as television or radio news) 11,Social media sites like Facebook 12,Websites about health or other topics 13,Some other source | No               |                             |

## Becoming a Mom Initial Survey

| Question Label              | Description/Definition  | Data Type | Response Format | Response Options | System Required? | Purpose of Question/Element |
|-----------------------------|---|-----------|-----------------|------------------|------------------|-----------------------------|
| Please tell us which sites: | Branches from response of "Websites about health or other topics" to preceding question | Text      | Text            |                  | No               |                             |
| Please tell us what source: | Branches from response of "Some other source" to preceding question                     | Text      | Text            |                  | No               |                             |

## Becoming a Mom Completion Survey

| Question Label  | Description/Definition  | Data Type                        | Response Format   | Response Options  | System Required ? | Purpose of Question/Element                            |
|---|---|----------------------------------|-------------------|---|-------------------|--|
| Which caregiver was involved?   | Name of the caregiver/adult client receiving services documented in this form | Drop-down list (single choice)   | Dynamic Caregiver | <i>Options will include all associated caregivers</i>                                       | Yes               | Link activity form to client                           |
| Date of Activity  | Date of enrollment / first session attendance in BaM program                  | Date                             | Date (mm/dd/yyyy) |   | Yes               | Document date of Completion Survey completion          |
| Primary Instructor's Name:  | Name of Becoming a Mom instructor   | Text                             | Text              |   | No                | Documents name of instructor/s for evaluation purposes |
| Secondary Instructor (if applicable)  | Name of Becoming a Mom instructor, if there is a secondary instructor         | Text                             | Text              |   | No                | Documents name of instructor/s for evaluation purposes |
| Attended Becoming a Mom® group session: (check all that apply)                  | Mode of attendance  | Drop-down list (multiple choice) | Text              | 1,In-person 2,Virtually   | No                | Documents mode of attendance for evaluation purposes   |
| What best describes your reason for attending virtually: (check all that apply) | Reason for virtual attendance   | Drop-down list (multiple choice) | Text              | 1,Prefer to attend virtually 2,Transportation issues 3,Child care issues 4,COVID-19 5,Other | No                | Documents reason for attending virtually               |
| If "other", please describe:  |   | Text                             | Text              |   | No                |  |
| Have you developed any health condition(s) so far in your pregnancy?            |   | Single Select                    | Text              | 1,Yes 0,No  |                   |  |

## Becoming a Mom Completion Survey

| Question Label   | Description/Definition   | Data Type                        | Response Format | Response Options  | System Required ? | Purpose of Question/Element   |
|--|--|----------------------------------|-----------------|---|-------------------|---|
| Please indicate the health condition(s) you have developed:                  | Client's health problems   | Drop-down list (multiple choice) | Text            | 5,Anemia   15,Anxiety   18,Cholestasis (liver condition occurring late in pregnancy)   20,COVID-19   14,Depression   11,Eclampsia (high blood pressure that causes seizures)   8,Gestational Diabetes   16,High blood pressure   13,Placenta Previa   17,Pre-eclampsia   9,Pre-term labor   12,Seizures (that are not caused by high blood pressure)   19,Substance Use Disorder or Relapse (inability to control the use of a legal or illegal drug or medication, alcohol, or nicotine)   6,Other | No                | Document health problems that can indicate a need for additional monitoring in pregnancy; intended to be used to identify those at risk, in an effort to provide additional services/resources/referrals; for evaluation purposes         |
| Other health condition:  | Branches from answer of "6,Other" to preceding question  | Text                             | Text            |   | No                | Document "other" health problems that can indicate a need for additional monitoring in pregnancy; intended to be used to identify those at risk, in an effort to provide additional services/resources/referrals; for evaluation purposes |
| Has your healthcare provider told you that you have a "high risk" pregnancy? | Whether client has been told by a medical professional that her current pregnancy is 'high risk' | Drop-down list (single choice)   | Text            | Yes   No  | No                | Document identified "high risk" pregnancy that can indicate a need for additional monitoring ; intended to be used in an effort to provide additional services/resources/referrals; for evaluation purposes                               |

## Becoming a Mom Completion Survey

| Question Label  | Description/Definition   | Data Type                                 | Response Format | Response Options  | System Required ? | Purpose of Question/Element  |
|---|--|---|-----------------|---|-------------------|--|
| Are you enrolled in the WIC program?  | Whether client is enrolled in WIC  | Drop-down list (single choice)            | Text            | Yes No  | No                | Document WIC enrollment status; intended to be used in an effort to identify those not enrolled in WIC who may be eligible; warm referral or direct scheduling should follow; post-program (intervention), for evaluation purposes                         |
| <del>*NO LONGER ON FORM*<br/>I attend scheduled prenatal care visits with my healthcare provider (Doctor or Nurse-Midwife):</del> | <del>Average frequency client has attended prenatal visits during her entire pregnancy</del> | <del>Drop-down list (single choice)</del> | <del>Text</del> | <del>1x per month More than 1x per month Less than 1x per month I have never had a prenatal care visit</del>      | <del>No</del>     | <del>Document level of utilization of prenatal care; intended to identify client not attending prenatal care visits regularly, in an effort to provide additional services/resources/referrals; post-program (intervention), for evaluation purposes</del> |
| The following sometimes prevents me from attending my prenatal appointments:  | Barriers to client attending prenatal appointments   | Drop-down list (multiple choice)          | Text            | Nothing Child Care Transportation No documentation No healthcare provider Worried about payment Work/School Other | No                | Document barriers to regular prenatal care, in an effort to provide additional services/resources/referrals; post-program (intervention), for evaluation purposes  |

## Becoming a Mom Completion Survey

| Question Label  | Description/Definition   | Data Type                        | Response Format | Response Options  | System Required ? | Purpose of Question/Element  |
|---|--|----------------------------------|-----------------|---|-------------------|--|
| Specify other barriers to attending prenatal appointments:  | What "other" barriers prevent client from attending prenatal care appointments | Text                             | Text            |   | No                | Document "other" barriers to regular prenatal care; intended to identify barriers, in an effort to provide additional services/resources/referrals; post-program (intervention), for evaluation purposes |
| Which of the following are signs of preterm labor / labor?  | What symptoms does client recognize as signs of preterm labor / labor          | Drop-down list (multiple choice) | Text            | <del>Vaginal bleeding</del> A change in vaginal discharge (watery, mucus or bloody), or more vaginal discharge than usual Increased vaginal pressure or the feeling that <del>you</del> my baby is pushing down Constant, <del>low</del> , dull backache Belly cramps with or without diarrhea Cramps that feel like <del>you</del> my period None of the above | No                | Document client knowledge of signs of preterm labor / labor; pre-program (intervention), for evaluation purposes   |
| I should do the following if I'm experiencing signs of preterm labor (labor before 37 weeks gestation): | What client knows she should do if experiencing preterm labor                  | Drop-down list (multiple choice) | Text            | Call my healthcare provider  <del>Stop what I'm doing and rest on my left side for one hour</del>  Drink 2-3 glasses of water or juiceGo to the hospital if I cannot reach my provider Take no action and wait to see if my symptoms will go away None of the above   | No                | Document client knowledge of what to do if experiencing preterm labor; pre-program (intervention), for evaluation purposes   |

## Becoming a Mom Completion Survey

| Question Label  | Description/Definition | Data Type                      | Response Format | Response Options   | System Required ? | Purpose of Question/Element |
|---|------------------------|--------------------------------|-----------------|--|-------------------|-----------------------------|
| For each of the following POST-BIRTH symptoms (warning signs), please check the best, or most appropriate action you should take if you experience this symptom: (select one) |                        | Narrative                      | Text            |  | No                | *NO LONGER ON FORM*         |
| Bleeding that is soaking through one pad per hour or more   |                        | Drop-down list (single choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | *NO LONGER ON FORM*         |
| Blood clots the size of an egg or bigger  |                        | Drop-down list (single choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | *NO LONGER ON FORM*         |
| Pain in chest   |                        | Drop-down list (single choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | *NO LONGER ON FORM*         |



## Becoming a Mom Completion Survey

| Question Label  | Description/Definition | Data Type                      | Response Format | Response Options   | System Required ? | Purpose of Question/Element |
|---|------------------------|--------------------------------|-----------------|--|-------------------|-----------------------------|
| Incision with spreading redness to the skin around the incision or with foul smelling cloudy drainage |                        | Drop down list (single choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | <b>*NO LONGER ON FORM*</b>  |
| Red or swollen leg, that is painful or warm to touch  |                        | Drop down list (single choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | <b>*NO LONGER ON FORM*</b>  |
| Obstructed breathing or shortness of breath   |                        | Drop down list (single choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | <b>*NO LONGER ON FORM*</b>  |
| Temperature of 100.4 or higher  |                        | Drop down list (single choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | <b>*NO LONGER ON FORM*</b>  |

## Becoming a Mom Completion Survey

| Question Label   | Description/Definition | Data Type                      | Response Format | Response Options   | System Required ? | Purpose of Question/Element |
|--|------------------------|--------------------------------|-----------------|--|-------------------|-----------------------------|
| Night sweats without a fever   |                        | Drop-down list (single choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | *NO LONGER ON FORM*         |
| Headache that does not get better with medicine, or bad headache with vision changes |                        | Drop-down list (single choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | *NO LONGER ON FORM*         |
| Seizures   |                        | Drop-down list (single choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | *NO LONGER ON FORM*         |
| Feelings of depression or little interest in things you used to enjoy                |                        | Drop-down list (single choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | *NO LONGER ON FORM*         |

## Becoming a Mom Completion Survey

| Question Label   | Description/Definition | Data Type                      | Response Format | Response Options   | System Required ? | Purpose of Question/Element |
|--|------------------------|--------------------------------|-----------------|--|-------------------|-----------------------------|
| Thoughts of hurting yourself or someone else   |                        | Drop-down list (single choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | *NO LONGER ON FORM*         |
| Feeling out of touch with reality (you may see or hear things that other people don't) |                        | Drop-down list (single choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | *NO LONGER ON FORM*         |
| Needing to take a nap  |                        | Drop-down list (single choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | *NO LONGER ON FORM*         |
| Feeling hopeless and total despair   |                        | Drop-down list (single choice) | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | *NO LONGER ON FORM*         |

## Becoming a Mom Completion Survey

| Question Label   | Description/Definition                                    | Data Type                        | Response Format | Response Options   | System Required ? | Purpose of Question/Element |
|--|---|----------------------------------|-----------------|--|-------------------|-----------------------------|
| Having scary, upsetting thoughts that don't go away                          |   | Drop-down list (single choice)   | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | *NO LONGER ON FORM*         |
| Feelings of intense anxiety, including extreme worries and fears             |   | Drop-down list (single choice)   | Text            | 1,Symptoms are normal; no action needed 2,Call your healthcare provider (if you can't reach your healthcare provider, go to an emergency department for evaluation) 3,Call 911 or go to your nearest emergency department for immediate help | No                | *NO LONGER ON FORM*         |
| Which of the following are POST-BIRTH Warning Signs? (select all that apply) | Gauging participant knowledge of post-birth warning signs | Drop-down list (multiple choice) | Text            | 1,Pain in chest 2,Obstructed breathing or shortness of breath 3,Seizures 4,Thoughts of hurting myself or someone else 5,Night sweats without a fever 0,None of the above   | No                |                             |

## Becoming a Mom Completion Survey

| Question Label  | Description/Definition  | Data Type                        | Response Format | Response Options  | System Required ? | Purpose of Question/Element  |
|---|---|----------------------------------|-----------------|---|-------------------|--|
| I should do the following if I'm experiencing POST-BIRTH Warning Signs: (select all that apply)   | Gauging participant knowledge of how best to respond to post-birth warning signs  | Drop-down list (multiple choice) | Text            | 1,Call 911 if I am experiencing URGENT or life-threatening POST-BIRTH Warning signs 2,Call my health care provider (or go to the ER if I cannot reach my provider) if I am experiencing other POST-BIRTH Warning signs 3,Always trust my instincts and get medical care if I am not feeling well or have concerns 4,Tell 911 or my healthcare provider that I was recently pregnant 0,None of the above | No                |  |
| If I experience depression and/or anxiety during or after my pregnancy, I am _____ about available resources in my community.                             | How knowledgeable is client about available resources in her community if she experiences depression and/or anxiety during or after her pregnancy                       | Drop-down list (single choice)   | Text            | Very knowledgeable Knowledgeable A little knowledgeable Not knowledgeable   | No                | Document client knowledge of available community resources if experiencing depression and/or anxiety during or after pregnancy; post-program (intervention), for evaluation purposes   |
| If I experience depression and/or anxiety during or after my pregnancy, I am _____ to talk with my healthcare provider and/or access available resources. | How likely is client to talk with her healthcare provider and/or access available resources, if she experiences depression and/or anxiety during or after her pregnancy | Drop-down list (single choice)   | Text            | Very likely Likely Somewhat likely Not likely   | No                | Document how likely client is to talk with her healthcare provider and/or access available resources, if she experiences depression and/or anxiety during or after her pregnancy; post-program (intervention), for evaluation purposes |

## Becoming a Mom Completion Survey

| Question Label   | Description/Definition  | Data Type                      | Response Format | Response Options                                     | System Required ? | Purpose of Question/Element  |
|--|---|--------------------------------|-----------------|--|-------------------|--|
| I have talked to my healthcare provider about medications that I'm taking (prescription and/or over the counter, herbal, etc.)                               | Whether client has talked to her healthcare provider about medications she is taking (prescription and/or over the counter, herbal, etc.) | Drop-down list (single choice) | Text            | Yes No N/A- not taking any medications               | No                | Document whether client has talked to her healthcare provider about medications she is taking (prescription and/or over the counter, herbal, etc.); post-program (intervention), for evaluation purposes   |
| If I am considering taking medications (prescription and/or over the counter, herbal, etc.) I am _____ to talk to my healthcare provider before taking them. | How likely is client to talk with her healthcare provider before taking medications (prescription and/or over the counter, herbal, etc.)  | Drop-down list (single choice) | Text            | Very Likely Likely Somewhat Likely Not Likely        | No                | Document how likely client is to talk with her healthcare provider before taking medications; post-program (intervention), for evaluation purposes   |
| *I currently take prenatal or multi-vitamins containing folic acid:  | How often client takes a prenatal or multi-vitamin containing folic acid  | Drop-down list (single choice) | Text            | Everyday 4-6 times per week 1-3 times per week Never | No                | Document frequency of prenatal or multi-vitamin consumption; intended to identify client not taking prenatal or multi-vitamin on a daily basis, in an effort to provide additional education and resources as needed; post-program (intervention), for evaluation purposes |

## Becoming a Mom Completion Survey

| Question Label  | Description/Definition   | Data Type                      | Response Format | Response Options  | System Required ? | Purpose of Question/Element   |
|---|--|--------------------------------|-----------------|---|-------------------|---|
| I walk or do at least 30 minutes of moderate, low-impact physical activity ___ days per week. | How often client walks or does at least 30 minutes of moderate, low-impact physical activity per week  | Drop-down list (single choice) | Text            | 0 1-3 4-6 7   | No                | Document frequency that client walks or does at least 30 minutes of moderate, low-impact physical activity per week; post-program (intervention), for evaluation purposes |
| I currently smoke/vape ___  | Frequency client is smoking cigarettes/ vapes  | Drop-down list (single choice) | Text            | 0 Less than 1/2 pack cigarettes per day 1/2 to a full pack cigarettes per day More than a pack of cigarettes per day 9,I vape or use tobacco products other than cigarettes | No                | Documents frequency client is smoking cigarettes; intended to trigger offering of resources and/or referral for smoking cessation support; for evaluation purposes        |
| Please describe the tobacco product you use:  | Branches from response of "9,I vape or use tobacco products other than cigarettes" to "I currently smoke/vape ___"<br><br>Non-cigarette tobacco product used by client | Text                           | Text            |   | No                |   |
| Please indicate the amount of tobacco product you use:  | Branches from response of "9,I vape or use tobacco products other than cigarettes" to "I currently smoke/vape ___"   | Text                           | Text            |   | No                |   |

## Becoming a Mom Completion Survey

| Question Label   | Description/Definition   | Data Type    | Response Format | Response Options   | System Required ? | Purpose of Question/Element                    |
|--|--|--------------|-----------------|--|-------------------|--|
| Listed below are some things about quitting smoking that a doctor, nurse, or other health care worker might have done during any of your prenatal care visits (If you smoked during your pregnancy, please check all that were done for you) | Branches from any response other than "0" to "I currently smoke/ vape" | Multi Select | Text            | 1,Spending time with me discussing how to quit smoking 2,Suggest that I set a specific date to stop smoking 3,Suggest I attend a class or program to stop smoking 4,Provide me with booklets, videos, or other materials to help me quit smoking on my own 5,Refer me to counseling for help with quitting 6,Ask if a family member or friend would support my decision to quit 7,Refer me to a national or state quit line (like KanQuit) 8,Recommend using Nicotine gum 9,Recommend using a nicotine patch 10,Prescribe a nicotine nasal spray or nicotine inhaler 11,Prescribe a pill like Zyban (also known as Wellbutrin or bupropion) to help me quit 12,Prescribe a pill like Chantix (also known as varenicline) to help me quit |                   | *MOVED FROM BECOMING A MOM BIRTH OUTCOME CARD* |



## Becoming a Mom Completion Survey

| Question Label  | Description/Definition  | Data Type                        | Response Format | Response Options  | System Required ? | Purpose of Question/Element   |
|---|---|----------------------------------|-----------------|---|-------------------|---|
| I am _____ to develop a birth plan and talk to my healthcare provider about it. | How likely is client to develop a birth plan and talk with her healthcare provider about it | Drop-down list (single choice)   | Text            | Very likely Likely Somewhat likely Not likely   | No                | Documents how likely is client to develop a birth plan and talk with her healthcare provider about it; post-program (intervention), for evaluation purposes |
| A pregnancy is full-term when it reaches ____ weeks.                            | How many weeks gestation does the client recognize as a full-term pregnancy                 | Drop-down list (single choice)   | Text            | 36 37 38 39 or more Due to ACOG's most recent definition, please change the choice options to read: 34-36 37-38 39-40   | No                | Documents how many weeks gestation the client recognizes as a full-term pregnancy; post-program (intervention), for evaluation purposes                     |
| The following are benefits of a full term pregnancy:                            | What does the client recognize as benefits of a full term pregnancy                         | Drop-down list (multiple choice) | Text            | Baby's brain growth and development Baby's lung development and maturity Less likely to be admitted to the Neonatal Intensive Care Unit (NICU) Improved ability to breastfeed None of the above   | No                | Documents what the client recognizes as benefits of a full term pregnancy; post-program (intervention), for evaluation purposes                             |
| The following is true about breastfeeding: (Select all that apply)              | What does the client recognize to be true about breastfeeding                               | Drop-down list (multiple choice) | Text            | My baby will be less likely to have diabetes later in life I will lower my risk of some types of cancer My breastfeeding experience should not be painful The frequency of my breastfeeding within the first 48 hours after birth can have an effect on my ability to produce enough milk for my baby None of the above | No                | Documents what the client recognizes to be true about breastfeeding; post-program (intervention), for evaluation purposes                                   |

## Becoming a Mom Completion Survey

| Question Label  | Description/Definition  | Data Type                        | Response Format | Response Options  | System Required ? | Purpose of Question/Element  |
|---|---|----------------------------------|-----------------|---|-------------------|--|
| I am ____ to breastfeed my baby.  | How likely is the client to breastfeed her baby   | Drop-down list (single choice)   | Text            | Very likely Likely Somewhat likely Not Likely Uncertain   | No                | Documents how likely the client is to breastfeed her baby; post-program (intervention), for evaluation purposes  |
| If I have difficulty breastfeeding my baby or if I have questions about breastfeeding, I know about ____ available resource(s) in my community. | How knowledgeable is client about available resources in her community if she experiences difficulty with breastfeeding her baby or has questions about breastfeeding | Drop-down list (single choice)   | Text            | One More than one I don't know about any                  | No                | Document client knowledge of available community resources if experiencing difficulty with breastfeeding her baby or has questions about breastfeeding; post-program (intervention), for evaluation purposes |
| I feel ____ about my ability to breastfeed my baby.   | How confident does the client feel about her ability to breastfeed her baby   | Drop-down list (single choice)   | Text            | Very Confident Confident Somewhat Confident Not Confident | No                | Documents how confident the client feels about her ability to breastfeed her baby; post-program (intervention), for evaluation purposes  |
| After delivery, I plan to take prenatal vitamins or multi-vitamins containing folic acid:   | How often does the client plan to take prenatal vitamins or multi-vitamins containing folic acid after delivery   | Drop-down list (single choice)   | Text            | Everyday 4-6 times per week 1-3 times per week Never      | No                | Documents how often the client plans to take prenatal vitamins or multi-vitamins containing folic acid after delivery; post-program (intervention), for evaluation purposes                                  |
| I will put my baby to sleep on his/her: (select all that apply)   | What position does the client plan to put her baby to sleep on  | Drop-down list (multiple choice) | Text            | Back Side Stomach   | No                | Documents what position the client plans to put her baby to sleep on; post-program (intervention), for evaluation purposes   |

## Becoming a Mom Completion Survey

| Question Label  | Description/Definition  | Data Type                        | Response Format | Response Options  | System Required ? | Purpose of Question/Element   |
|---|---|----------------------------------|-----------------|---|-------------------|---|
| At home, my baby will sleep: (select all that apply)  | What sleep environment does the client plan for her baby to sleep in at home  | Drop-down list (multiple choice) | Text            | In a crib, bassinet, or portable crib   In an adult bed, couch, or recliner with me   In a car seat, carrier, bouncer, or swing | No                | Documents what sleep environment the client plans for her baby to sleep in at home; post-program (intervention), for evaluation purposes  |
| I am ___ to talk about Safe Sleep with my child's other care providers (family members, childcare providers, etc)? (changed from "will or have talked" to better align with wording and choice options of other questions and show a change in attitude about the subject pre - to - post assessment) | How likely the client is to talk to her child's other care providers (family members, childcare providers, etc) about Safe Sleep                        | Drop-down list (single choice)   | Text            | Very likely   Likely   Somewhat likely   Not likely   | No                | Documents how likely the client is to talk to her child's other care providers (family members, childcare providers, etc) about Safe Sleep; pre-program (intervention), for evaluation purposes                         |
| I am ___ to talk to my healthcare provider during my prenatal care about methods for preventing pregnancy after the birth of my baby:   | How likely is the client to talk to her healthcare provider during her prenatal care about methods for preventing pregnancy after the birth of her baby | Drop-down list (single choice)   | Text            | Very likely   Likely   Somewhat likely   Not likely   | No                | Documents how likely the client is to talk to her healthcare provider during her prenatal care about methods for preventing pregnancy after the birth of her baby; post-program (intervention), for evaluation purposes |

# Becoming a Mom Completion Survey

| Question Label   | Description/Definition   | Data Type                        | Response Format | Response Options   | System Required ? | Purpose of Question/Element  |
|--|--|----------------------------------|-----------------|--|-------------------|--|
| What method are you planning to use/talk to your healthcare provider about? (Select all that apply)  | Which method does the client plan to use/talk to her healthcare provider about   | Drop-down list (multiple choice) | Text            | Diaphragm IUD (Intra-Uterine Device) Pill Natural Family Planning Condom Shot Arm Implant Tubal Ligation/Vasectomy Don't plan to talk to the doctor about this | No                | <b>*REMOVED FROM FORM*</b>   |
| I believe there is ____ to my health and the health of my next baby if I wait a minimum of 18 months before my next pregnancy.                                       | How beneficial does the client think it is to her health and the health of her next baby if she waits a minimum of 18 months before her next pregnancy | Drop-down list (single choice)   | Text            | Great benefit Some benefit No benefit  | No                | Documents how beneficial the client thinks it is to her health and the health of her next baby if she waits a minimum of 18 months before her next pregnancy; post-program (intervention), for evaluation purposes |
| MCH Home Visiting (i.e. prenatal or postpartum visit in home or other location by Health Department or BaM program staff) or other Home Visitation Program Services: | Whether client has contacted, plans to contact or does not plan to contact this type of resource   | Drop-down list (single choice)   | Text            | Have Contacted Plan to Contact Do Not Plan to Contact  | No                | <b>*REMOVED FROM FORM*</b>   |

## Becoming a Mom Completion Survey

| Question Label  | Description/Definition   | Data Type                      | Response Format | Response Options                                      | System Required ? | Purpose of Question/Element |
|---|--|--------------------------------|-----------------|---|-------------------|-----------------------------|
| Childcare Services (e.g.- Childcare Aware, Health-Dept.- Childcare licensing)                     | Whether client has contacted, plans to contact or does not plan to contact this type of resource | Drop-down list (single choice) | Text            | Have Contacted Plan to Contact Do Not Plan to Contact | No                | *REMOVED FROM FORM*         |
| Medicaid/KanCare (i.e.- application or eligibility specialist)                                    | Whether client has contacted, plans to contact or does not plan to contact this type of resource | Drop-down list (single choice) | Text            | Have Contacted Plan to Contact Do Not Plan to Contact | No                | *REMOVED FROM FORM*         |
| Substance Abuse Services  | Whether client has contacted, plans to contact or does not plan to contact this type of resource | Drop-down list (single choice) | Text            | Have Contacted Plan to Contact Do Not Plan to Contact | No                | *REMOVED FROM FORM*         |
| Tobacco Cessation (i.e.- KS Quitline, local resources, cessation program, other online resources) | Whether client has contacted, plans to contact or does not plan to contact this type of resource | Drop-down list (single choice) | Text            | Have Contacted Plan to Contact Do Not Plan to Contact | No                | *REMOVED FROM FORM*         |
| Domestic Violence- Prevention   | Whether client has contacted, plans to contact or does not plan to contact this type of resource | Drop-down list (single choice) | Text            | Have Contacted Plan to Contact Do Not Plan to Contact | No                | *REMOVED FROM FORM*         |

# Becoming a Mom Completion Survey

| Question Label  | Description/Definition   | Data Type                      | Response Format | Response Options                                      | System Required ? | Purpose of Question/Element |
|---|--|--------------------------------|-----------------|---|-------------------|-----------------------------|
| Mental Health Services- (i.e. Postpartum Support International, The Pregnancy & Postpartum Resource Center of KS, your OB-provider, local counseling agencies and/or services, etc.): | Whether client has contacted, plans to contact or does not plan to contact this type of resource | Drop-down list (single choice) | Text            | Have Contacted Plan to Contact Do Not Plan to Contact | No                | *REMOVED FROM FORM*         |
| Kansas Infant Death and SIDS Network (Safe Sleep information; Bereavement/Infant Loss Services, etc.):  | Whether client has contacted, plans to contact or does not plan to contact this type of resource | Drop-down list (single choice) | Text            | Have Contacted Plan to Contact Do Not Plan to Contact | No                | *REMOVED FROM FORM*         |
| Women, Infants, and Children (WIC) Services:  | Whether client has contacted, plans to contact or does not plan to contact this type of resource | Drop-down list (single choice) | Text            | Have Contacted Plan to Contact Do Not Plan to Contact | No                | *REMOVED FROM FORM*         |
| Breastfeeding Support Services (Help from local breastfeeding support staff, volunteers, or support groups, La Leche League, etc.)  | Whether client has contacted, plans to contact or does not plan to contact this type of resource | Drop-down list (single choice) | Text            | Have Contacted Plan to Contact Do Not Plan to Contact | No                | *REMOVED FROM FORM*         |

# Becoming a Mom Completion Survey

| Question Label   | Description/Definition   | Data Type                      | Response Format | Response Options                                      | System Required ? | Purpose of Question/Element |
|--|--|--------------------------------|-----------------|---|-------------------|-----------------------------|
| Car Seat Installation  | Whether client has contacted, plans to contact or does not plan to contact this type of resource | Drop-down list (single choice) | Text            | Have Contacted Plan to Contact Do Not Plan to Contact | No                | *REMOVED FROM FORM*         |
| Parenting / Early Childhood Services (ie. Parents as Teachers, Early Head Start, other local parenting services / Infant Toddler developmental services, etc.) | Whether client has contacted, plans to contact or does not plan to contact this type of resource | Drop-down list (single choice) | Text            | Have Contacted Plan to Contact Do Not Plan to Contact | No                | *REMOVED FROM FORM*         |
| Transportation (i.e. paid for through medicaid provider, bus or other local transportation services, etc.)   | Whether client has contacted, plans to contact or does not plan to contact this type of resource | Drop-down list (single choice) | Text            | Have Contacted Plan to Contact Do Not Plan to Contact | No                | *REMOVED FROM FORM*         |
| Housing (e.g. homeless shelter, Section 8 Housing assistance)  | Whether client has contacted, plans to contact or does not plan to contact this type of resource | Drop-down list (single choice) | Text            | Have Contacted Plan to Contact Do Not Plan to Contact | No                | *REMOVED FROM FORM*         |

# Becoming a Mom Completion Survey

| Question Label   | Description/Definition   | Data Type                      | Response Format | Response Options  | System Required ? | Purpose of Question/Element  |
|--|--|--------------------------------|-----------------|---|-------------------|--|
| Other Pregnancy Resources (i.e. Text 4-Baby, Count the Kicks, other local pregnancy services or childbirth classes, etc.):                                   | Whether client has contacted, plans to contact or does not plan to contact this type of resource | Drop-down list (single choice) | Text            | Have Contacted Plan to Contact Do Not Plan to Contact                                       | No                | *REMOVED FROM FORM*  |
| Other (i.e. local food program, cloth diapering resources, etc.)   | Other resources client has contacted or plans to contact   | Drop-down list (single choice) | Text            | Have Contacted Plan to Contact Do Not Plan to Contact                                       | No                | *REMOVED FROM FORM*  |
| If other community resource, please specify:   |  | Text                           | Text            |   | No                | *REMOVED FROM FORM*  |
| While attending the Becoming a Mom/Comenzando bien® program, I have learned about ____ community resources that can provide me with information and support: | An estimate of the count of community resources participant has learned about                    | Drop-down list (single choice) | Text            | 1,1-2 resources 3,3-5 resources 5,5 or more resources 0,I did not learn about any resources |                   | Info bubble: A few examples of community resources are programs/services such as WIC, breastfeeding support, mental health, car seat installation, home visiting, substance use, tobacco cessation, parenting and early childhood services such as PAT, etc. |



## Becoming a Mom Completion Survey

| Question Label   | Description/Definition  | Data Type                      | Response Format | Response Options  | System Required ? | Purpose of Question/Element  |
|--|---|--------------------------------|-----------------|---|-------------------|--|
| I have or plan to contact or use _____ resources:                                    | An estimate of the count of community resources plans to use or contact:                          | Drop-down list (single choice) | Text            | 1,1-2 resources 3,3-5 resources 5,5 or more resources 0,I do not plan to contact or use any community resources shared with me during the Becoming a Mom/Comenzando bien® program |                   |  |
| How was your overall experience with the Becoming a Mom / Comenzando bien program?   | How does the client rate her overall experience with the Becoming a Mom / Comenzando bien program | Drop-down list (single choice) | Text            | Excellent Good Fair Poor  | No                | Documents how the client rates her overall experience with the Becoming a Mom / Comenzando bien program; for evaluation purposes |
| I felt a connection to and supported by other pregnant women in the classes.         | How connected to and supported does the client feel by other pregnant women in the classes.       | Drop-down list (single choice) | Text            | Strongly Agree Agree Neutral Disagree Strongly Disagree   | No                | Documents how connected to and supported does the client feel by other pregnant women in the classes; for evaluation purposes    |
| I felt a connection to and supported by my class teacher/instructor or group leader. | How connected to and supported does the client feel by the class teacher/instructor               | Drop-down list (single choice) | Text            | Strongly Agree Agree Neutral Disagree Strongly Disagree   | No                | Documents how connected to and supported does the client feel by the class teacher /instructor; for evaluation purposes          |

## Becoming a Mom Completion Survey

| Question Label   | Description/Definition   | Data Type                        | Response Format | Response Options   | System Required ? | Purpose of Question/Element   |
|--|--|----------------------------------|-----------------|--|-------------------|---|
| How hard was the information in the Becoming a Mom / Comenzando bien sessions to understand?               | How hard does the client feel the information in the Becoming a Mom / Comenzando bien sessions was to understand | Drop-down list (single choice)   | Text            | Very Hard Hard Just Right Easy Very Easy   | No                | Documents how hard does the client feel the information in the Becoming a Mom / Comenzando bien sessions was to understand; for evaluation purposes |
| How much new information did you learn from the Becoming a Mom / Comenzando bien program?                  | How much new information does the client feel she learned from the Becoming a Mom / Comenzando bien program      | Drop-down list (single choice)   | Text            | None Some A lot  | No                | Documents how much new information does the client feel she learned from the Becoming a Mom / Comenzando bien program; for evaluation purposes      |
| How helpful/valuable was the information provided throughout the Becoming a Mom®/Comenzando bien® program? | How helpful/valuable does the client feel the sessions were  | Drop-down list (single choice)   | Text            | Not helpful/valuable A little helpful/valuable Somewhat helpful/valuable Very helpful/valuable Extremely helpful/valuable  | No                |   |
| The Becoming a Mom / Comenzando bien teacher/instructor: (Select all that apply)                           | How would the client best describe the Becoming a Mom / Comenzando bien teacher/instructor                       | Drop-down list (multiple choice) | Text            | Was lively Was boring Did not know the topics well Helped me with my problems Treated me with respect Encouraged me to ask questions Was hard to follow Knew the topics well | No                | Documents how would the client best describe the Becoming a Mom / Comenzando bien teacher/instructor; for evaluation purposes                       |

## Becoming a Mom Completion Survey

| Question Label  | Description/Definition  | Data Type                      | Response Format | Response Options   | System Required ? | Purpose of Question/Element |
|---|---|--------------------------------|-----------------|--|-------------------|-----------------------------|
| How helpful/valuable was Session 1, the Prenatal Care session (Common discomforts, prenatal care, conditions/complications, preterm labor, etc)?  | How helpful/valuable does the client feel Session 1, the Prenatal Care session (Common discomforts, prenatal care, conditions/complications, etc) was   | Drop down list (single choice) | Text            | Not helpful/valuable A little helpful/valuable Somewhat helpful/valuable Very helpful/valuable Extremely helpful/valuable Did not attend | No                | *REMOVED FROM FORM*         |
| How helpful/valuable was Session 2, the Pregnancy Health session (medications, avoiding alcohol, smoking, weight gain, healthy diet and exercise, effects of: stress, certain foods, infections, environmental exposures, etc)? | How helpful/valuable does the client feel Session 2, the Pregnancy Health session (medications, avoiding alcohol, smoking, weight gain, healthy diet and exercise, effects of: stress, certain foods, infections, environmental exposures, etc) was | Drop down list (single choice) | Text            | Not helpful/valuable A little helpful/valuable Somewhat helpful/valuable Very helpful/valuable Extremely helpful/valuable Did not attend | No                | *REMOVED FROM FORM*         |
| How helpful/valuable was Session 3, the Labor and Delivery session (preterm labor, labor and birth, coping mechanisms, birth plan, etc)?  | How helpful/valuable does the client feel Session 3, the Labor and Delivery session (preterm labor, labor and birth, coping mechanisms, birth plan, etc) was  | Drop down list (single choice) | Text            | Not helpful/valuable A little helpful/valuable Somewhat helpful/valuable Very helpful/valuable Extremely helpful/valuable Did not attend | No                | *REMOVED FROM FORM*         |

# Becoming a Mom Completion Survey

| Question Label   | Description/Definition   | Data Type                      | Response Format | Response Options   | System Required ? | Purpose of Question/Element |
|--|--|--------------------------------|-----------------|--|-------------------|-----------------------------|
| How helpful/valuable was Session 4, the Infant Feeding session (breastfeeding, bottle feeding, hunger cues, etc)?  | How helpful/valuable does the client feel Session 4, the Infant Feeding session (breastfeeding, bottle feeding, hunger cues, etc) was  | Drop-down list (single choice) | Text            | Not helpful/valuable A little helpful/valuable Somewhat helpful/valuable Very helpful/valuable Extremely helpful/valuable Did not attend | No                | *REMOVED FROM FORM*         |
| How helpful/valuable was Session 5, the Infant Care session (Period of Purple Crying, infant calming techniques, safe swaddling, SIDS risk reduction / safe sleep, infant car seat installation and other infant safety topics)? | How helpful/valuable does the client feel Session 5, the Infant Care session (Period of Purple Crying, infant calming techniques, safe swaddling, SIDS risk reduction / safe sleep, infant car seat installation and other infant safety topics) was | Drop-down list (single choice) | Text            | Not helpful/valuable A little helpful/valuable Somewhat helpful/valuable Very helpful/valuable Extremely helpful/valuable Did not attend | No                | *REMOVED FROM FORM*         |
| How helpful/valuable was Session 6, the Postpartum Care session (physical changes, emotional changes, keeping healthy after baby birth spacing, family planning options, etc)?   | How helpful/valuable does the client feel Session 6, the Postpartum Care session (physical changes, emotional changes, keeping healthy after baby birth spacing, family planning options, etc) was   | Drop-down list (single choice) | Text            | Not helpful/valuable A little helpful/valuable Somewhat helpful/valuable Very helpful/valuable Extremely helpful/valuable Did not attend | No                | *REMOVED FROM FORM*         |

## Becoming a Mom Completion Survey

| Question Label  | Description/Definition   | Data Type      | Response Format | Response Options  | System Required ? | Purpose of Question/Element   |
|---|--|----------------|-----------------|---|-------------------|---|
| Please provide any additional feedback you may have regarding the Becoming a Mom / Comenzando bien program:     | What additional feedback would the client like to provide regarding the Becoming a Mom / Comenzando bien program | Narrative      | Text            |   | No                | Documents what additional feedback the client would like to provide regarding the Becoming a Mom / Comenzando bien program; for evaluation purposes |
| If you attended any sessions virtually, please complete the following evaluation questions:                     |  | Explanation    | Text            |   |                   |   |
| What type of electronic device did you use for participating in Becoming a Mom/Comenzando bien® sessions?       | What kind of device did the client use to participate virtually  | (Multi-select) | Text            | 1,Cellular phone 2,Tablet 3,Laptop 4,Home computer 5,Computer at a public location (i.e. library) |                   | Documents the type of device used to participate virtually  |
| What type of internet service did you use for connecting virtually to Becoming a Mom/Comenzando bien® sessions? | What kind of internet service did the client use to participate virtually  | (Multi-select) | Text            | 1,Cellular internet/data 2,Hot spot 3,Home Wi-Fi 4,Public Wi-Fi                                   |                   | Documents the type of internet service used to participate virtually  |

## Becoming a Mom Completion Survey

| Question Label  | Description/Definition   | Data Type      | Response Format | Response Options   | System Required ? | Purpose of Question/Element   |
|---|--|----------------|-----------------|--|-------------------|---|
| What difficulties did you experience with virtual participation? (check all that apply)                             | What difficulties the client experienced participating virtually | (Multi-select) | Text            | 1,Wi-Fi connectivity issues (interruptions in internet connection) 2,No home Wi-Fi, had to use a friend or family members' or public Wi-Fi 3,Disruptions in my home environment interfering with my ability to concentrate 4,I did not feel as connected to the instructor due to my virtual participation 5,I did not feel as connected to other participants due to my virtual participation 6,I did not experience any difficulties related to virtual participation 7,Other difficulties |                   | Documents difficulties the client experienced participating virtually |
| If "other difficulties", please describe:   |  | Text           | Text            |  |                   |   |
| How satisfied are you with your experience participating in the Becoming a Mom/Comenzando bien® sessions virtually? | Satisfaction level with virtual participation                    | Single select  | Text            | 1,Not Satisfied 2,A little satisfied 3,Somewhat satisfied 4,Very satisfied 5,Extremely satisfied   |                   | Documents satisfaction level with virtual participation               |

## Becoming a Mom Completion Survey

| Question Label   | Description/Definition   | Data Type | Response Format | Response Options   | System Required ? | Purpose of Question/Element  |
|--|--|-----------|-----------------|--|-------------------|--|
| I would like the opportunity to participate in Becoming a Mom/Comenzando bien® and/or other helpful services virtually in the future.  | Desire to participate in services virtually in the future  |           | Text            | 1,Strongly disagree   2,Disagree   3,Neither agree nor disagree   4,Agree   5,Strongly agree |                   | Documents desire to participate in services virtually in the future  |
| Please provide any additional feedback you may have regarding your virtual participation in Becoming a Mom/Comenzando bien®, including what, if anything, could have made the experience better: | Additional feedback client would like to provide regarding participating in the Becoming a Mom / Comenzando bien program virtually | Text      | Text            |  |                   | Documents additional feedback client would like to provide regarding participating in the Becoming a Mom / Comenzando bien program virtually |

# Family Planning Service Form

| Question Label   | Description/Definition   | Data Type                      | Response Format   | Response Options                                      | System Required? | Purpose of Question/Element            |
|--|--|--------------------------------|-------------------|---|------------------|--|
| Which caregiver was involved?                                | Name of the client (regardless of age) receiving services documented in this form  | Drop-down list (single choice) | Dynamic Caregiver | <i>Options will include all associated caregivers</i> | Yes              | Link activity form to client           |
| Date of Activity   | Date client received services documented on this form  | Date                           | Date (mm/dd/yyyy) |   | Yes              | Document date client received services |
| Provider (Staff or Medical)                                  | Type of provider conducting the visit. Provider with the highest level of training who takes responsibility of client's assessment/care during visit is credited with the encounter. | Drop-down list (single choice) | Text              | Physician   PA/APRN / CNM   Registered Nurse   Other  | Yes              | FPAR                                   |
| Attending physician National Provider Indicator (NPI) Number | Branches from response of "Physician" or "PA/APRS / CNM" to "Provider (Staff or Medical)<br><br>Autofills from previous forms  | Text                           | Text              |   | No               | FPAR 2.0                               |



# Family Planning Service Form

| Question Label                           | Description/Definition   | Data Type                        | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|--|--|----------------------------------|-----------------|---|------------------|-----------------------------|
| Payer for visit: (select all that apply) | Listing the payer(s) for this Family Planning visit              | Drop-down list (multiple choice) | Text            | 0,None (no charge for current services)   1,Medicare (traditional fee-for-service)   2,Medicare (HMO/managed care)   3,Medicaid (traditional fee-for-service)   4,Medicaid (HMO/managed care)   5,Workers' compensation   6,Title programs (e.g., Title III, V, or X)   7,Other government (e.g., TRICARE, VA, etc.)   8,Private insurance/Medigap   9,Private HMO/managed care   10,Self-pay   11,Other (specify)   12,Unknown | No               | FPAR 2.0                    |
| Other payer for visit:                   | Branches from response of "Other (specify)" to "Payer for visit" | Text                             | Text            |   | No               | FPAR 2.0                    |

## Family Planning Service Form

| Question Label   | Description/Definition                                     | Data Type                        | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|--|--|----------------------------------|-----------------|---|------------------|-----------------------------|
| Contraceptive method at intake reported - at intake (select all that apply):         | Client's method of contraception at intake, if applicable  | Drop-down list (multiple choice) | Text            | 1, Combined oral contraceptive pills   18, Progestin only contraceptive pills   15, Male condom   6, Female condom   11, IUD copper   12, IUD unspecified   13, IUD with Progestin   2, Contraceptive patch   4, Diaphragm or cervical cap   9, Implantable rod   20, Sponge   21, Vaginal ring   5, Emergency contraception   7, Female sterilization   8, Fertility awareness-based methods   10, Injectables   14, Lactational amenorrhea method   16, Male relying on female method   19, Spermicide   22, Vasectomy   23, Withdrawal   3, Decline to answer   17, None | Yes              | FPAR 2.0                    |
| Reason for no contraceptive method use reported - at intake (select all that apply): | Branches from response of "17, None" to preceding question | Drop-down list (multiple choice) | Text            | 1, Abstinence   2, Same sex partner   3, Sterile for non-contraceptive reasons   4, Seeking pregnancy   5, Other  | No               | FPAR 2.0                    |

# Family Planning Service Form

| Question Label   | Description/Definition   | Data Type                        | Response Format | Response Options  | System Required? | Purpose of Question/Element       |
|--|--|----------------------------------|-----------------|---|------------------|-----------------------------------|
| Other reason for no contraceptive method use reported - at intake: | Branches from response of "5,Other" to preceding question      | Text                             | Text            |   | No               | FPAR 2.0                          |
| Screenings Conducted (select all that apply):                      |  | Drop-down list (multiple choice) | Text            | Tobacco Use   Alcohol Use<br>Substance Use (legal or illegal)   Mental/Behavioral Health   Depression   Intimate Partner Violence   Human Trafficking   Diabetes   Hypertension | No               |                                   |
| Are you pregnant?  | Whether the client is pregnant                                 | Drop-down list (single choice)   | Text            | Yes   No   N/A-Services for infant, child, or male  | Yes              | Eligibility, service coordination |
| Visit Type:  | Whether this is an initial visit or a periodic/follow-up visit | Drop-down list (single choice)   | Text            | Initial Visit   Periodic/Follow-up Visit  | Yes              | FP report                         |

# Family Planning Service Form

| Question Label                           | Description/Definition                     | Data Type                        | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|--|--|----------------------------------|-----------------|---|------------------|-----------------------------|
| Program Services (select all that apply) | Program services provided during the visit | Drop-down list (multiple choice) | Text            | Clinical Breast Exam   Chlamydia Test   Contraceptive Counseling   Contraceptive Follow-up   Counseling for Tobacco Use   Counseling for Alcohol Use/ Substance Use (legal or illegal)   Counseling for Mental/Behavioral Health   Counseling for Depression   Counseling for Intimate Partner Violence   Counseling for Human Trafficking   Counseling for Diabetes   Counseling for Hypertension   Counseling to Achieve Pregnancy   Education   Gonorrhea Test   HIV Test   Pap Test   Pregnancy Test   Syphilis Test   Other STD/STI Test   Other Screening | Yes              | FPAR                        |
| Other STD/STI Test Type:                 | Type of other STD/STI test administered    | Text                             | Text            |   | No               | FP report                   |
| Specify Other Screening Type:            | Type of other screening provided           | Text                             | Text            |   | No               | FP report                   |

## Family Planning Service Form

| Question Label   | Description/Definition  | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|--|---|--------------------------------|-----------------|--|------------------|-----------------------------|
| Systolic blood pressure  | Blood pressure and BMI data needs to be completed once per year   | Text                           | Numeric         |  | No               | FPAR 2.0                    |
| Diastolic blood pressure   | Blood pressure and BMI data needs to be completed once per year   | Text                           | Numeric         |  | No               | FPAR 2.0                    |
| Body Height (metric)   | Blood pressure and BMI data needs to be completed once per year   | Text                           | Numeric         |  | No               | FPAR 2.0                    |
| Body Weight (metric)   | Blood pressure and BMI data needs to be completed once per year   | Text                           | Numeric         |  | No               | FPAR 2.0                    |
| Clinical Breast Exam Result  | Result of Clinical Breast Exam (if applicable)  | Drop-down list (single choice) | Text            | Did not conduct Clinical Breast Exam   Normal   Abnormal | Yes              | FPAR                        |
| Referral for further evaluation based on the Clinical Breast Exam? | Whether a referral was made for the client to receive further evaluation based on her clinical breast exam result | Drop-down list (single choice) | Text            | N/A   Yes   No   | Yes              | FPAR                        |
| Pap test performed in last 5 years                                 | Has the client had a Pap test performed in the last 5 years?  | Drop-down list (single choice) | Text            | 1, Yes   0, No   | Yes              | FPAR 2.0                    |

# Family Planning Service Form

| Question Label                    | Description/Definition  | Data Type                      | Response Format | Response Options | System Required? | Purpose of Question/Element |
|-----------------------------------|---|--------------------------------|-----------------|------------------|------------------|-----------------------------|
| Pap test performed at this visit? |   | Drop-down list (single choice) | Text            | 1,Yes 0,No       | Yes              | FPAR 2.0                    |
| Pap Test Method - LOINC Code:     | Branches from response of "Yes" to "Was a Pap test performed at this visit?"<br><br>If applicable, the LOINC Code corresponding to this Pap test method | Text                           | Text            |                  | No               | FPAR 2.0                    |

## Family Planning Service Form

| Question Label           | Description/Definition   | Data Type                      | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|--------------------------|--|--------------------------------|-----------------|---|------------------|-----------------------------|
| Pap Test Result - Coded: | Branches from response of "Yes" to "Was a Pap test performed at this visit?" | Drop-down list (single choice) | Text            | 373878001,Atypical squamous cells, cannot exclude high-grade squamous intraepithelial lesion   103637006,Atypical squamous cells of uncertain significance, probably malignant   112662005,Low-grade squamous intraepithelial lesion   22725004,High-grade squamous intraepithelial lesion   28899001,Squamous cell carcinoma, no International Classification of Diseases for Oncology subtype   441219009,Atypical glandular cells on cervical Papanicolaou smear   373883009,Atypical glandular cells, favor neoplastic   51642000,Adenocarcinoma in situ   373887005,Negative for intraepithelial lesion or malignancy   125152006,Specimen satisfactory for evaluation   125154007,Specimen unsatisfactory for evaluation   999999,Results Pending |                  |                             |

## Family Planning Service Form

| Question Label                          | Description/Definition  | Data Type                      | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|---|---|--------------------------------|-----------------|---|------------------|-----------------------------|
| HPV test performed at this visit?       |   | Drop-down list (single choice) | Text            | 1,Yes 0,No  | Yes              | FPAR 2.0                    |
| HPV Test Method - LOINC Code:           | Branches from response of "Yes" to "Was a HPV test performed at this visit?"<br><br>If applicable, the LOINC Code corresponding to this HPV test method | Text                           | Text            |   | No               | FPAR 2.0                    |
| HPV test result - Coded:                | Branches from response of "Yes" to "HPV test performed at this visit?"  | Drop-down list (single choice) | Text            | 10828004,Positive 260373001,Detected 260385009,Negative 260415000,Not detected 42425007,Equivocal 82334004,Indeterminate 999999,Results Pending | No               | FPAR 2.0                    |
| Chlamydia test performed at this visit? |   | Drop-down list (single choice) | Text            | 1,Yes 0,No 2,Chlamydia trachomatis and Neisseria gonorrhoeae combined test  | Yes              | FPAR 2.0                    |



# Family Planning Service Form

| Question Label                      | Description/Definition  | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|-------------------------------------|---|--------------------------------|-----------------|--|------------------|-----------------------------|
| Chlamydia Test Method - LOINC Code: | <p>Branches from response of "Yes" or "2,Chlamydia trachomatis and Neisseria gonorrhoeae combined test" to "Was a Chlamydia test performed at this visit?"</p> <p>If applicable, the LOINC Code corresponding to this Chlamydia test method</p> <p>***If a combined Chlamydia trachomatis and Neisseria gonorrhoeae was conducted, please populate this field with the appropriate LOINC Code for the combined test</p> | Text                           | Text            |  | No               | FPAR 2.0                    |
| Chlamydia test result - Coded:      | <p>Branches from response of "Yes" or "2,Chlamydia trachomatis and Neisseria gonorrhoeae combined test" to "Chlamydia test performed at this visit?"</p>  | Drop-down list (single choice) | Text            | 10828004,Positive   260373001,Detected   260385009,Negative   260415000,Not detected   419984006,Inconclusive   42425007,Equivocal   82334004,Indeterminate   0,Not applicable   1,Quantitative lab   999999,Results Pending | No               | FPAR 2.0                    |

# Family Planning Service Form

| Question Label                                      | Description/Definition  | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|---|---|--------------------------------|-----------------|--|------------------|-----------------------------|
| Neisseria gonorrhoeae test performed at this visit? |   | Drop-down list (single choice) | Text            | 1,Yes 0,No 2,Chlamydia trachomatis and Neisseria gonorrhoeae combined test | Yes              | FPAR 2.0                    |
| Neisseria gonorrhoeae Test Method - LOINC Code:     | <p>Branches from response of "Yes" or "2,Chlamydia trachomatis and Neisseria gonorrhoeae combined test" to "Was a Neisseria gonorrhoeae test performed at this visit?"</p> <p>If applicable, the LOINC Code corresponding to this Neisseria gonorrhoeae test method</p> <p>***If a combined Chlamydia trachomatis and Neisseria gonorrhoeae was conducted, please populate this field with the appropriate LOINC Code for the combined test</p> | Text                           | Text            |  | No               | FPAR 2.0                    |

## Family Planning Service Form

| Question Label                             | Description/Definition  | Data Type                      | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|--|---|--------------------------------|-----------------|---|------------------|-----------------------------|
| Neisseria gonorrhoeae test result - Coded: | Branches from response of "Yes" or "2,Chlamydia trachomatis and Neisseria gonorrhoeae combined test" to "Neisseria gonorrhoeae test performed at this visit?" | Drop-down list (single choice) | Text            | 10828004,Positive   260373001,Detected   260385009,Negative   260415000,Not detected   419984006,Inconclusive   42425007,Equivocal   82334004,Indeterminate   999999,Results Pending  | No               | FPAR 2.0                    |
| HIV test performed at this visit?          |   | Drop-down list (single choice) | Text            | 1,Yes   0,No  | Yes              | FPAR 2.0                    |
| HIV Test Method - LOINC Code:              | Branches from response of "Yes" to "Was a HIV test performed at this visit?"<br><br>If applicable, the LOINC Code corresponding to this HIV test method       | Text                           | Text            |   | No               | FPAR 2.0                    |
| HIV test result - Coded:                   | Branches from response of "Yes" to "Was a HIV test performed at this visit?"  | Drop-down list (single choice) | Text            | 10828004,Positive   260373001,Detected   260385009,Negative   260415000,Not detected   419984006,Inconclusive   42425007,Equivocal   82334004,Indeterminate   11214006,Reactive   131194007,Non-Reactive   0,Not applicable   1,Quantitative lab   999999,Results Pending | No               | FPAR 2.0                    |

## Family Planning Service Form

| Question Label                         | Description/Definition  | Data Type                      | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|--|---|--------------------------------|-----------------|---|------------------|-----------------------------|
| Syphilis test performed at this visit? |   | Drop-down list (single choice) | Text            | 1,Yes 0,No  | Yes              | FPAR 2.0                    |
| Syphilis Test Method - LOINC Code:     | Branches from response of "Yes" to "Was a Syphilis test performed at this visit?"<br><br>If applicable, the LOINC Code corresponding to this Syphilis test method | Text                           | Text            |   | No               | FPAR 2.0                    |
| Syphilis test result                   | Branches from response of "Yes" to "Syphilis test performed at this visit?"   | Drop-down list (single choice) | Text            | 10828004,Positive 260373001,Detected 260385009,Negative 260415000,Not detected 419984006,Inconclusive 42425007,Equivocal 82334004,Indeterminate 11214006,Reactive 131194007,Non-Reactive 0,Not applicable 1,Quantitative lab ([arb'U]/mL) 2,Quantitative lab (Titer) 999999,Results Pending | No               | FPAR 2.0                    |

## Family Planning Service Form

| Question Label                               | Description/Definition   | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|--|--|--------------------------------|-----------------|--|------------------|-----------------------------|
| Type of Contraceptive Method at end of visit | Primary type of contraceptive method used by client at the end of the visit (including any contraceptive method initiated during the visit)            | Drop-down list (single choice) | Text            | Abstinence Cervical Cap Diaphragm FAM/LAM Female Condom Female Sterilization Hormonal Implant Hormonal Injection (1 mo) Hormonal Injection (3 mos) IUD/IUS Male Condom Male: rely on female method(s) Oral Contraceptive Patch Spermicide (Alone) Sponge Vasectomy Vaginal Ring Withdrawal or other method Unknown/Not Reported None | Yes              | FPAR                        |
| Specify Other Method:                        | *BRANCHES FROM: "Type of Contraceptive Method at end of visit"*<br>Primary type of contraceptive method used by client not listed in previous question | Text                           | Text            |  | No               | FP report                   |
| Reason for no contraceptive method:          | *BRANCHES FROM: "Type of Contraceptive Method at end of visit"*<br>Reason why client is not currently using any contraceptive method                   | Drop-down list (single choice) | Text            | Pregnant/Seeking Pregnancy Other Reasons   | No               | FPAR                        |

# Family Planning Service Form

| Question Label  | Description/Definition   | Data Type                      | Response Format | Response Options  | System Required? | Purpose of Question/Element         |
|---|--|--------------------------------|-----------------|---|------------------|-------------------------------------|
| Specify:  | *BRANCHES FROM: Preceding field*<br>Reason client is not using contraceptive method if Other Reasons selected in previous question | Text                           | Text            |   | No               | Tied to question above              |
| How contraceptive method was provided:  | Branches from responses other than "None" to "Type of Contraceptive Method at end of visit   | Drop-down list (single choice) | Text            | 1,Provided on site 2,Referral 3,Prescription              | No               | FPAR 2.0                            |
| Duration of Visit (minutes)   | Approximate number of minutes spent in direct contact with client by ALL service providers during visit.                           | Text                           | Numeric         |   | Yes              | FPAR                                |
| Are any referrals needed?   | Whether the client needs to be referred for any services   | Drop-down list (single choice) | Text            | Yes No  | Yes              | FP report                           |
| If this is a Family Planning Visit is the visit confidential?<br><i>Note: This question appears in the form of an overlay when a user clicks 'save' or 'submit'</i> | Denotes whether this Family Planning is confidential.  | Text                           | Text            | Confidential (Restricted)/Not Confidential (Unrestricted) | Yes              | FP requires based on client request |

FP report  
FPAR

Family Planning (Title X Annual Application and Progress Report required for annual funding) (Federal)  
Family Planning Annual Report (Required to maintain FP funding) (Federal)

# Family Planning Service Form

| Question Label | Description/Definition  | Data Type | Response Format | Response Options | System Required? | Purpose of Question/Element |
|----------------|---|-----------|-----------------|------------------|------------------|-----------------------------|
| BG measure     | MCH Block Grant Measure (Title V Annual Application and Report required for annual funding) (Federal) |           |                 |                  |                  |                             |

\*new placement on form

# Edinburgh

| Question Label                | Description/Definition  | Data Type                      | Response Format   | Response Options  | System Required? | Purpose of Question/Element                                      |
|-------------------------------|---|--------------------------------|-------------------|---|------------------|--|
| Which caregiver was involved? | Name of the client (regardless of age) receiving services documented in this form | Drop-down list (single choice) | Dynamic Caregiver | <i>Options will include all associated caregivers</i>   | Yes              | Link activity form to client                                     |
| Date of Activity              | Date client received services documented on this form                             | Date                           | Date (mm/dd/yyyy) |   | Yes              | Document date client received services                           |
| Program                       | Program client participated in  | Drop-down list (single choice) | Text              | Becoming a Mom   Family Planning   Maternal Child Health (MCH/M&I)   Pregnancy Maintenance (PMI)   Teen Pregnancy (TPTCM)   Kansas Connecting Communities | Yes              | BG forms & narrative, FPAR & FP narrative, PMI & TPTCM reporting |
| Type:                         | Indicates the timing of the screen  | Drop-down list (single choice) | Text              | 1, Intake Prenatal   2, Intake Postpartum   3, Prenatal   4, Postpartum   | Yes              |  |



# Edinburgh

| Question Label  | Description/Definition  | Data Type                      | Response Format | Response Options  | System Required? | Purpose of Question/Element   |
|---|---|--------------------------------|-----------------|---|------------------|---|
| Is this Edinburgh being provided to a mother during an MCH encounter for the child? | *BRANCHES FROM: Response of "Maternal Child Health (MCH/M&I)" to preceding question | Drop-down list (single choice) | Text            | 1,Yes 0,No  | No               | Document which Edinburgh was provided during a visit for a child and not the mother |
| 1. I have been able to laugh and see the funny side of things:                      |   | Drop-down list (single choice) | Text            | As much as I always could Not quite so much Definitely not so much now Not at all             | No               |   |
| 2. I have looked forward with enjoyment to things:                                  |   | Drop-down list (single choice) | Text            | As much as I ever did Rather less than I used to Definitely less than I used to Hardly at all | No               |   |
| 3. I have blamed myself unnecessarily when things went wrong:                       |   | Drop-down list (single choice) | Text            | Yes most of the time Yes some of the time Not very often No never                             | No               |   |
| 4. I have been anxious or worried for no good reason:                               |   | Drop-down list (single choice) | Text            | No not at all Hardly ever Yes sometimes Yes very often  | No               |   |

# Edinburgh

| Question Label   | Description/Definition | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|--|------------------------|--------------------------------|-----------------|--|------------------|-----------------------------|
| 5. I have felt scared or panicky for no good reason:           |                        | Drop-down list (single choice) | Text            | Yes, quite a lot Yes, sometimes No, not much No, not at all  | No               |                             |
| 6. Things have been getting to me:                             |                        | Drop-down list (single choice) | Text            | Yes most of the time I haven't been able to cope at all Yes sometimes I haven't been coping as well as usual No most of the time I have coped quite well No I have been coping as well as ever | No               |                             |
| 7. I have been so unhappy that I have had difficulty sleeping: |                        | Drop-down list (single choice) | Text            | Yes most of the time Yes sometimes No not very often No not at all   | No               |                             |
| 8. I have felt sad or miserable:                               |                        | Drop-down list (single choice) | Text            | Yes most of the time Yes quite often Not very often No not at all  | No               |                             |
| 9. I have been so unhappy that I have been crying:             |                        | Drop-down list (single choice) | Text            | Yes most of the time Yes quite often Only occasionally No never  | No               |                             |

# Edinburgh

| Question Label  | Description/Definition  | Data Type                      | Response Format | Response Options  | System Required? | Purpose of Question/Element            |
|---|---|--------------------------------|-----------------|---|------------------|--|
| 10. The thought of harming myself has occurred to me: |   | Drop-down list (single choice) | Text            | Yes quite often   Sometimes   Hardly ever   Never   | No               |  |
| Total Score:  |   | Text                           | Numeric         |   | No               |  |
| Programs Providing Follow-up: (select all that apply) | Please list any additional programs who provided follow-up services to this client based on their Edinburgh score | Drop-down list (multi select)  | Text            | 1,Becoming a Mom   2,Family Planning   3,Maternal Child Health (MCH/M&I)   4,Pregnancy Maintenance Initiative (PMI)   5,Teen Pregnancy Targeted Case Management (TPTCM)   6,Kansas Connecting Communities (KCC) | No               |  |
| Was a brief intervention provided?                    |   | Drop-down list (single select) | Text            | 1,Yes   0,No  | No               | To ensure appropriate service delivery |

# Edinburgh

| Question Label                             | Description/Definition   | Data Type                      | Response Format | Response Options  | System Required? | Purpose of Question/Element            |
|--|--|--------------------------------|-----------------|---|------------------|--|
| What brief intervention was provided?      | Branches from answer of "Yes" to "Was a brief intervention provided?"      | Drop-down list (multi select)  | Text            | 1,Reviewed screening results 2,Made clinical recommendations 3,Provid ed education, community, and/or treatment resources 4,Measured patient-motivation and/or readiness to change 5,Reinforced self-efficacy 6,Other | No               |  |
| Please specify other intervention type:    | Branches from answer of "Other" to "What brief intervention was provided?" | Text entry                     | Text            |   | No               |  |
| Why was a brief intervention not provided? | Branches from answer of "No" to "Was a brief intervention provided?"       | Text                           | Text            |   | No               | To ensure appropriate service delivery |
| Was a referral provided?                   |  | Drop-down list (single select) | Text            | 1,Yes 0,No  | No               | To ensure appropriate service delivery |

# Edinburgh

| Question Label                              | Description/Definition  | Data Type                     | Response Format | Response Options  | System Required? | Purpose of Question/Element            |
|---|---|-------------------------------|-----------------|---|------------------|--|
| What provider type was patient referred to? | Select all that apply   | Drop-down list (multi select) | Text            | 6,Internal Mental Health Provider 7,External Mental Health Provider - CMHC 8,External Mental Health Provider - Private Practice 1,Primary Care Provider 2,OB/GYN 9,MCO/MCO Care Coordinator 4,Community-Based Support Group 5,Other | No               | To ensure appropriate service delivery |
| Please specify other provider type:         | If provider type is not included on the drop down list, please specify type of provider referred to | Text                          | Text            |   | No               | To ensure appropriate service delivery |
| Why was a referral not provided?            | Please describe why referral was not provided   | Text                          | Text            |   | No               | To ensure appropriate service delivery |
| Was the patient in crisis?                  |   | Drop Down (Single Select)     | Text            | 1,Yes 0,No  | No               |  |
| What action was taken (brief summary):      | Branches from answer of "Yes" to "Was the patient in crisis?"                                       | Narrative                     | Text            |   | No               |  |

# Edinburgh

| Question Label  | Description/Definition  | Data Type                      | Response Format | Response Options  | System Required? | Purpose of Question/Element                             |
|---|---|--------------------------------|-----------------|---|------------------|---|
| Primary Healthcare Coverage                               | <p>*BRANCHES FROM: Response of "Yes" to "Is this Edinburgh being provided to to a mother during an MCH encounter for the child?"</p> <p>Client's primary type of healthcare coverage</p>                  | Drop-down list (single choice) | Text            | None/Self Pay   Private Insurance   TRICARE   KanCare/Medicaid   CHIP (Formerly HealthWave)   Medicare (client is on disability)   Unknown/Not Reported | No               | BG form and narrative, FPAR, PMI & TPTCM reporting      |
| Secondary Healthcare Coverage                             | <p>*BRANCHES FROM: Response of "Yes" to "Is this Edinburgh being provided to to a mother during an MCH encounter for the child?"</p> <p>Client's secondary type of healthcare coverage, if applicable</p> | Drop-down list (single choice) | Text            | None/Self Pay   Private Insurance   TRICARE   KanCare/Medicaid   CHIP (Formerly HealthWave)   Medicare (client is on disability)   Unknown/Not Reported | No               | BG form and narrative, FPAR, PMI & TPTCM reporting      |
| Household Size (number of people living in the household) | <p>*BRANCHES FROM: Response of "Yes" to "Is this Edinburgh being provided to to a mother during an MCH encounter for the child?"</p> <p>Total number of individuals living in the client's household</p>  | Text                           | Numeric         |   | No               | BG forms & narrative, FPAR (poverty level requirements) |

# Edinburgh

| Question Label          | Description/Definition   | Data Type                      | Response Format | Response Options  | System Required? | Purpose of Question/Element                             |
|-------------------------|--|--------------------------------|-----------------|---|------------------|---|
| Annual Household Income | <p>*BRANCHES FROM: Response of "Yes" to "Is this Edinburgh being provided to to a mother during an MCH encounter for the child?"</p> <p>Client's reported or estimated annual income for all individuals living in the household, from all income sources. <i>Note: if the client has no information about income or refuses to provide their income information, enter '999999'</i></p> | Text                           | Numeric         |   | No               | BG forms & narrative, FPAR (poverty level requirements) |
| Annual Household Income | <p>*BRANCHES FROM: Response of "Yes" to "Is this Edinburgh being provided to to a mother during an MCH encounter for the child?"</p> <p>Client's reported or estimated annual income for all individuals living in the household, from all income sources.</p>   | Drop-down list (single choice) | Text            | Less than \$10000 \$10000 to \$14999 \$15000 to \$19999 \$20000 to \$24999 \$25000 to \$34999 \$35000 to 49999 \$50000 or more Don't Know Refused | No               | BG forms & narrative, FPAR (poverty level requirements) |

# Tobacco Use Survey

| Question Label                      | Description/Definition  | Data Type                      | Response Format   | Response Options   | System Required? | Purpose of Question/Element                           |
|-------------------------------------|---|--------------------------------|-------------------|--|------------------|---|
| Date of Activity                    | Date client received services documented on this form   | Date                           | Date (mm/dd/yyyy) |  | Yes              | Link activity form to client                          |
| Visit for Caregiver/Adult or Child? | Whether the visit was for the caregiver/adult or a child  | Drop-down list (single choice) | Text              | Caregiver/Adult Child  | Yes              | Associate the form to an adult or child in the family |
| Which caregiver was involved?       | *BRANCHES FROM: "Visit for Caregiver/Adult or Child?"*<br>Name of the adult client receiving services documented in this form | Drop-down list (single choice) | Dynamic Caregiver | <i>Options will include all associated caregivers</i>          | No               | Link activity form to client                          |
| Which child was involved?           | The name if the child at the visit (if applicable)  | Drop-down list (single choice) | Dynamic Child     | <i>Options will include all associated children</i>            | No               | Link activity form to client                          |
| Program                             |   | Drop-down list (single choice) | Text              | Becoming a Mom Family Planning Maternal Child Health PMI TPTCM | No               |   |
| Are you pregnant?                   |   | Drop-down list (single choice) | Text              | Yes No   | Yes              |   |



# Tobacco Use Survey

| Question Label  | Description/Definition  | Data Type                      | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|---|---|--------------------------------|-----------------|---|------------------|-----------------------------|
| Please check the answer that best describes you:                  | *BRANCHES FROM Yes to "Are you pregnant?" Client's smoking status/history | Drop-down list (single choice) | Text            | I have NEVER smoked or have smoked less than 100 cigarettes in my lifetime I STOPPED smoking BEFORE I found out I was pregnant I STOPPED smoking AFTER I found out I was pregnant and I am not smoking now I smoke SOME NOW, but I CUT DOWN SINCE I found out I was pregnant I smoke REGULARLY NOW and have NOT CUT DOWN since I found out I was pregnant | No               |                             |
| If not pregnant, please check the answer that best describes you: | *BRANCH FROM No to "Are you pregnant?"                                    | Drop-down list (single choice) | Text            | I have NEVER smoked or have smoked less than 100 cigarettes in my lifetime I STOPPED smoking in the past ONE YEAR I STOPPED smoking OVER ONE YEAR AGO I CURRENTLY smoke on a LESS THAN DAILY basis I CURRENTLY smoke on a DAILY basis   | No               |                             |

# Tobacco Use Survey

| Question Label   | Description/Definition  | Data Type                        | Response Format | Response Options                             | System Required? | Purpose of Question/Element |
|--|---|----------------------------------|-----------------|--|------------------|-----------------------------|
| Do you use electronic cigarettes or E-cigarettes?          | Denotes whether client uses electronic cigarettes or E-cigarettes                           | Drop-down list (single choice)   | Text            | Yes No                                       | No               |                             |
| Do you use smokeless tobacco products ?                    | Denotes whether client uses smokeless tobacco products                                      | Drop-down list (single choice)   | Text            | Yes No                                       | No               |                             |
| If yes, what kind of smokeless tobacco product do you use? | Denotes what kind of smokeless tobacco product the client uses                              | Text                             | Text            |  | No               |                             |
| How many smokers do you live with?                         | Number of individuals living with the client who smoke cigarettes, cigars, cigarillos, etc. | Text                             | Numeric         |  | No               |                             |
| What is your relationship to the above smoker(s)?          | Client's relationship(s) to the individual(s) in the previous question                      | Drop-down list (multiple choice) | Text            | Partner Parent Friend Other                  | No               |                             |
| Please specify relationship if 'other'                     | Relationship type not listed in previous question   | Text                             | Text            |  | No               |                             |
| How often does anyone smoke inside your home or car?       | Average frequency that there is an individual smoking in the home or car with the client    | Drop-down list (single choice)   | Text            | Daily Weekly Monthly Less than monthly Never | No               |                             |

# Tobacco Use Survey

| Question Label  | Description/Definition   | Data Type                      | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|---|--|--------------------------------|-----------------|--|------------------|-----------------------------|
| If you smoke, in the last 30 days, how often did you smoke?                         | Client's smoking frequency   | Drop-down list (single choice) | Text            | Every day Some days  | No               |                             |
| On an average day that you smoke, about how many cigarettes do you currently smoke? | Number of cigarettes smoked on an average day that the client smokes | Text                           | Numeric         |  | No               |                             |
| Are you interested in quitting smoking?   | Whether the client is interested in quitting smoking                 | Drop-down list (single choice) | Text            | Yes, in the next 30 days Yes, but not now I'm not interested in quitting | No               |                             |

| Question Label   | Description/Definition   | Data Type                      | Response Format   | Response Options                                      | System Required? | Purpose of Question/Element                              |
|--|--|--------------------------------|-------------------|---|------------------|--|
| Which caregiver was involved?                          | Name of the client receiving services documented in this form                        | Drop-down list (single choice) | Dynamic Caregiver | <i>Options will include all associated caregivers</i> | Yes              | Link activity form to client                             |
| Date of Activity                                       | Date grantee received the birth outcome information                                  | Date                           | Date (mm/dd/yyyy) |   | Yes              | Document date grantee received birth outcome information |
| Attended at least one postnatal care visit?            | Whether the post-natal client has attended at least one post-natal care visit        | Drop-down list (single choice) | Text              | Yes No  | No               | State reporting  |
| Date of infant's birth                                 | When the post-natal client's baby was born   | Date                           | Date (mm/dd/yyyy) |   | Yes              | State reporting, program objective                       |
| Gestational age of infant at birth (in weeks)          | Gestational age of the post-natal client's baby at birth                             | Drop-down list (single choice) | Text              | <32 weeks 32-37 weeks >37 weeks                       | Yes              | State reporting, program objective                       |
| Multiple Birth?  | Whether the client had a multiple birth  | Drop-down list (single choice) | Text              | Yes   | No               | State reporting  |
| Infant received one-week visit to pediatrician/doctor? | Whether the post-natal client's baby had a pediatrician/doctor visit at one-week old | Drop-down list (single choice) | Text              | Yes No  | No               | State reporting  |
| Infant placed for adoption?                            | Whether the post-natal client's baby was placed for adoption                         | Drop-down list (single choice) | Text              | Yes No  | No               | State reporting, program objective                       |

|  |   |                                |                   |   |     |                                    |
|--|---|--------------------------------|-------------------|---|-----|------------------------------------|
| Date of adoptive placement:                  | Date that the post-natal client's baby was placed for adoption if applicable                                      | Date                           | Date (mm/dd/yyyy) |   | No  | State reporting, program objective |
| Age of mother at time of adoptive placement: | Age of the post-natal client when her baby was placed for adoption if applicable                                  | Text                           | Numeric           |   | No  | State reporting, program objective |
| Fetal/infant death?                          | Whether the post-natal client experienced fetal or infant death   | Drop-down list (single choice) | Text              | Yes No  | Yes | State reporting, program objective |
| Date of death:                               | *Branches from "Fetal/infant death?" if "Yes" is selected.* Date of fetal or infant death if applicable           | Date                           | Date (mm/dd/yyyy) |   | No  | State reporting, program objective |
| Age/Time of death?                           | *Branches from "Fetal/infant death?" if "Yes" is selected.* Timing or age of the fetal/infant death if applicable | Drop-down list (single choice) | Text              | Miscarriage Fetal death/stillborn <7 days 7-27 days 28-364 days | No  | State reporting, program objective |

| Question Label   | Description/Definition   | Data Type                      | Response Format   | Response Options                                      | System Required? | Purpose of Question/Element                              |
|--|--|--------------------------------|-------------------|---|------------------|--|
| Which caregiver was involved?                          | Name of the client receiving services documented in this form                        | Drop-down list (single choice) | Dynamic Caregiver | <i>Options will include all associated caregivers</i> | Yes              | Link activity form to client                             |
| Date of Activity                                       | Date grantee received the birth outcome information                                  | Date                           | Date (mm/dd/yyyy) |   | Yes              | Document date grantee received birth outcome information |
| Attended at least one postnatal care visit?            | Whether the post-natal client has attended at least one post-natal care visit        | Drop-down list (single choice) | Text              | Yes No  | No               | State reporting  |
| Date of infant's birth                                 | When the post-natal client's baby was born   | Date                           | Date (mm/dd/yyyy) |   | Yes              | State reporting, program objective                       |
| Gestational age of infant at birth (in weeks)          | Gestational age of the post-natal client's baby at birth                             | Drop-down list (single choice) | Text              | <32 weeks 32-37 weeks >37 weeks                       | Yes              | State reporting, program objective                       |
| Multiple Birth?  | Whether the client had a multiple birth  | Drop-down list (single choice) | Text              | Yes   | No               | State reporting  |
| Infant received one-week visit to pediatrician/doctor? | Whether the post-natal client's baby had a pediatrician/doctor visit at one-week old | Drop-down list (single choice) | Text              | Yes No  | No               | State reporting  |

|  |   |                                |                   |   |     |                                    |
|--|---|--------------------------------|-------------------|---|-----|------------------------------------|
| Infant placed for adoption?                  | Whether the post-natal client's baby was placed for adoption  | Drop-down list (single choice) | Text              | Yes No  | No  | State reporting, program objective |
| Date of adoptive placement:                  | Date that the post-natal client's baby was placed for adoption if applicable                                      | Date                           | Date (mm/dd/yyyy) |   | No  | State reporting, program objective |
| Age of mother at time of adoptive placement: | Age of the post-natal client when her baby was placed for adoption if applicable                                  | Text                           | Numeric           |   | No  | State reporting, program objective |
| Fetal/infant death?                          | Whether the post-natal client experienced fetal or infant death   | Drop-down list (single choice) | Text              | Yes No  | Yes | State reporting, program objective |
| Date of death:                               | *Branches from "Fetal/infant death?" if "Yes" is selected.* Date of fetal or infant death if applicable           | Date                           | Date (mm/dd/yyyy) |   | No  | State reporting, program objective |
| Age/Time of death?                           | *Branches from "Fetal/infant death?" if "Yes" is selected.* Timing or age of the fetal/infant death if applicable | Drop-down list (single choice) | Text              | Miscarriage Fetal death/stillborn <7 days 7-27 days 28-364 days | No  | State reporting, program objective |

## ASQ: SE-2

| Question Label   | Description/Definition  | Data Type                      | Response Format   | Response Options                                      | System Required? | Purpose of Question/Element |
|--|---|--------------------------------|-------------------|---|------------------|-----------------------------|
| Date of Activity   | Date client received services documented on this form                                       | Date                           | Date (mm/dd/yyyy) |   | Yes              |                             |
| Which child was involved?  | Name of the child client receiving services documented in this form if applicable           | Drop-down list (single choice) | Dynamic Child     | <i>Options will include all associated children</i>   | Yes              |                             |
| Child's age (in months) at time of measurement                                 | Child's age in months at the time of the screening  | Text                           | Numeric           |   | No               |                             |
| Which caregiver was involved?  | Name of the caregiver/adult client receiving services documented in this form if applicable | Drop-down list (single choice) | Dynamic Caregiver | <i>Options will include all associated caregivers</i> | No               |                             |
| If someone other than a caregiver completed the screen, please list their name | Name of person who completed the screen who wasn't the caregiver, if applicable             | Text                           | Text              |   | No               |                             |
| Relationship to child  | The relationship of the person completing the screen to the child receiving the screen      | Text                           | Text              |   | No               |                             |



|                          |   |                                |      |                          |     |  |
|--------------------------|---|--------------------------------|------|--------------------------|-----|--|
| Provider involved?       |   | Text                           | Text |                          | No  |  |
| ASQ:SE-2 Screening month | Mother's (and others) planned sleep position for the baby | Drop-down list (single choice) | Text | 2 6 12 18 24 30 36 48 60 | Yes |  |
| ASQ:SE-2 Score           | Mother's plan for where the baby will sleep at home       | Text                           | Text |                          | Yes |  |

## ASQ-3

| Question Label   | Description/Definition  | Data Type                      | Response Format   | Response Options  | System Required ? | Purpose of Question/Element |
|--|---|--------------------------------|-------------------|---|-------------------|-----------------------------|
| Date of Activity   | Date client received services documented on this form                                       | Date                           | Dynamic Date      |   | Yes               |                             |
| Which child was involved?  | Name of the child client receiving services documented in this form if applicable           | Drop-down list (single choice) | Dynamic Child     |   | Yes               |                             |
| Child's age (in months) at time of measurement                                 | Child's age in months at the time of the screening  | Text                           | Numeric           |   | No                |                             |
| Which caregiver was involved?  | Name of the caregiver/adult client receiving services documented in this form if applicable | Drop-down list (single choice) | Dynamic Caregiver |   | No                |                             |
| If someone other than a caregiver completed the screen, please list their name | Name of person who completed the screen who wasn't the caregiver, if applicable             | Text                           | Text              |   | No                |                             |
| Relationship to child  | The relationship of the person completing the screen to the child receiving the screen      | Text                           | Text              |   | No                |                             |
| Which provider was involved?   |   | Text                           | Text              |   | No                |                             |
| ASQ-3 Screening Month  |   | Drop-down list (single choice) | Text              | 2 4 6 8 9 10 12 14 16 18 20 22 24 27 30 33 36 42 48 54 60 | Yes               |                             |
| Communication Area Score   |   | Text                           | Numeric           |   | No                |                             |
| Gross Motor Area Score   |   | Text                           | Numeric           |   | No                |                             |

|                            |  |      |         |  |    |  |
|----------------------------|--|------|---------|--|----|--|
| Fine Motor Area Score      |  | Text | Numeric |  | No |  |
| Problem-Solving Area Score |  | Text | Numeric |  | No |  |
| Personal-Social Area Score |  | Text | Numeric |  | No |  |

## Client Contact Form

| Question Label                      | Description/Definition  | Data Type                      | Response Format   | Response Options                                      | System Required? | Purpose of Question/Element                           |
|-------------------------------------|---|--------------------------------|-------------------|---|------------------|---|
| Visit for Caregiver/Adult or Child? | Whether the visit was for the caregiver/adult or a child  | Drop-down list (single choice) | Text              | Caregiver/Adult Child                                 | Yes              | Associate the form to an adult or child in the family |
| Which caregiver was involved?       | *BRANCHES FROM: "Visit for Caregiver/Adult or Child?"*<br>Name of the adult client receiving services documented in this form | Drop-down list (single choice) | Dynamic Caregiver | <i>Options will include all associated caregivers</i> | No               | Link activity form to client                          |
| Which child was involved?           | The name if the child at the visit (if applicable)  | Drop-down list (single choice) | Dynamic Child     | <i>Options will include all associated children</i>   | No               | Link activity form to client                          |
| Date of Activity                    |   | Date                           | Dynamic Date      |   | No               |   |

# Client Contact Form

| Question Label      | Description/Definition | Data Type                        | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|---------------------|------------------------|----------------------------------|-----------------|---|------------------|-----------------------------|
| Method of Contact   |                        | Drop-down list (single choice)   | Text            | 1,Phone 2,In Person 3,Text  | No               |                             |
| What was discussed? |                        | Drop-down list (multiple choice) | Text            | 1,Substance Use 2,Safety 3,Mental Health 4,Risk Factors 5,Perinatal Health 12,Prenatal                  | No               |                             |
| Please describe     |                        | Text                             | Text            |   | No               |                             |
| Contact Duration    |                        | Drop-down list (single choice)   | Text            | 1,<5 minutes 2,5-9 minutes 3,10-14 minutes 4,15-19 minutes 5,20-24 minutes 6,25-29 minutes 7,30 minutes | No               |                             |
| Notes:              |                        | Narrative                        | Text            |   | No               |                             |

## One Key Question Form

| Question Label   | Description/Definition                 | Data Type                      | Response Format   | Response Options                                | System Required? | Purpose of Question/Element            |
|--|--|--------------------------------|-------------------|---|------------------|--|
| Services for Caregiver/Adult or Child/Adolescent?              |  | Drop-down list (single choice) | Text              | 1,Caregiver/Adult   2,Child/Adolescent          | yes              |  |
| Which Caregiver was involved?                                  |  | Auto-generated                 | Text              | <i>options based on family association</i>      | no               |  |
| Which Child was involved?                                      |  | Auto-generated                 | Text              | <i>options based on family association</i>      | no               |  |
| Date of Activity:  |  | Date                           | Date (mm/dd/yyyy) |   | yes              |  |
| Program client enrolled in:                                    |  | Check box (multiple choice)    | Text              | Family Planning   MCH   PMI   TPTCM             | yes              |  |
| Population Served (Select One):                                | Population category of client          | Drop-down list (single choice) | Text              | Woman (22-44 years)   Male   Adolescent (12-21) | yes              | To ensure appropriate service delivery |
| Have you ever been pregnant and/or delivered a child?          |  | Drop-down list (single choice) | Text              | 1,Yes   0,No                                    | no               | To ensure appropriate service delivery |
| If Yes, what was the date your last pregnancy ended/delivered? | Date last pregnancy ended or delivered | Date                           | Date (mm/dd/yyyy) |   | no               | To ensure appropriate service delivery |

|   |  |                                |      |  |     |  |
|---|--|--------------------------------|------|--|-----|--|
| Would you like to become pregnant in the next year? |  | Drop-down list (single choice) | Text | 1,Yes 2,Ok Either Way 3,Unsure 0,No  | Yes | To ensure appropriate service delivery |
| Educated on:  | Select all that apply  | Check box (multiple choice)    | Text | Birth Spacing Folic Acid Health Risks  | no  | To ensure appropriate service delivery |
| Referred for pre/interconception care?              |  | Drop-down list (single choice) | Text | 1,Yes 0,No   | no  | To ensure appropriate service delivery |
| Referred to:  | Select all that apply  | Check box (multiple choice)    | Text | 1,OB/GYN 2,Family Physician/Practice 3,Safety Net Clinic (FQHC, Rural Health Clinic, income-based or free clinics) 4,MCH Program 5,Family Planning Program 6,Other   | no  | To ensure appropriate service delivery |
| Please specify:                                     | If referral was made to a provider not included on the referral list, please specify provider type | Text                           | Text |  | no  | To ensure appropriate service delivery |
| Why? Barrier to referral:                           | Select all that apply  | Check box (multiple choice)    | Text | No referral source readily available Inconvenient service times or locations No Health Insurance Client cannot afford care Lack of transportation or child care Lack of linguistically or culturally tailored services Other | no  | To ensure appropriate service delivery |

|  |   |                                |      |   |    |  |
|--|---|--------------------------------|------|---|----|--|
| Please specify:  | If barrier to referral is not included on the barriers to referral list, please specify reason referral did not occur | Text                           | Text |   |    | To ensure appropriate service delivery |
| Currently on birth control:  |   | Drop-down list (single choice) | Text | 1, Yes   0, No  | no | To ensure appropriate service delivery |
| Current method:  | Select all that apply   | Check box (multiple choice)    | Text | 1, IUD   Implant   2, Depo-Provera   3, Ring   4, Patch   5, Pills   6, Diaphragm   7, Condoms (male or female)   8, Sponge   9, Spermicide   10, Cervical Cap   11, Natural Family Planning/Fertility Awareness   12, Sterilization (client or partner)   13, Withdraw   14, Other | no | To ensure appropriate service delivery |
| Please specify:  | If current birth control method is not on the birth control list, please specify what type of birth control was used  | Text                           | Text |   | no | To ensure appropriate service delivery |
| Discussed current birth control effectiveness, side effects and desired outcome: |   | Drop-down list (single choice) | Text | Yes   No  | no | To ensure appropriate service delivery |



|  |  |                                |      |   |    |  |
|--|--|--------------------------------|------|---|----|--|
| Current birth control method changed?                                    |  | Drop-down list (single choice) | Text | 1,Yes 0,No  | no | To ensure appropriate service delivery |
| Reason for switch:   | Select all that apply  | Check box (multiple choice)    | Text | 1,More effective method 2,Side effects of current method 3,Cost of current method 4,Convenience 5,Other   | no | To ensure appropriate service delivery |
| Please specify:  | If reason for switching birth control is not included on the drop down list, please specify what type of birth control was initiated | Text                           | Text |   | no | To ensure appropriate service delivery |
| If not currently on birth control, was a birth control method initiated? | Select appropriate choice  | Drop-down list (single choice) | Text | 1,Yes 2,Client did not want birth control 3,Referred for birth control initiation   | no | To ensure appropriate service delivery |
| Type initiated:  | Select all that apply  | Check box (multiple choice)    | Text | 1,IUD 2,Implant 3,Depo-Provera 4,Ring 5,Patch 6,Pills 7,Dia phragm 8,Condoms (male or female) 9,Sponge 10,Spermicide 11,Cervical Cap 12,Natural Family Planning/Fertility Awareness 13,Sterilization (client or partner) 14,Withdraw 15,Other | no | To ensure appropriate service delivery |

|  |   |                                |      |  |    |  |
|--|---|--------------------------------|------|--|----|--|
| Please specify:                                      | If birth control initiated is not on the drop down list, please specify what birth control type was initiated | Text                           | Text |  | no | To ensure appropriate service delivery |
| Why? Please tell us:                                 |   | Text                           | Text |  | no | To ensure appropriate service delivery |
| Did client accept birth control initiation referral? |   | Drop-down list (single choice) | Text | 1,Yes 0,No   | no | To ensure appropriate service delivery |
| Referred to:   | Select all that apply   | Check box (multiple choice)    | Text | 1,OB/GYN 2,Family Physician/Practice 3,Safety Net Clinic (FQHC, Rural Health Clinic, income-based or free clinics) 4,MCH Program 5,Family Planning Program 6,Other | no | To ensure appropriate service delivery |
| Please specify:                                      | If referral was made to a provider not included on the referral list, please specify provider type            | Text                           | Text |  | no | To ensure appropriate service delivery |

|                                   |   |                                |      |  |    |  |
|-----------------------------------|---|--------------------------------|------|--|----|--|
| Why? Barrier to referral:         | Select all that apply   | Check box (multiple choice)    | Text | No referral source readily available   Inconvenient service times or locations   No Health Insurance   Client cannot afford care   Lack of transportation or child care   Lack of linguistically or culturally tailored services   Other | no | To ensure appropriate service delivery |
| Please specify:                   | If referral barrier is not included on the drop down list, please specify why referral was not made | Text                           | Text |  | no | To ensure appropriate service delivery |
| Emergency contraception provided: |   | Drop-down list (single choice) | Text | Yes   No   N/A   | no | To ensure appropriate service delivery |

# ASSIST

| Question Label                | Description/Definition | Data Type                 | Response Format   | Response Options  | System Required? | Purpose of Question/Element |
|-------------------------------|------------------------|---------------------------|-------------------|---|------------------|-----------------------------|
| Which caregiver was involved? |                        | Auto-generated            | Date (mm/dd/yyyy) |   | Yes              |                             |
| Date of Activity              |                        | Date                      | Text              |   | Yes              |                             |
| Program                       |                        | Drop Down (Single Select) | Text              | Becoming a Mom   Family Planning   Maternal Child Health (MCH/M&I)   Pregnancy Maintenance (PMI)   Teen Pregnancy (TPTCM)   Kansas Connecting Communities | Yes              |                             |

# ASSIST

| Question Label  | Description/Definition | Data Type                   | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|---|------------------------|-----------------------------|-----------------|--|------------------|-----------------------------|
| In your life, which of the following substances have you ever used? (Non-medical use only)            |                        | Check Box (Multiple Choice) | Text            | 1,Tobacco products 2,Alcoholic beverages 3,Cannabis 4,Cocaine 5,Amphetamine type Stimulants 6,Inhalants 7, Sedatives or Sleeping Pills 8,Hallucinogens 9,Opioids 10,Other 0,Haven't used any non-prescribed substances | Yes              |                             |
| In the past three months, how often have you used tobacco products?                                   |                        | Drop Down (Single Select)   | Text            | 0,Never 2,Once or Twice 3,Monthly 4,Weekly 6,Daily or Almost Daily   | No               |                             |
| During the past three months, how often have you had a strong desire or urge to use tobacco products? |                        | Drop Down (Single Select)   | Text            | 0,Never 3,Once or Twice 4,Monthly 5,Weekly 6,Daily or Almost Daily   | No               |                             |

# ASSIST

| Question Label   | Description/Definition | Data Type                 | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|--|------------------------|---------------------------|-----------------|--|------------------|-----------------------------|
| During the past three months, how often has your use of tobacco products led to health, social, legal or financial problems?             |                        | Drop Down (Single Select) | Text            | 0, Never   4, Once or Twice   5, Monthly   6, Weekly   7, Daily or Almost Daily    | No               |                             |
| During the past three months, how often have you failed to do what was normally expected of you because of your use of tobacco products? |                        | Drop Down (Single Select) | Text            | 0, Never   5, Once or Twice   6, Monthly   7, Weekly   8, Daily or Almost Daily    | No               |                             |
| Has a friend or relative or anyone else ever expressed concern about your use of tobacco products?                                       |                        | Drop Down (Single Select) | Text            | 0, No, Never   6, Yes, in the past 3 months   3, Yes, but not in the past 3 months | No               |                             |
| Have you ever tried and failed to control, cut down or stop using tobacco products?  |                        | Drop Down (Single Select) | Text            | 0, No, Never   6, Yes, in the past 3 months   3, Yes, but not in the past 3 months | No               |                             |
| Tobacco involvement score:   |                        | Calculated field          | Text            |  | No               |                             |

# ASSIST

| Question Label  | Description/Definition | Data Type                 | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|---|------------------------|---------------------------|-----------------|--|------------------|-----------------------------|
| In the past three months, how often have you used alcoholic beverages?  |                        | Drop Down (Single Select) | Text            | 0, Never   2, Once or Twice   3, Monthly   4, Weekly   6, Daily or Almost Daily    | No               |                             |
| During the past three months, how often have you had a strong desire or urge to use alcoholic beverages?                                    |                        | Drop Down (Single Select) | Text            | 0, Never   3, Once or Twice   4, Monthly   5, Weekly   6, Daily or Almost Daily    | No               |                             |
| During the past three months, how often has your use of alcoholic beverages led to health, social, legal or financial problems?             |                        | Drop Down (Single Select) | Text            | 0, Never   4, Once or Twice   5, Monthly   6, Weekly   7, Daily or Almost Daily    | No               |                             |
| During the past three months, how often have you failed to do what was normally expected of you because of your use of alcoholic beverages? |                        | Drop Down (Single Select) | Text            | 0, Never   5, Once or Twice   6, Monthly   7, Weekly   8, Daily or Almost Daily    | No               |                             |
| Has a friend or relative or anyone else ever expressed concern about your use of alcoholic beverages?                                       |                        | Drop Down (Single Select) | Text            | 0, No, Never   6, Yes, in the past 3 months   3, Yes, but not in the past 3 months | No               |                             |

# ASSIST

| Question Label   | Description/Definition | Data Type                 | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|--|------------------------|---------------------------|-----------------|---|------------------|-----------------------------|
| Have you ever tried and failed to control, cut down or stop using alcoholic beverages?                               |                        | Drop Down (Single Select) | Text            | 0,No, Never 6,Yes, in the past 3 months 3,Yes, but not in the past 3 months | No               |                             |
| Alcohol involvement score:   |                        | Calculated field          | Text            |   | No               |                             |
| In the past three months, how often have you used cannabis?  |                        | Drop Down (Single Select) | Text            | 0,Never 2,Once or Twice 3,Monthly 4,Weekly 6,Daily or Almost Daily          | No               |                             |
| During the past three months, how often have you had a strong desire or urge to use cannabis?                        |                        | Drop Down (Single Select) | Text            | 0,Never 3,Once or Twice 4,Monthly 5,Weekly 6,Daily or Almost Daily          | No               |                             |
| During the past three months, how often has your use of cannabis led to health, social, legal or financial problems? |                        | Drop Down (Single Select) | Text            | 0,Never 4,Once or Twice 5,Monthly 6,Weekly 7,Daily or Almost Daily          | No               |                             |



# ASSIST

| Question Label   | Description/Definition | Data Type                 | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|--|------------------------|---------------------------|-----------------|--|------------------|-----------------------------|
| During the past three months, how often have you failed to do what was normally expected of you because of your use of cannabis? |                        | Drop Down (Single Select) | Text            | 0, Never   5, Once or Twice   6, Monthly   7, Weekly   8, Daily or Almost Daily    | No               |                             |
| Has a friend or relative or anyone else ever expressed concern about your use of cannabis?                                       |                        | Drop Down (Single Select) | Text            | 0, No, Never   6, Yes, in the past 3 months   3, Yes, but not in the past 3 months | No               |                             |
| Have you ever tried and failed to control, cut down or stop using cannabis?  |                        | Drop Down (Single Select) | Text            | 0, No, Never   6, Yes, in the past 3 months   3, Yes, but not in the past 3 months | No               |                             |
| Cannabis involvement score:  |                        | Calculated field          | Text            |  | No               |                             |
| In the past three months, how often have you used cocaine?   |                        | Drop Down (Single Select) | Text            | 0, Never   2, Once or Twice   3, Monthly   4, Weekly   6, Daily or Almost Daily    | No               |                             |

# ASSIST

| Question Label  | Description/Definition | Data Type                 | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|---|------------------------|---------------------------|-----------------|--|------------------|-----------------------------|
| During the past three months, how often have you had a strong desire or urge to use cocaine?                                    |                        | Drop Down (Single Select) | Text            | 0, Never   3, Once or Twice   4, Monthly   5, Weekly   6, Daily or Almost Daily    | No               |                             |
| During the past three months, how often has your use of cocaine led to health, social, legal or financial problems?             |                        | Drop Down (Single Select) | Text            | 0, Never   4, Once or Twice   5, Monthly   6, Weekly   7, Daily or Almost Daily    | No               |                             |
| During the past three months, how often have you failed to do what was normally expected of you because of your use of cocaine? |                        | Drop Down (Single Select) | Text            | 0, Never   5, Once or Twice   6, Monthly   7, Weekly   8, Daily or Almost Daily    | No               |                             |
| Has a friend or relative or anyone else ever expressed concern about your use of cocaine?                                       |                        | Drop Down (Single Select) | Text            | 0, No, Never   6, Yes, in the past 3 months   3, Yes, but not in the past 3 months | No               |                             |

# ASSIST

| Question Label  | Description/Definition | Data Type                 | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|---|------------------------|---------------------------|-----------------|---|------------------|-----------------------------|
| Have you ever tried and failed to control, cut down or stop using cocaine?  |                        | Drop Down (Single Select) | Text            | 0,No, Never 6,Yes, in the past 3 months 3,Yes, but not in the past 3 months | No               |                             |
| Cocaine involvement score:  |                        | Calculated field          | Text            |   | No               |                             |
| In the past three months, how often have you used Amphetamine type stimulants?  |                        | Drop Down (Single Select) | Text            | 0,Never 2,Once or Twice 3,Monthly 4,Weekly 6,Daily or Almost Daily          | No               |                             |
| During the past three months, how often have you had a strong desire or urge to use amphetamine type stimulants?                        |                        | Drop Down (Single Select) | Text            | 0,Never 3,Once or Twice 4,Monthly 5,Weekly 6,Daily or Almost Daily          | No               |                             |
| During the past three months, how often has your use of amphetamine type stimulants led to health, social, legal or financial problems? |                        | Drop Down (Single Select) | Text            | 0,Never 4,Once or Twice 5,Monthly 6,Weekly 7,Daily or Almost Daily          | No               |                             |

# ASSIST

| Question Label  | Description/Definition | Data Type                 | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|---|------------------------|---------------------------|-----------------|--|------------------|-----------------------------|
| During the past three months, how often have you failed to do what was normally expected of you because of your use of amphetamine type stimulants? |                        | Drop Down (Single Select) | Text            | 0, Never   5, Once or Twice   6, Monthly   7, Weekly   8, Daily or Almost Daily    | No               |                             |
| Has a friend or relative or anyone else ever expressed concern about your use of amphetamine type stimulants?                                       |                        | Drop Down (Single Select) | Text            | 0, No, Never   6, Yes, in the past 3 months   3, Yes, but not in the past 3 months | No               |                             |
| Have you ever tried and failed to control, cut down or stop using amphetamine type stimulants?  |                        | Drop Down (Single Select) | Text            | 0, No, Never   6, Yes, in the past 3 months   3, Yes, but not in the past 3 months | No               |                             |
| Amphetamine involvement score:  |                        | Calculated field          | Text            |  | No               |                             |
| In the past three months, how often have you used inhalants?  |                        | Drop Down (Single Select) | Text            | 0, Never   2, Once or Twice   3, Monthly   4, Weekly   6, Daily or Almost Daily    | No               |                             |

# ASSIST

| Question Label  | Description/Definition | Data Type                 | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|---|------------------------|---------------------------|-----------------|--|------------------|-----------------------------|
| During the past three months, how often have you had a strong desire or urge to use inhalants?                                    |                        | Drop Down (Single Select) | Text            | 0, Never   3, Once or Twice   4, Monthly   5, Weekly   6, Daily or Almost Daily    | No               |                             |
| During the past three months, how often has your use of inhalants led to health, social, legal or financial problems?             |                        | Drop Down (Single Select) | Text            | 0, Never   4, Once or Twice   5, Monthly   6, Weekly   7, Daily or Almost Daily    | No               |                             |
| During the past three months, how often have you failed to do what was normally expected of you because of your use of inhalants? |                        | Drop Down (Single Select) | Text            | 0, Never   5, Once or Twice   6, Monthly   7, Weekly   8, Daily or Almost Daily    | No               |                             |
| Has a friend or relative or anyone else ever expressed concern about your use of inhalants?                                       |                        | Drop Down (Single Select) | Text            | 0, No, Never   6, Yes, in the past 3 months   3, Yes, but not in the past 3 months | No               |                             |
| Have you ever tried and failed to control, cut down or stop using inhalants?  |                        | Drop Down (Single Select) | Text            | 0, No, Never   6, Yes, in the past 3 months   3, Yes, but not in the past 3 months | No               |                             |

# ASSIST

| Question Label  | Description/Definition | Data Type                 | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|---|------------------------|---------------------------|-----------------|---|------------------|-----------------------------|
| Inhalant involvement score:   |                        | Calculated field          | Text            |   | No               |                             |
| In the past three months, how often have you used sedatives or sleeping pills?  |                        | Drop Down (Single Select) | Text            | 0, Never   2, Once or Twice   3, Monthly   4, Weekly   6, Daily or Almost Daily | No               |                             |
| During the past three months, how often have you had a strong desire or urge to use sedatives or sleeping pills?                                    |                        | Drop Down (Single Select) | Text            | 0, Never   3, Once or Twice   4, Monthly   5, Weekly   6, Daily or Almost Daily | No               |                             |
| During the past three months, how often has your use of sedatives or sleeping pills led to health, social, legal or financial problems?             |                        | Drop Down (Single Select) | Text            | 0, Never   4, Once or Twice   5, Monthly   6, Weekly   7, Daily or Almost Daily | No               |                             |
| During the past three months, how often have you failed to do what was normally expected of you because of your use of sedatives or sleeping pills? |                        | Drop Down (Single Select) | Text            | 0, Never   5, Once or Twice   6, Monthly   7, Weekly   8, Daily or Almost Daily | No               |                             |

# ASSIST

| Question Label  | Description/Definition | Data Type                 | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|---|------------------------|---------------------------|-----------------|---|------------------|-----------------------------|
| Has a friend or relative or anyone else ever expressed concern about your use of sedatives or sleeping pills? |                        | Drop Down (Single Select) | Text            | 0,No, Never 6,Yes, in the past 3 months 3,Yes, but not in the past 3 months | No               |                             |
| Have you ever tried and failed to control, cut down or stop using sedatives or sleeping pills?                |                        | Drop Down (Single Select) | Text            | 0,No, Never 6,Yes, in the past 3 months 3,Yes, but not in the past 3 months | No               |                             |
| Sedative or sleeping pill involvement score:  |                        | Calculated field          | Text            |   | No               |                             |
| In the past three months, how often have you used hallucinogens?  |                        | Drop Down (Single Select) | Text            | 0,Never 2,Once or Twice 3,Monthly 4,Weekly 6,Daily or Almost Daily          | No               |                             |
| During the past three months, how often have you had a strong desire or urge to use hallucinogens?            |                        | Drop Down (Single Select) | Text            | 0,Never 3,Once or Twice 4,Monthly 5,Weekly 6,Daily or Almost Daily          | No               |                             |

# ASSIST

| Question Label  | Description/Definition | Data Type                 | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|---|------------------------|---------------------------|-----------------|--|------------------|-----------------------------|
| During the past three months, how often has your use of hallucinogens led to health, social, legal or financial problems?             |                        | Drop Down (Single Select) | Text            | 0, Never   4, Once or Twice   5, Monthly   6, Weekly   7, Daily or Almost Daily    | No               |                             |
| During the past three months, how often have you failed to do what was normally expected of you because of your use of hallucinogens? |                        | Drop Down (Single Select) | Text            | 0, Never   5, Once or Twice   6, Monthly   7, Weekly   8, Daily or Almost Daily    | No               |                             |
| Has a friend or relative or anyone else ever expressed concern about your use of hallucinogens?                                       |                        | Drop Down (Single Select) | Text            | 0, No, Never   6, Yes, in the past 3 months   3, Yes, but not in the past 3 months | No               |                             |
| Have you ever tried and failed to control, cut down or stop using hallucinogens?  |                        | Drop Down (Single Select) | Text            | 0, No, Never   6, Yes, in the past 3 months   3, Yes, but not in the past 3 months | No               |                             |
| Hallucinogen involvement score:   |                        | Calculated field          | Text            |  | No               |                             |



# ASSIST

| Question Label  | Description/Definition | Data Type                 | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|---|------------------------|---------------------------|-----------------|--|------------------|-----------------------------|
| In the past three months, how often have you used opioids?  |                        | Drop Down (Single Select) | Text            | 0, Never   2, Once or Twice   3, Monthly   4, Weekly   6, Daily or Almost Daily    | No               |                             |
| During the past three months, how often have you had a strong desire or urge to use opioids?                                    |                        | Drop Down (Single Select) | Text            | 0, Never   3, Once or Twice   4, Monthly   5, Weekly   6, Daily or Almost Daily    | No               |                             |
| During the past three months, how often has your use of opioids led to health, social, legal or financial problems?             |                        | Drop Down (Single Select) | Text            | 0, Never   4, Once or Twice   5, Monthly   6, Weekly   7, Daily or Almost Daily    | No               |                             |
| During the past three months, how often have you failed to do what was normally expected of you because of your use of opioids? |                        | Drop Down (Single Select) | Text            | 0, Never   5, Once or Twice   6, Monthly   7, Weekly   8, Daily or Almost Daily    | No               |                             |
| Has a friend or relative or anyone else ever expressed concern about your use of opioids?                                       |                        | Drop Down (Single Select) | Text            | 0, No, Never   6, Yes, in the past 3 months   3, Yes, but not in the past 3 months | No               |                             |

# ASSIST

| Question Label   | Description/Definition | Data Type                 | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|--|------------------------|---------------------------|-----------------|---|------------------|-----------------------------|
| Have you ever tried and failed to control, cut down or stop using opioids?   |                        | Drop Down (Single Select) | Text            | 0,No, Never 6,Yes, in the past 3 months 3,Yes, but not in the past 3 months | No               |                             |
| Opioid involvement score:  |                        | Calculated field          | Text            |   | No               |                             |
| Please indicate the other substance used:  |                        | Text                      | Text            |   | No               |                             |
| In the past three months, how often have you used this other substance?  |                        | Drop Down (Single Select) | Text            | 0,Never 2,Once or Twice 3,Monthly 4,Weekly 6,Daily or Almost Daily          | No               |                             |
| During the past three months, how often have you had a strong desire or urge to use this other substance?                        |                        | Drop Down (Single Select) | Text            | 0,Never 3,Once or Twice 4,Monthly 5,Weekly 6,Daily or Almost Daily          | No               |                             |
| During the past three months, how often has your use of this other substance led to health, social, legal or financial problems? |                        | Drop Down (Single Select) | Text            | 0,Never 4,Once or Twice 5,Monthly 6,Weekly 7,Daily or Almost Daily          | No               |                             |

# ASSIST

| Question Label   | Description/Definition | Data Type                 | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|--|------------------------|---------------------------|-----------------|--|------------------|-----------------------------|
| During the past three months, how often have you failed to do what was normally expected of you because of your use of this other substance? |                        | Drop Down (Single Select) | Text            | 0, Never   5, Once or Twice   6, Monthly   7, Weekly   8, Daily or Almost Daily    | No               |                             |
| Has a friend or relative or anyone else ever expressed concern about your use of this other substance?                                       |                        | Drop Down (Single Select) | Text            | 0, No, Never   6, Yes, in the past 3 months   3, Yes, but not in the past 3 months | No               |                             |
| Have you ever tried and failed to control, cut down or stop using this other substance?  |                        | Drop Down (Single Select) | Text            | 0, No, Never   6, Yes, in the past 3 months   3, Yes, but not in the past 3 months | No               |                             |
| Other substance involvement score:   |                        | Calculated field          | Text            |  | No               |                             |
| Have you ever used any drug by injection?  |                        | Drop Down (Single Select) | Text            | 0, No, Never   2, Yes, in the past 3 months   1, Yes, but not in the past 3 months | No               |                             |

# ASSIST

| Question Label  | Description/Definition  | Data Type                     | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|---|---|-------------------------------|-----------------|---|------------------|-----------------------------|
| In the last 3 months how often did you inject?        |   | Drop Down (Single Select)     | Text            | 1,Once weekly or less OR fewer than 3 days in a row   2,More than once per week OR 3 or more days in a row  | No               |                             |
| Programs Providing Follow-up: (select all that apply) | Please list any additional programs who provided follow-up services to this client based on their Edinburgh score | Drop-down list (multi select) | Text            | 1,Becoming a Mom   2,Family Planning   3,Maternal Child Health (MCH/M&I)   4,Pregnancy Maintenance Initiative (PMI)   5,Teen Pregnancy Targeted Case Management (TPTCM)   6,Kansas Connecting Communities (KCC) | No               |                             |
| Was a brief intervention provided?                    | Branches from score of 11 or greater on "Alcohol Score" or 4 or greater for all other substance scores            | Drop Down (Single Select)     | Text            | 1,Yes   0,No  | No               |                             |

# ASSIST

| Question Label                             | Description/Definition   | Data Type                     | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|--|--|-------------------------------|-----------------|--|------------------|-----------------------------|
| What brief intervention was provided?      | Branches from answer of "Yes" to "Was a brief intervention provided?"                                  | Drop-down list (multi select) | Text            | 1,Reviewed screening results 2,Made clinical recommendations 3,Provided education, community, and/or treatment resources 4,Measured patient-motivation and/or readiness to change 5,Reinforced self-efficacy 6,Other | No               |                             |
| Please specify other intervention type:    | Branches from answer of "Other" to "What brief intervention was provided?"                             | Text entry                    | Text            |  | No               |                             |
| Why was a brief intervention not provided? | Branches from answer of "No" to "Was a brief intervention provided?"                                   | Text entry                    | Text            |  | No               |                             |
| Was a referral provided?                   | Branches from score of 11 or greater on "Alcohol Score" or 4 or greater for all other substance scores | Drop Down (Single Select)     | Text            | 1,Yes 0,No   | No               |                             |

# ASSIST

| Question Label                                  | Description/Definition   | Data Type                     | Response Format | Response Options   | System Required? | Purpose of Question/Element |
|---|--|-------------------------------|-----------------|--|------------------|-----------------------------|
| What provider type was the patient referred to? | Branches from answer of "Yes" to "Was a referral provided?"                          | Drop-down list (multi select) | Text            | 1,Beacon Health Options 2, Substance Use Treatment Provider 3,Internal Mental Health Provider 4,External Mental Health Provider - CMHC 5, External Mental Health Provider - Private Practice 6, MCO/MCO Care Coordinator 7,Community Based Support Group 9,Primary Care Provider 8,Other | No               |                             |
| Why was a referral not provided?                | Branches from answer of "No" to "Was a referral provided?"                           | Text entry                    | Text            |  | No               |                             |
| Please specify other provider type:             | Branches from answer of "Other" to "What provider type was the patient referred to?" | Text entry                    | Text            |  | No               |                             |
| Was the patient in crisis?                      |  | Drop Down (Single Select)     | Text            | 1,Yes 0,No   | No               |                             |
| What action was taken (brief summary):          | Branches from answer of "Yes" to "Was the patient in crisis?"                        | Narrative                     | Text            |  | No               |                             |

# ASSIST

| Question Label | Description/Definition | Data Type | Response Format | Response Options | System Required? | Purpose of Question/Element |
|----------------|------------------------|-----------|-----------------|------------------|------------------|-----------------------------|
|----------------|------------------------|-----------|-----------------|------------------|------------------|-----------------------------|

## KDHE Case Notes

| Question Label                | Description/Definition  | Data Type                        | Response Format   | Response Options   | System Required? | Purpose of Question/Element            |
|-------------------------------|---|----------------------------------|-------------------|--|------------------|--|
| Which caregiver was involved? | Name of the caregiver/adult client receiving services documented in this form if applicable | Drop-down list (single choice)   | Dynamic Caregiver | <i>Options will include all associated caregivers</i>  | Yes              | Link activity form to client           |
| Date of Activity              | Date client received services documented on this form                                       | Date                             | Date (mm/dd/yyyy) |  | Yes              | Document date client received services |
| Reason(s) for visit:          | Reason(s) for the visit   | Drop-down list (multiple choice) | Text              | Thinking about hurting self   Feeling of guilt/being let-down   Recently physically hurt by other   Afraid of partner/other   Past substance use problem   Current substance use problem   Smoked in past week   Household smoker   Lose control when disciplining child   Kids with medical/special needs   Baby born 3 weeks+ premature   Baby weighed less than 5 lbs 8 oz   Baby not born alive   Baby died within 1st year   No reliable source of income   Can't afford monthly bills   Can't afford food   Home in bad condition   Need safe, stable place to live   Need reliable transportation   Behind in rent/mortgage   Deployed/returned home   Standard/initial/Follow-up visit   Other | No               | Determine needs of client              |



|  |   |                                   |                      |  |    |  |
|--|---|-----------------------------------|----------------------|--|----|--|
| Other  | *BRANCHES FROM:<br>Preceding field*<br>Specify other visit reason if<br>Other selected in previous<br>question. | Text                              | Text                 |  | No | Determine other<br>needs not listed of<br>client |
| Was the client referred<br>to your organization? | Determines if the client<br>was referred to your<br>organization  | Drop-down list<br>(single choice) | Yes/No               |  | No | Case management                                  |
| Date of referral                                 | *BRANCHES FROM:<br>Preceding field*<br>Specify referral date  | Date                              | Date<br>(mm/dd/yyyy) |  | No | Case management                                  |
| Organization making<br>referral                  | Organization making<br>referral   | Text                              | Text                 |  | No | Case management                                  |
| Reason for referral:                             | Reason(s) the referral was<br>made  | Narrative                         | Text                 |  | No | Case management                                  |
| Date of appointment:                             | Date of the patient's<br>appointment  | Date                              | Date<br>(mm/dd/yyyy) |  | No | Case management                                  |
| Date patient was<br>notified of<br>appointment:  | Date that the patient was<br>notified about the<br>appointment  | Date                              | Date<br>(mm/dd/yyyy) |  | No | Case management                                  |
| Additional Notes:                                | Additional information not<br>gathered above  | Narrative                         | Text                 |  | No | Case management                                  |

# KDHE Goal Tracking Form

| Question Label                | Description/Definition | Data Type                      | Response Format   | Response Options | System Required? | Purpose of Question/Element |
|-------------------------------|------------------------|--------------------------------|-------------------|------------------|------------------|-----------------------------|
| Which caregiver was involved? |                        | Drop-down list (single choice) | Dynamic Caregiver |                  | Yes              |                             |
| Date of Activity              |                        | Date                           | Dynamic Date      |                  | Yes              |                             |
| Goal 1:                       |                        | Narrative                      | Text              |                  | Yes              |                             |

|                                       |  |                                   |                      |   |     |  |
|---------------------------------------|--|-----------------------------------|----------------------|---|-----|--|
| Date Created:                         |  | Date                              | Date<br>(mm/dd/yyyy) |   | Yes |  |
| Category/Domain:                      |  | Drop-down list<br>(single choice) | Text                 | 1,Healthy relationships 2,Life skills 3,Career 4,Education 5,Health and safety 6,Family resources 7,Other | Yes |  |
| Please explain other category/domain: |  | Text                              | Text                 |   | No  |  |
| Progress:                             |  | Drop-down list<br>(single choice) | Text                 | 1,Progress made 2, No progress made 3,Met 4,Unmet   | No  |  |
| If unmet, please explain why:         |  | Text                              | Text                 |   | No  |  |
| Notes:                                |  | Narrative                         | Text                 |   | No  |  |
| Goal 2:                               |  | Narrative                         | Text                 |   | No  |  |
| Date Created:                         |  | Date                              | Date<br>(mm/dd/yyyy) |   | No  |  |
| Category/Domain:                      |  | Drop-down list<br>(single choice) | Text                 | 1,Healthy relationships 2,Life skills 3,Career 4,Education 5,Health and safety 6,Family resources 7,Other | No  |  |

|                                       |  |                                |                   |   |    |  |
|---------------------------------------|--|--------------------------------|-------------------|---|----|--|
| Please explain other category/domain: |  | Text                           | Text              |   | No |  |
| Progress:                             |  | Drop-down list (single choice) | Text              | 1,Progress made 2, No progress made 3,Met 4,Unmet   | No |  |
| If unmet, please explain why:         |  | Text                           | Text              |   | No |  |
| Notes:                                |  | Narrative                      | Text              |   | No |  |
| Goal 3:                               |  | Narrative                      | Text              |   | No |  |
| Date Created:                         |  | Date                           | Date (mm/dd/yyyy) |   | No |  |
| Category/Domain:                      |  | Drop-down list (single choice) | Text              | 1,Healthy relationships 2,Life skills 3,Career 4,Education 5,Health and safety 6,Family resources 7,Other | No |  |
| Please explain other category/domain: |  | Text                           | Text              |   | No |  |
| Progress:                             |  | Drop-down list (single choice) | Text              | 1,Progress made 2, No progress made 3,Met 4,Unmet   | No |  |
| If unmet, please explain why:         |  | Text                           | Text              |   | No |  |
| Notes:                                |  | Narrative                      | Text              |   | No |  |
| Goal 4:                               |  | Narrative                      | Text              |   | No |  |
| Date Created:                         |  | Date                           | Date (mm/dd/yyyy) |   | No |  |

|                                       |  |                                |                   |   |    |  |
|---------------------------------------|--|--------------------------------|-------------------|---|----|--|
| Category/Domain:                      |  | Drop-down list (single choice) | Text              | 1,Healthy relationships 2,Life skills 3,Career 4,Education 5,Health and safety 6,Family resources 7,Other | No |  |
| Please explain other category/domain: |  | Text                           | Text              |   | No |  |
| Progress:                             |  | Drop-down list (single choice) | Text              | 1,Progress made 2, No progress made 3,Met 4,Unmet   | No |  |
| If unmet, please explain why:         |  | Text                           | Text              |   | No |  |
| Notes:                                |  | Narrative                      | Text              |   | No |  |
| Goal 5:                               |  | Narrative                      | Text              |   | No |  |
| Date Created:                         |  | Date                           | Date (mm/dd/yyyy) |   | No |  |
| Category/Domain:                      |  | Drop-down list (single choice) | Text              | 1,Healthy relationships 2,Life skills 3,Career 4,Education 5,Health and safety 6,Family resources 7,Other | No |  |
| Please explain other category/domain: |  | Text                           | Text              |   | No |  |
| Progress:                             |  | Drop-down list (single choice) | Text              | 1,Progress made 2, No progress made 3,Met 4,Unmet   | No |  |
| If unmet, please explain why:         |  | Text                           | Text              |   | No |  |
| Notes:                                |  | Narrative                      | Text              |   | No |  |

## CRAFFT+N Interview

| Question Label   | Description/Definition                                | Data Type                      | Response Format   | Response Options  | System Required? | Purpose of Question/Element |
|--|---|--------------------------------|-------------------|---|------------------|-----------------------------|
| Which Caregiver Was Involved?  |   | Drop-down list (single choice) | Dynamic Caregiver |   | Yes              |                             |
| Date of Activity   | Data family received services documented on this form | Date                           | Dynamic Date      |   | Yes              | Tracking                    |
| Program  |   | Drop Down (Single Select)      | Text              | Becoming a Mom   Family Planning   Maternal Child Health (MCH/M&I)   Pregnancy Maintenance (PMI)   Teen Pregnancy (TPTCM)   Kansas Connecting Communities | Yes              |                             |
| During the PAST 12 MONTHS, on how many days did you: (enter 0 if none)   |   | Explanation                    | Text              |   | No               |                             |
| Drink more than a few sips of beer, wine, or any drink containing alcohol?   |   | Text                           | Numeric           |   | No               |                             |
| Use any marijuana (cannabis, weed, oil, wax, or hash by smoking, vaping, dabbing, or in edibles) or "synthetic marijuana" (like "K2," "Spice")?                  |   | Text                           | Numeric           |   | No               |                             |
| Use anything else to get high (like other illegal drugs, pills, prescription or over-the-counter medications, and things that you sniff, huff, vape, or inject)? |   | Text                           | Numeric           |   | No               |                             |

|   |  |                                |         |            |    |  |
|---|--|--------------------------------|---------|------------|----|--|
| Use a vaping device* containing nicotine or flavors, or use any tobacco products**?                                     | Info bubble: *Such as e-cigs, mods, pod devices like JUUL, disposable vapes like Puff Bar, vape pens, or e-hookahs.<br>**Cigarettes, cigars, cigarillos, hookahs, chewing tobacco, snuff, snus, dissolvables, or nicotine pouches. | Text                           | Numeric |            | No |  |
| Have you ever ridden in a CAR driven by someone (including yourself) who was "high" or had been using alcohol or drugs? | Branches from answer of "0" on questions 1, 2, 3, and 4 OR answer of "1" (or more) on questions 1, 2, or 3.  | Drop-down list (single choice) | Text    | 1,Yes 0,No | No |  |
| Do you ever use alcohol or drugs to RELAX, feel better about yourself, or fit in?                                       | Branches from answer of "1" (or more) on questions 1, 2, or 3.   | Drop-down list (single choice) | Text    | 1,Yes 0,No | No |  |
| Do you ever use alcohol or drugs while you are by yourself, or ALONE?   | Branches from answer of "1" (or more) on questions 1, 2, or 3.   | Drop-down list (single choice) | Text    | 1,Yes 0,No | No |  |
| Do you ever FORGET things you did while using alcohol or drugs?   | Branches from answer of "1" (or more) on questions 1, 2, or 3.   | Drop-down list (single choice) | Text    | 1,Yes 0,No | No |  |

|   |  |                                |      |            |    |  |
|---|--|--------------------------------|------|------------|----|--|
| Do your FAMILY or FRIENDS ever tell you that you should cut down on your drinking or drug use?        | Branches from answer of "1" (or more) on questions 1, 2, or 3. | Drop-down list (single choice) | Text | 1,Yes 0,No | No |  |
| Have you ever gotten into TROUBLE while you were using alcohol or drugs?                              | Branches from answer of "1" (or more) on questions 1, 2, or 3. | Drop-down list (single choice) | Text | 1,Yes 0,No | No |  |
| Have you ever tried to QUIT using, but couldn't?  | Branches from answer of "1" (or more) on question 4.           | Drop-down list (single choice) | Text | 1,Yes 0,No | No |  |
| Do you vape or use tobacco NOW because it is really hard to quit?                                     | Branches from answer of "1" (or more) on question 4.           | Drop-down list (single choice) | Text | 1,Yes 0,No | No |  |
| Have you ever felt like you were ADDICTED to vaping or tobacco?                                       | Branches from answer of "1" (or more) on question 4.           | Drop-down list (single choice) | Text | 1,Yes 0,No | No |  |
| Do you ever have strong CRAVINGS to vape or use tobacco?  | Branches from answer of "1" (or more) on question 4.           | Drop-down list (single choice) | Text | 1,Yes 0,No | No |  |
| Have you ever felt like you really NEEDED to vape or use tobacco?                                     | Branches from answer of "1" (or more) on question 4.           | Drop-down list (single choice) | Text | 1,Yes 0,No | No |  |
| Is it hard to keep from vaping or using tobacco in PLACES where you are not supposed to, like school? | Branches from answer of "1" (or more) on question 4.           | Drop-down list (single choice) | Text | 1,Yes 0,No | No |  |



|  |  |                                |      |            |    |  |
|--|--|--------------------------------|------|------------|----|--|
| When you HAVEN'T vaped or used tobacco in a while (or when you tried to stop using), did you find it hard to CONCENTRATE because you couldn't vape or use tobacco?                 | Branches from answer of "1" (or more) on question 4.   | Drop-down list (single choice) | Text | 1,Yes 0,No | No |  |
| When you HAVEN'T vaped or used tobacco in a while (or when you tried to stop using), did you feel more IRRITABLE because you couldn't vape or use tobacco?                         | Branches from answer of "1" (or more) on question 4.   | Drop-down list (single choice) | Text | 1,Yes 0,No | No |  |
| When you HAVEN'T vaped or used tobacco in a while (or when you tried to stop using), did you feel a strong NEED or urge to vape or use tobacco?                                    | Branches from answer of "1" (or more) on question 4.   | Drop-down list (single choice) | Text | 1,Yes 0,No | No |  |
| When you HAVEN'T vaped or used tobacco in a while (or when you tried to stop using), did you feel NERVOUS, restless, or anxious because you couldn't vape or use tobacco?          | Branches from answer of "1" (or more) on question 4.   | Drop-down list (single choice) | Text | 1,Yes 0,No | No |  |
| Score indicates patient is at a lower risk of health and other problems related to their current pattern of use. Provide positive reinforcement and follow up at next appointment. | Branches from answer of "0" on questions 1, 2, 3, and 4 AND answer of "No" on question "CAR" | Explanation                    | Text |            | No |  |

|   |  |                    |             |  |           |  |
|---|--|--------------------|-------------|--|-----------|--|
| <p>Score indicates patient is at a medium risk of health and other problems related to their current pattern of use, but risk counseling is needed for riding/driving. Provide brief intervention (education). Complete the plan of action form on the next page.</p>                                 | <p>Branches from answer of "0" on questions 1, 2, 3, and 4 AND answer of "Yes" on question "CAR"</p>   | <p>Explanation</p> | <p>Text</p> |  | <p>No</p> |  |
| <p>Score indicates patient is at a medium risk of health and other problems related to their current pattern of use. Provide brief intervention (education on the adverse health effects of substance use and a clear recommendation to stop). Complete the plan of action form on the next page.</p> | <p>Branches from answer of "1" (or more) on questions 1, 2, or 3 AND answer of "No" to questions "CAR," "RELAX," "ALONE," "FORGET/FRIENDS," and "TROUBLE"</p>              | <p>Explanation</p> | <p>Text</p> |  | <p>No</p> |  |
| <p>Score indicates patient is at a medium risk of health and other problems related to their current pattern of use. Provide brief intervention (education on the adverse health effects of substance use and a clear recommendation to stop). Complete the plan of action form on the next page.</p> | <p>Branches from answer of "1" (or more) on questions 1, 2, or 3 AND answer of "Yes" to only one of questions "CAR," "RELAX," "ALONE," "FORGET/FRIENDS," and "TROUBLE"</p> | <p>Explanation</p> | <p>Text</p> |  | <p>No</p> |  |

|   |  |                    |             |  |           |  |
|---|--|--------------------|-------------|--|-----------|--|
| <p>Score indicates patient is at a high risk of health and other problems related to their current pattern of use. Provide brief intervention and referral for further assessment. Complete the plan of action form on the next page.</p>   | <p>Branches from answer of "1" (or more) on questions 1, 2, or 3 AND answer of "Yes" to two (or more) of questions "CAR," "RELAX," "ALONE," "FORGET/FRIENDS," and "TROUBLE"</p>                | <p>Explanation</p> | <p>Text</p> |  | <p>No</p> |  |
| <p>Score indicates patient is at a medium risk of health and other problems related to their current pattern of use. Provide brief intervention (education on the adverse health effects of substance use and a clear recommendation to stop). Complete the plan of action form on the next page.</p> | <p>Branches from answer of "1" (or more) on question 4 AND answer of "No" to "QUIT," "NOW," "ADDICTED," "CRAVINGS," "NEEDED," "PLACES," "CONCENTRATE," "IRRITABLE," "NEED," and "NERVOUS."</p> | <p>Explanation</p> | <p>Text</p> |  | <p>No</p> |  |
| <p>Score indicates patient is at a high risk of health and other problems related to their current pattern of use. Provide brief intervention and referral for further assessment. Complete the plan of action form on the next page.</p>   | <p>Branches from answer of "1" (or more) on question 4 AND answer of "Yes" to "QUIT," "NOW," "ADDICTED," "CRAVINGS," "NEEDED," "PLACES," "CONCENTRATE," "IRRITABLE," "NEED," or "NERVOUS."</p> | <p>Explanation</p> | <p>Text</p> |  | <p>No</p> |  |

|   |   |                                |      |  |    |  |
|---|---|--------------------------------|------|--|----|--|
| Programs Providing Follow-up: (select all that apply) | Please list any additional programs who provided follow-up services to this client based on their Edinburgh score | Drop-down list (multi select)  | Text | 1,Becoming a Mom 2,Family Planning 3,Maternal Child Health (MCH/M&I) 4,Pregnancy Maintenance Initiative (PMI) 5,Teen Pregnancy Targeted Case Management (TPTCM) 6,Kansas Connecting Communities (KCC)                | No |  |
| Was a brief intervention provided?                    | Branches from answer of "1" (or more) on questions 1, 2, 3, or 4, OR answer of "Yes" on question "CAR"            | Drop-down list (single choice) | Text | 1,Yes 0,No   | No |  |
| What brief intervention was provided?                 | Answer of "Yes" to "Was a brief intervention provided?"   | Drop-down list (multi select)  | Text | 1,Reviewed screening results 2,Made clinical recommendations 3,Provided education, community, and/or treatment resources 4,Measured patient-motivation and/or readiness to change 5,Reinforced self-efficacy 6,Other | No |  |
| Please specify other intervention type:               | Answer of "Other" to "What brief intervention was provided?"  | Text                           | Text |  | No |  |

|  |   |                                |      |            |    |  |
|--|---|--------------------------------|------|------------|----|--|
| Why was a brief intervention not provided? | Branches from answer of "No" to "Was a brief intervention provided?"  | Text                           | Text |            | No |  |
| Was a referral provided?                   | Branches from answer of "1" (or more) on questions 1, 2, or 3 AND answer of "Yes" to two (or more) of questions "CAR," "RELAX," "ALONE," "FORGET/FRIENDS," and "TROUBLE"                | Drop-down list (single choice) | Text | 1,Yes 0,No | No |  |
| Was a referral provided?                   | Branches from answer of "1" (or more) on question 4 AND answer of "Yes" to "QUIT," "NOW," "ADDICTED," "CRAVINGS," "NEEDED," "PLACES," "CONCENTRATE," "IRRITABLE," "NEED," or "NERVOUS." | Drop-down list (single choice) | Text | 1,Yes 0,No | No |  |

|   |  |                                  |      |  |    |  |
|---|--|----------------------------------|------|--|----|--|
| What provider type was the patient referred to? | Branches from answer of "Yes" to "Was a referral provided?"                        | Drop-down list (multiple choice) | Text | 1,Beacon Health Options  2, Substance Use Treatment Provider 3,Internal Mental Health Provider 4,External Mental Health Provider - CMHC 5, External Mental Health Provider - Private Practice 6, MCO/MCO Care Coordinator 7,Community-Based Support Group 8,Primary Care Provider  9,Other | No |  |
| Please specify other provider type:             | Branches from answer of "9,Other" to "What provider type was patient referred to?" | Text                             | Text |  | No |  |
| Why was a referral not provided?                | Branches from answer of "No" to "Was a referral provided?"                         | Text                             | Text |  | No |  |
| Was the patient in crisis?                      |  | Drop-down list (single choice)   | Text | 1,Yes 0,No   | No |  |
| What action was taken? (brief summary)          | Branches from answer of "Yes" to "Was the patient in crisis?"                      | Text                             | Text |  | No |  |

## GAD-7

| Question Label   | Description/Definition                                | Data Type                      | Response Format   | Response Options  | System Required? | Purpose of Question/Element |
|--|---|--------------------------------|-------------------|---|------------------|-----------------------------|
| Which Caregiver Was Involved?  |   | Drop-down list (single choice) | Dynamic Caregiver |   | Yes              |                             |
| Date of Activity   | Date family received services documented on this form | Date                           | Dynamic Date      |   | Yes              | Tracking                    |
| Program  |   | Drop Down (Single Select)      | Text              | Becoming a Mom   Family Planning   Maternal Child Health (MCH/M&I)   Pregnancy Maintenance (PMI)   Teen Pregnancy (TPTCM)   Kansas Connecting Communities | Yes              |                             |
| Over the last 2 weeks, how often have you been bothered by the following problems? (enter 0 if none) |   | Explanation                    | Text              |   | No               |                             |
| Feeling nervous, anxious or on edge  |   | Drop-down list (single choice) | Text              | 0, Not at all   1, Several Days   2, More than Half Days   3, Nearly Every Day  | No               |                             |
| Not being able to stop or control worrying   |   | Drop-down list (single choice) | Text              | 0, Not at all   1, Several Days   2, More than Half Days   3, Nearly Every Day  | No               |                             |
| Worrying too much about different things   |   | Drop-down list (single choice) | Text              | 0, Not at all   1, Several Days   2, More than Half Days   3, Nearly Every Day  | No               |                             |
| Trouble relaxing   |   | Drop-down list (single choice) | Text              | 0, Not at all   1, Several Days   2, More than Half Days   3, Nearly Every Day  | No               |                             |

|   |                                      |                                |         |  |    |  |
|---|--------------------------------------|--------------------------------|---------|--|----|--|
| Being so restless that it is hard to sit still  |                                      | Drop-down list (single choice) | Text    | 0,Not at all   1,Several Days   2,More than Half Days   3,Nearly Every Day | No |  |
| Becoming easily annoyed or irritable  |                                      | Drop-down list (single choice) | Text    | 0,Not at all   1,Several Days   2,More than Half Days   3,Nearly Every Day | No |  |
| Feeling afraid as if something awful might happen   |                                      | Drop-down list (single choice) | Text    | 0,Not at all   1,Several Days   2,More than Half Days   3,Nearly Every Day | No |  |
| Total Score   |                                      | Calculated                     | Numeric |  | No |  |
| Score indicates patient is at a low risk of experiencing anxiety. Provide positive reinforcement and follow up at next appointment.   | GAD-7 score of 0, 1, 2, 3, or 4      | Explanation                    | Text    |  | No |  |
| Score indicates patient could be experiencing mild symptoms of anxiety. Provide brief intervention (support, resources, available treatment options). Complete the plan of action form on the next page.        | GAD-7 score of 5, 6, 7, 8, or 9      | Explanation                    | Text    |  | No |  |
| Score indicates patient could be experiencing moderate symptoms of anxiety. Provide brief intervention and referral for further assessment and/or treatment. Complete the plan of action form on the next page. | GAD-7 score of 10, 11, 12, 13, or 14 | Explanation                    | Text    |  | No |  |



|   |   |                                |      |  |    |  |
|---|---|--------------------------------|------|--|----|--|
| Score indicates patient could be experiencing severe symptoms of anxiety. Provide brief intervention and referral for further assessment and/or treatment. Complete the plan of action form on the next page. | GAD-7 score of 15, 16, 17, 18, 19, 20, or 21  | Explanation                    | Text |  | No |  |
| Programs Providing Follow-up: (select all that apply)   | Please list any additional programs who provided follow-up services to this client based on their Edinburgh score | Drop-down list (multi select)  | Text | 1,Becoming a Mom 2,Family Planning 3,Maternal Child Health (MCH/M&I) 4,Pregnancy Maintenance Initiative (PMI) 5,Teen Pregnancy Targeted Case Management (TPTCM) 6,Kansas Connecting Communities (KCC)                | No |  |
| Was a brief intervention provided?  | GAD-7 score of 5 or higher  | Drop-down list (single choice) | Text | 1,Yes 0,No   | No |  |
| What brief intervention was provided?   | Answer of "Yes" to "Was a brief intervention provided?"   | Drop-down list (multi select)  | Text | 1,Reviewed screening results 2,Made clinical recommendations 3,Provided education, community, and/or treatment resources 4,Measured patient-motivation and/or readiness to change 5,Reinforced self-efficacy 6,Other | No |  |
| Please specify other intervention type:   | Answer of "Other" to "What brief intervention was provided?"  | Text                           | Text |  | No |  |

|   |  |                                  |      |   |    |  |
|---|--|----------------------------------|------|---|----|--|
| Why was a brief intervention not provided?      | Answer of "No" to "Was a brief intervention                          | Text                             | Text |   | No |  |
| Was a referral provided?                        | GAD-7 score of 10 or higher  | Drop-down list (single choice)   | Text | 1,Yes 0,No  | No |  |
| What provider type was the patient referred to? | Answer of "Yes" to "Was a referral provided?"                        | Drop-down list (multiple choice) | Text | 1,Internal Mental Health Provider 2,External Mental Health Provider - CMHC 3,External Mental Health Provider - Private Practice 4,Primary Care Provider 5,OB/GYN 6,MCO/MCO Care Coordinator 7,Community-Based Support Group 8,Other | No |  |
| Please specify other provider type:             | Answer of "8,Other" to "What provider type was patient referred to?" | Text                             | Text |   | No |  |
| Why was a referral not provided?                | Answer of "No" to "Was a referral provided?"                         | Text                             | Text |   | No |  |
| Was the patient in crisis?                      |  | Drop-down list (single choice)   | Text | 1,Yes 0,No  | No |  |
| What action was taken? (brief summary)          | Answer of "Yes" to "Was the patient in crisis?"                      | Text                             | Text |   | No |  |

## PHQ-9

| Question Label  | Description/Definition                                | Data Type                      | Response Format   | Response Options  | System Required? | Purpose of Question/Element |
|---|---|--------------------------------|-------------------|---|------------------|-----------------------------|
| Which Caregiver Was Involved?   |   | Drop-down list (single choice) | Dynamic Caregiver |   | Yes              |                             |
| Date of Activity  | Date family received services documented on this form | Date                           | Dynamic Date      |   | Yes              | Tracking                    |
| Program   |   | Drop Down (Single Select)      | Text              | Becoming a Mom   Family Planning   Maternal Child Health (MCH/M&I)   Pregnancy Maintenance (PMI)   Teen Pregnancy (TPTCM)   Kansas Connecting Communities | Yes              |                             |
| Over the past 2 weeks, how often have you been bothered by any of the following problems? |   | Explanation                    | Text              |   | No               |                             |
| Little interest or pleasure in doing things   |   | Drop-down list (single choice) | Text              | 0,Not at all   1,Several Days   2,More than Half Days   3,Nearly Every Day  | No               |                             |
| feeling down, depressed or hopeless   |   | Drop-down list (single choice) | Text              | 0,Not at all   1,Several Days   2,More than Half Days   3,Nearly Every Day  | No               |                             |
| Trouble falling asleep, staying asleep, or sleeping too much                              |   | Drop-down list (single choice) | Text              | 0,Not at all   1,Several Days   2,More than Half Days   3,Nearly Every Day  | No               |                             |
| Feeling tired or having little energy   |   | Drop-down list (single choice) | Text              | 0,Not at all   1,Several Days   2,More than Half Days   3,Nearly Every Day  | No               |                             |

|   |                                    |                                   |         |  |    |  |
|---|------------------------------------|-----------------------------------|---------|--|----|--|
| Poor appetite or overeating   |                                    | Drop-down list<br>(single choice) | Text    | 0,Not at all 1,Several Days 2,More than<br>Half Days 3,Nearly Every Day                  | No |  |
| Feeling bad about yourself - or that<br>you're a failure or have let y ourself or<br>your family down   |                                    | Drop-down list<br>(single choice) | Text    | 0,Not at all 1,Several Days 2,More than<br>Half Days 3,Nearly Every Day                  | No |  |
| Trouble concentrating on things, such<br>as reading the newspaper or watching<br>television   |                                    | Drop-down list<br>(single choice) | Text    | 0,Not at all 1,Several Days 2,More than<br>Half Days 3,Nearly Every Day                  | No |  |
| Moving or speaking so slowly that other<br>people could have noticed. Or, the<br>opposite - being so fidgety or restless<br>that you have been moving around a lot<br>more than usual |                                    | Drop-down list<br>(single choice) | Text    | 0,Not at all 1,Several Days 2,More than<br>Half Days 3,Nearly Every Day                  | No |  |
| Thoughts that you would be better off<br>dead or of hurting yourself in some way  |                                    | Drop-down list<br>(single choice) | Text    | 0,Not at all 1,Several Days 2,More than<br>Half Days 3,Nearly Every Day                  | No |  |
| If you checked off any problems, how<br>difficult have those problems made it<br>for you to do your work, take care of<br>things at home, or get along with other<br>people?          |                                    | Drop-down list<br>(single choice) | Text    | 0,Not difficult at all 1,Somewhat<br>difficult 2,Very difficult 3,Extremely<br>difficult | No |  |
| Total Score   |                                    | Calculated                        | Numeric |  | No |  |
| Score indicates patient is at a low risk of<br>experiencing depression. Provide<br>positive reinforcement and follow up at<br>next appointment.                                       | PHQ-9 score of 0, 1, 2,<br>3, or 4 | Explanation                       | Text    |  | No |  |

|   |                                      |             |      |  |    |  |
|---|--------------------------------------|-------------|------|--|----|--|
| Score indicates patient could be experiencing mild symptoms of depression. Provide brief intervention (support, resources, available treatment options). Complete the plan of action form on the next page.                 | PHQ-9 score of 5, 6, 7, 8, or 9      | Explanation | Text |  | No |  |
| Score indicates patient could be experiencing moderate symptoms of depression. Provide brief intervention and referral for further assessment and/or treatment. Complete the plan of action form on the next page.          | PHQ-9 score of 10, 11, 12, 13, or 14 | Explanation | Text |  | No |  |
| Score indicates patient could be experiencing moderately severe symptoms of depression. Provide brief intervention and referral for further assessment and/or treatment. Complete the plan of action form on the next page. | PHQ-9 score of 15, 16, 17, 18, or 19 | Explanation | Text |  | No |  |
| Score indicates patient could be experiencing severe symptoms of depression. Provide brief intervention and referral for further assessment and/or treatment. Complete the plan of action form on the next page.            | PHQ-9 score of 20 or higher          | Explanation | Text |  | No |  |

|   |   |                                |      |  |    |  |
|---|---|--------------------------------|------|--|----|--|
| Programs Providing Follow-up: (select all that apply) | Please list any additional programs who provided follow-up services to this client based on their Edinburgh score | Drop-down list (multi select)  | Text | 1,Becoming a Mom   2,Family Planning   3,Maternal Child Health (MCH/M&I)   4,Pregnancy Maintenance Initiative (PMI)   5,Teen Pregnancy Targeted Case Management (TPTCM)   6,Kansas Connecting Communities (KCC)                | No |  |
| Was a brief intervention provided?                    | PHQ-9 score of 5 or higher  | Drop-down list (single choice) | Text | 1,Yes   0,No   | No |  |
| What brief intervention was provided?                 | Answer of "Yes" to "Was a brief intervention provided?"   | Drop-down list (multi select)  | Text | 1,Reviewed screening results   2,Made clinical recommendations   3,Provided education, community, and/or treatment resources   4,Measured patient-motivation and/or readiness to change   5,Reinforced self-efficacy   6,Other | No |  |
| Please specify other intervention type:               | Answer of "Other" to "What brief intervention was provided?"  | Text                           | Text |  | No |  |
| Why was a brief intervention not provided?            | Answer of "No" to "Was a brief intervention provided?"  | Text                           | Text |  | No |  |
| Was a referral provided?                              | PHQ-9 score of 10 or higher   | Drop-down list (single choice) | Text | 1,Yes   0,No   | No |  |

|   |  |                                  |      |   |    |  |
|---|--|----------------------------------|------|---|----|--|
| What provider type was the patient referred to? | Answer of "Yes" to "Was a referral provided?"                        | Drop-down list (multiple choice) | Text | 1,Internal Mental Health Provider 2,External Mental Health Provider - CMHC 3,External Mental Health Provider - Private Practice 4,Primary Care Provider 5,OB/GYN 6,MCO/MCO Care Coordinator 7,Community-Based Support Group 8,Other | No |  |
| Please specify other provider type:             | Answer of "8,Other" to "What provider type was patient referred to?" | Text                             | Text |   | No |  |
| Why was a referral not provided?                | Answer of "No" to "Was a referral provided?"                         | Text                             | Text |   | No |  |
| Was the patient in crisis?                      | NA   | Drop-down list (single choice)   | Text | 1,Yes 0,No  | No |  |
| What action was taken? (brief summary)          | Answer of "Yes" to "Was the patient in crisis?"                      | Text                             | Text |   | No |  |

# PHQ-A

| Question Label  | Description/Definition                                | Data Type                      | Response Format   | Response Options  | System Required? | Purpose of Question/Element |
|---|---|--------------------------------|-------------------|---|------------------|-----------------------------|
| Which Caregiver Was Involved?   |   | Drop-down list (single choice) | Dynamic Caregiver |   | Yes              |                             |
| Date of Activity  | Date family received services documented on this form | Date                           | Dynamic Date      |   | Yes              | Tracking                    |
| Program   |   | Drop Down (Single Select)      | Text              | Becoming a Mom   Family Planning   Maternal Child Health (MCH/M&I)   Pregnancy Maintenance (PMI)   Teen Pregnancy (TPTCM)   Kansas Connecting Communities | Yes              |                             |
| Over the last 2 weeks, how often have you been bothered by any of the following |   | Explanation                    | Text              |   | No               |                             |
| Little interest or pleasure in doing things?                                    |   | Drop-down list (single choice) | Text              | 0, Not at all   1, Several Days   2, More than Half Days   3, Nearly Every Day  | No               |                             |
| Feeling down, depressed, or hopeless?   |   | Drop-down list (single choice) | Text              | 0, Not at all   1, Several Days   2, More than Half Days   3, Nearly Every Day  | No               |                             |
| Trouble falling or staying asleep, or sleeping too much?                        |   | Drop-down list (single choice) | Text              | 0, Not at all   1, Several Days   2, More than Half Days   3, Nearly Every Day  | No               |                             |
| Feeling tired or having little energy?  |   | Drop-down list (single choice) | Text              | 0, Not at all   1, Several Days   2, More than Half Days   3, Nearly Every Day  | No               |                             |



|   |                                 |                                |         |  |    |  |
|---|---------------------------------|--------------------------------|---------|--|----|--|
| Poor appetite or overeating?  |                                 | Drop-down list (single choice) | Text    | 0,Not at all   1,Several Days   2,More than Half Days   3,Nearly Every Day | No |  |
| Feeling bad about yourself—or that you are a failure or have let yourself or your family down?  |                                 | Drop-down list (single choice) | Text    | 0,Not at all   1,Several Days   2,More than Half Days   3,Nearly Every Day | No |  |
| Trouble concentrating on things, such as reading the newspaper or watching television?  |                                 | Drop-down list (single choice) | Text    | 0,Not at all   1,Several Days   2,More than Half Days   3,Nearly Every Day | No |  |
| Moving or speaking so slowly that other people could have noticed? Or the opposite—being so fidgety or restless that you have been moving around a lot more than usual?                                     |                                 | Drop-down list (single choice) | Text    | 0,Not at all   1,Several Days   2,More than Half Days   3,Nearly Every Day | No |  |
| Thoughts that you would be better off dead or of hurting yourself in some way?  |                                 | Drop-down list (single choice) | Text    | 0,Not at all   1,Several Days   2,More than Half Days   3,Nearly Every Day | No |  |
| Total Score   |                                 | Calculated                     | Numeric |  | No |  |
| Score indicates patient is at a low risk of experiencing depression. Provide positive reinforcement and follow up at next appointment.  | PHQ-A score of 0, 1, 2, 3, or 4 | Explanation                    | Text    |  | No |  |
| Score indicates patient could be experiencing mild symptoms of depression. Provide brief intervention (support, resources, available treatment options). Complete the plan of action form on the next page. | PHQ-A score of 5, 6, 7, 8, or 9 | Explanation                    | Text    |  | No |  |

|   |   |                                |      |   |    |  |
|---|---|--------------------------------|------|---|----|--|
| Score indicates patient could be experiencing moderate symptoms of depression. Provide brief intervention and referral for further assessment and/or treatment. Complete the plan of action form on the next page.          | PHQ-A score of 10, 11, 12, 13, or 14  | Explanation                    | Text |   | No |  |
| Score indicates patient could be experiencing moderately severe symptoms of depression. Provide brief intervention and referral for further assessment and/or treatment. Complete the plan of action form on the next page. | PHQ-A score of 15, 16, 17, 18, or 19  | Explanation                    | Text |   | No |  |
| Score indicates patient could be experiencing severe symptoms of depression. Provide brief intervention and referral for further assessment and/or treatment. Complete the plan of action form on the next page.            | PHQ-A score of 20, 21, 22, 23, 24, 25, 26, or 27  | Explanation                    | Text |   | No |  |
| Programs Providing Follow-up: (select all that apply)   | Please list any additional programs who provided follow-up services to this client based on their Edinburgh score | Drop-down list (multi select)  | Text | 1,Becoming a Mom 2,Family Planning 3,Maternal Child Health (MCH/M&I) 4,Pregnancy Maintenance Initiative (PMI) 5,Teen Pregnancy Targeted Case Management (TPTCM) 6,Kansas Connecting Communities (KCC) | No |  |
| Was a brief intervention provided?  | PHQ-A score of 5 or higher  | Drop-down list (single choice) | Text | 1,Yes 0,No  | No |  |

|   |  |                                  |      |  |    |  |
|---|--|----------------------------------|------|--|----|--|
| What brief intervention was provided?           | Answer of "Yes" to "Was a brief intervention provided?"              | Drop-down list (multi select)    | Text | 1,Reviewed screening results 2,Made clinical recommendations 3,Provided education, community, and/or treatment resources 4,Measured patient-motivation and/or readiness to change 5,Reinforced self-efficacy 6,Other       | No |  |
| Please specify other intervention type:         | Answer of "Other" to "What brief intervention was provided?"         | Text                             | Text |  | No |  |
| Why was a brief intervention not provided?      | Answer of "No" to "Was a brief intervention provided?"               | Text                             | Text |  | No |  |
| Was a referral provided?                        | PHQ-A score of 10 or higher  | Drop-down list (single choice)   | Text | 1,Yes 0,No   | No |  |
| What provider type was the patient referred to? | Answer of "Yes" to "Was a referral provided?"                        | Drop-down list (multiple choice) | Text | 1,Internal Mental Health Provider 2,External Mental Health Provider - CMHC 3,External Mental Health Provider - Private Practice 4,Primary Care Provider 5,MCO/MCO Care Coordinator 6,Community-Based Support Group 7,Other | No |  |
| Please specify other provider type:             | Answer of "7,Other" to "What provider type was patient referred to?" | Text                             | Text |  | No |  |

|  |   |                                |      |                |    |  |
|--|---|--------------------------------|------|----------------|----|--|
| Why was a referral not provided?       | Answer of "No" to "Was a referral provided?"    | Text                           | Text |                | No |  |
| Was the patient in crisis?             | NA  | Drop-down list (single choice) | Text | 1, Yes   0, No | No |  |
| What action was taken? (brief summary) | Answer of "Yes" to "Was the patient in crisis?" | Text                           | Text |                | No |  |

## PSC-17 Caregiver

| Question Label  | Description/Definition                                | Data Type                      | Response Format   | Response Options  | System Required? | Purpose of Question/Element |
|---|---|--------------------------------|-------------------|---|------------------|-----------------------------|
| Which Caregiver Was Involved?                                 |   | Drop-down list (single choice) | Dynamic Caregiver |   | Yes              |                             |
| Date of Activity  | Date family received services documented on this form | Date                           | Dynamic Date      |   | Yes              | Tracking                    |
| Program   |   | Drop Down (Single Select)      | Text              | Becoming a Mom   Family Planning   Maternal Child Health (MCH/M&I)   Pregnancy Maintenance (PMI)   Teen Pregnancy (TPTCM)   Kansas Connecting Communities | Yes              |                             |
| Please mark under the heading that best describes your child: |   | Explanation                    | Text              |   | No               |                             |
| Feels sad, unhappy  |   | Drop-down list (single choice) | Text              | 0, Never   1, Sometimes   2, Often  | No               |                             |
| Feels hopeless  |   | Drop-down list (single choice) | Text              | 0, Never   1, Sometimes   2, Often  | No               |                             |
| Is down on self   |   | Drop-down list (single choice) | Text              | 0, Never   1, Sometimes   2, Often  | No               |                             |
| Worries a lot   |   | Drop-down list (single choice) | Text              | 0, Never   1, Sometimes   2, Often  | No               |                             |

|   |  |                                   |      |                                    |    |  |
|---|--|-----------------------------------|------|------------------------------------|----|--|
| Seems to be having less fun                 |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |
| Fidgety, unable to sit still                |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |
| Daydreams too much                          |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |
| Distracted easily                           |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |
| Has trouble concentrating                   |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |
| Acts as if driven by a motor                |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |
| Fights with other children                  |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |
| Does not listen to rules                    |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |
| Does not understand other people's feelings |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |
| Teases others                               |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |
| Blames others for his/her troubles          |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |
| Refuses to share                            |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |

|   |   |                                |         |   |    |  |
|---|---|--------------------------------|---------|---|----|--|
| Takes things that do not belong to him/her  |   | Drop-down list (single choice) | Text    | 0, Never   1, Sometimes   2, Often  | No |  |
| Does your child have any emotional or behavioral problems for which she/he needs help?  |   | Drop-down list (single choice) | Text    | 1, Yes   0, No  | No |  |
| Total Score   |   | Calculated                     | Numeric |   | No |  |
| Score indicates patient is at a low or moderate risk of experiencing emotional and behavioral concerns. Provide positive reinforcement and follow up at next appointment.   | PSC-17 score of 0-14  | Explanation                    | Text    |   | No |  |
| Score indicates patient is at risk of experiencing emotional and behavioral concerns. Provide brief intervention and referral for further assessment and/or treatment. Complete the plan of action form on the next page. | PSC-17 score of 15+   | Explanation                    | Text    |   | No |  |
| Programs Providing Follow-up: (select all that apply)   | Please list any additional programs who provided follow-up services to this client based on their Edinburgh score | Drop-down list (multi select)  | Text    | 1, Becoming a Mom   2, Family Planning   3, Maternal Child Health (MCH/M&I)   4, Pregnancy Maintenance Initiative (PMI)   5, Teen Pregnancy Targeted Case Management (TPTCM)   6, Kansas Connecting Communities (KCC) | No |  |

|   |  |                                  |      |   |    |  |
|---|--|----------------------------------|------|---|----|--|
| Was a brief intervention provided?              | PSC-17 score of 15+  | Drop-down list (single choice)   | Text | 1, Yes   0, No  | No |  |
| What brief intervention was provided?           | Answer of "Yes" to "Was a brief intervention provided?"      | Drop-down list (multi select)    | Text | 1, Reviewed screening results   2, Made clinical recommendations   3, Provided education, community, and/or treatment resources   4, Measured patient-motivation and/or readiness to change   5, Reinforced self-efficacy   6, Other          | No |  |
| Please specify other intervention type:         | Answer of "Other" to "What brief intervention was provided?" | Text                             | Text |   | No |  |
| Why was a brief intervention not provided?      | Answer of "No" to "Was a brief intervention provided?"       | Text                             | Text |   | No |  |
| Was a referral provided?                        | PSC-17 score of 15 or higher                                 | Drop-down list (single choice)   | Text | 1, Yes   0, No  | No |  |
| What provider type was the patient referred to? | Answer of "Yes" to "Was a referral provided?"                | Drop-down list (multiple choice) | Text | 1, Internal Mental Health Provider   2, External Mental Health Provider - CMHC   3, External Mental Health Provider - Private Practice   4, Primary Care Provider   5, MCO/MCO Care Coordinator   6, Community-Based Support Group   7, Other | No |  |



|  |  |                                |      |            |    |  |
|--|--|--------------------------------|------|------------|----|--|
| Please specify other provider type:    | Answer of "7,Other" to "What provider type was patient referred to?" | Text                           | Text |            | No |  |
| Why was a referral not provided?       | Answer of "No" to "Was a referral provided?"                         | Text                           | Text |            | No |  |
| Was the patient in crisis?             | NA   | Drop-down list (single choice) | Text | 1,Yes 0,No | No |  |
| What action was taken? (brief summary) | Answer of "Yes" to "Was the patient in crisis?"                      | Text                           | Text |            | No |  |

## PSC-17 Child

| Question Label                                    | Description/Definition                                | Data Type                      | Response Format | Response Options  | System Required? | Purpose of Question/Element |
|---|---|--------------------------------|-----------------|---|------------------|-----------------------------|
| Which Child Was Involved?                         |   | Drop-down list (single choice) | Dynamic Child   |   | Yes              |                             |
| Date of Activity                                  | Date family received services documented on this form | Date                           | Dynamic Date    |   | Yes              | Tracking                    |
| Program   |   | Drop Down (Single Select)      | Text            | Becoming a Mom   Family Planning   Maternal Child Health (MCH/M&I)   Pregnancy Maintenance (PMI)   Teen Pregnancy (TPTCM)   Kansas Connecting Communities | Yes              |                             |
| Please mark under the heading that best fits you: |   | Explanation                    | Text            | 0, Never   1, Sometimes   2, Often  | No               |                             |
| Fidgety, unable to sit still                      |   | Drop-down list (single choice) | Text            | 0, Never   1, Sometimes   2, Often  | No               |                             |
| Feel sad, unhappy                                 |   | Drop-down list (single choice) | Text            | 0, Never   1, Sometimes   2, Often  | No               |                             |
| Daydream too much                                 |   | Drop-down list (single choice) | Text            | 0, Never   1, Sometimes   2, Often  | No               |                             |
| Refuse to share                                   |   | Drop-down list (single choice) | Text            | 0, Never   1, Sometimes   2, Often  | No               |                             |
| Do not understand other people's feelings         |   | Drop-down list (single choice) | Text            | 0, Never   1, Sometimes   2, Often  | No               |                             |

|                                       |  |                                   |      |                                    |    |  |
|---------------------------------------|--|-----------------------------------|------|------------------------------------|----|--|
| Feel hopeless                         |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |
| Have trouble concentrating            |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |
| Fight with other children             |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |
| Down on yourself                      |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |
| Blame others for your troubles        |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |
| Seem to be having less fun            |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |
| Do not listen to rules                |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |
| Act as if driven by a motor           |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |
| Tease others                          |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |
| Worry a lot                           |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |
| Take things that do not belong to you |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |
| Distract easily                       |  | Drop-down list<br>(single choice) | Text | 0, Never   1, Sometimes   2, Often | No |  |

|   |   |                                |         |   |    |  |
|---|---|--------------------------------|---------|---|----|--|
| Total Score   |   | Calculated                     | Numeric |   | No |  |
| Score indicates patient is at a low or moderate risk of experiencing emotional and behavioral concerns. Provide positive reinforcement and follow up at next appointment.   | PSC-17 score of 0-14  | Explanation                    | Text    |   | No |  |
| Score indicates patient is at risk of experiencing emotional and behavioral concerns. Provide brief intervention and referral for further assessment and/or treatment. Complete the plan of action form on the next page. | PSC-17 score of 15+   | Explanation                    | Text    |   | No |  |
| Programs Providing Follow-up: (select all that apply)   | Please list any additional programs who provided follow-up services to this client based on their Edinburgh score | Drop-down list (multi select)  | Text    | 1,Becoming a Mom 2,Family Planning 3,Maternal Child Health (MCH/M&I) 4,Pregnancy Maintenance Initiative (PMI) 5,Teen Pregnancy Targeted Case Management (TPTCM) 6,Kansas Connecting Communities (KCC) | No |  |
| Was a brief intervention provided?  | PSC-17 score of 15+   | Drop-down list (single choice) | Text    | 1,Yes 0,No  | No |  |

|   |  |                                  |      |  |    |  |
|---|--|----------------------------------|------|--|----|--|
| What brief intervention was provided?           | Answer of "Yes" to "Was a brief intervention provided?"              | Drop-down list (multi select)    | Text | 1,Reviewed screening results 2,Made clinical recommendations 3,Provided education, community, and/or treatment resources 4,Measured patient-motivation and/or readiness to change 5,Reinforced self-efficacy 6,Other       | No |  |
| Please specify other intervention type:         | Answer of "Other" to "What brief intervention was provided?"         | Text                             | Text |  | No |  |
| Why was a brief intervention not provided?      | Answer of "No" to "Was a brief intervention provided?"               | Text                             | Text |  | No |  |
| Was a referral provided?                        | PSC-17 score of 15 or higher   | Drop-down list (single choice)   | Text | 1,Yes 0,No   | No |  |
| What provider type was the patient referred to? | Answer of "Yes" to "Was a referral provided?"                        | Drop-down list (multiple choice) | Text | 1,Internal Mental Health Provider 2,External Mental Health Provider - CMHC 3,External Mental Health Provider - Private Practice 4,Primary Care Provider 5,MCO/MCO Care Coordinator 6,Community-Based Support Group 7,Other | No |  |
| Please specify other provider type:             | Answer of "7,Other" to "What provider type was patient referred to?" | Text                             | Text |  | No |  |

|  |   |                                |      |                |    |  |
|--|---|--------------------------------|------|----------------|----|--|
| Why was a referral not provided?       | Answer of "No" to "Was a referral provided?"    | Text                           | Text |                | No |  |
| Was the patient in crisis?             | NA  | Drop-down list (single choice) | Text | 1, Yes   0, No | No |  |
| What action was taken? (brief summary) | Answer of "Yes" to "Was the patient in crisis?" | Text                           | Text |                | No |  |

# Social Determinants of Health Screening

| Question Label   | Description/Definition                                | Data Type                        | Response Format   | Response Options   | System Required? | Purpose of Question/Element |
|--|---|----------------------------------|-------------------|--|------------------|-----------------------------|
| Which Caregiver Was Involved?  |   | Drop-down list (single choice)   | Dynamic Caregiver |  | Yes              |                             |
| Date of Activity   | Date family received services documented on this form | Date                             | Dynamic Date      |  | Yes              | Tracking                    |
| Program  |   | Drop Down (Single Select)        | Text              | Becoming a Mom   Family Planning   Maternal Child Health (MCH/M&I)   Pregnancy Maintenance (PMI)   Teen Pregnancy (TPTCM)   Kansas Connecting Communities                                | Yes              |                             |
| Housing 1: Are you worried or concerned that in the next two months you may not have stable housing that you own, rent, or stay in as a part of a household? |   | Drop Down (Single Select)        | Text              | 1, Yes   0, No   | Yes              |                             |
| Housing 2: Think about the place you live. Do you have problems with any of the following? (check all that apply)  |   | Drop-down list (multiple choice) | Text              | 1, Bug infestation   2, Mold   3, Lead paint or pipes   4, Inadequate heat   5, Oven or stove not working   6, No or not working smoke detectors   7, Water leaks   0, None of the above | Yes              |                             |
| Food 1: Within the past 12-months, you worried that your food would run out before you got money to buy more.  |   | Drop Down (Single Select)        | Text              | 1, Often true   2, Sometimes true   0, Never true  | Yes              |                             |

|   |  |                              |      |  |     |  |
|---|--|------------------------------|------|--|-----|--|
| Food 2: Within the past 12-months, the food you bought just didn't last and you didn't have money to get more.                |  | Drop Down<br>(Single Select) | Text | 1,Often true 2,Sometimes true 0,Never true               | Yes |  |
| Transportation 1: Do you put off or neglect going to the doctor because of distance or transportation?                        |  | Drop Down<br>(Single Select) | Text | 1,Yes 0,No   | Yes |  |
| Utilities 1: In the past 12 months has the electric, gas, oil, or water company threatened to shut off services in your home? |  | Drop Down<br>(Single Select) | Text | 1,Yes 0,No 2,Already shut off                            | Yes |  |
| Child Care 1: Do problems getting child care make it difficult for you to work or study?                                      |  | Drop Down<br>(Single Select) | Text | 1,Yes 0,No   | Yes |  |
| Employment 1: Do you have a job?  |  | Drop Down<br>(Single Select) | Text | 1,Yes 0,No   | Yes |  |
| Education 1: Do you have a high school diploma?   |  | Drop Down<br>(Single Select) | Text | 1,Yes 0,No   | Yes |  |
| Finances 1: How often does this describe you? I don't have enough money to pay my bills:                                      |  | Drop Down<br>(Single Select) | Text | 0,Never 1,Rarely 2,Sometimes 3,Often 4,Always            | Yes |  |
| Personal Safety 1: How often does anyone, including family, physically hurt you?  |  | Drop Down<br>(Single Select) | Text | 0,Never 1,Rarely 2,Sometimes 3,Fairly often 4,Frequently | Yes |  |
| Personal Safety 2: How often does anyone, including family, insult or talk down to you?                                       |  | Drop Down<br>(Single Select) | Text | 0,Never 1,Rarely 2,Sometimes 3,Fairly often 4,Frequently | Yes |  |



|   |  |                           |      |   |     |  |
|---|--|---------------------------|------|---|-----|--|
| Personal Safety 3: How often does anyone, including family, threaten you with harm?   |  | Drop Down (Single Select) | Text | 0, Never   1, Rarely   2, Sometimes   3, Fairly often   4, Frequently | Yes |  |
| Personal Safety 4: How often does anyone, including family, scream or curse at you?   |  | Drop Down (Single Select) | Text | 0, Never   1, Rarely   2, Sometimes   3, Fairly often   4, Frequently | Yes |  |
| Response(s) indicate client might benefit from housing support and/or referral for community resources or services. For help identifying social services available within a demographic area, call 1-800-CHILDREN or search 1800childrens.org.      | Answer of "Yes" on Question Housing 1 or any answer other than "None of the above" on Question Housing 2                       | Explanation               | Text |   | No  |  |
| Response(s) indicate client might benefit from food support and/or referral for community resources or services. For help identifying social services available within a demographic area, call 1-800-CHILDREN or search 1800childrens.org.         | Answer of "Often true" or "Sometimes true" on Question Food 1 or answer of "Often true" or "Sometimes true" on Question Food 2 | Explanation               | Text |   | No  |  |
| Response indicates client might benefit from transportation support and/or referral for community resources or services. For help identifying social services available within a demographic area, call 1-800-CHILDREN or search 1800childrens.org. | Answer of "Yes" on Question Transportation 1   | Explanation               | Text |   | No  |  |

|   |   |             |      |  |    |  |
|---|---|-------------|------|--|----|--|
| Response indicates client might benefit from utilities support and/or referral for community resources or services. For help identifying social services available within a demographic area, call 1-800-CHILDREN or search 1800childrens.org.  | Answer of "Yes" or "Already shut off" on Question Utilities 1 | Explanation | Text |  | No |  |
| Response indicates client might benefit from child care support and/or referral for community resources or services. For help identifying social services available within a demographic area, call 1-800-CHILDREN or search 1800childrens.org. | Answer of "Yes" on Question Child Care 1                      | Explanation | Text |  | No |  |
| Response indicates client might benefit from employment support and/or referral for community resources or services. For help identifying social services available within a demographic area, call 1-800-CHILDREN or search 1800childrens.org. | Answer of "No" on Question Employment 1                       | Explanation | Text |  | No |  |
| Response indicates client might benefit from education support and/or referral for community resources or services. For help identifying social services available within a demographic area, call 1-800-CHILDREN or search 1800childrens.org.  | Answer of "No" on Question Education 1                        | Explanation | Text |  | No |  |

|  |   |                    |             |  |           |  |
|--|---|--------------------|-------------|--|-----------|--|
| <p>Response indicates client might benefit from financial support and/or referral for community resources or services. For help identifying social services available within a demographic area, call 1-800-CHILDREN or search 1800childrens.org.</p>    | <p>Answer of "Sometimes," "Often," or "Always" on Question Finances 1</p> | <p>Explanation</p> | <p>Text</p> |  | <p>No</p> |  |
| <p>For Personal Safety Questions 1-4, scores are calculated based on response: Never = 1, Rarely = 2, Sometimes = 3, Fairly Often = 4, and Frequently = 5. Responses for all four questions should be added to get an overall Personal Safety score.</p> |   | <p>Explanation</p> | <p>Text</p> |  | <p>No</p> |  |
| <p>Personal Safety score:</p>  |   | <p>Calculated</p>  | <p>Text</p> |  |           |  |

|   |   |                    |             |  |           |  |
|---|---|--------------------|-------------|--|-----------|--|
| <p>Response(s) indicate client is experiencing personal safety concerns. Discuss responses with client to gather more information and assess risk. If there are abuse or neglect concerns, complete an abuse/neglect report and follow your organization's protocol. If client is not experiencing abuse or neglect, their response(s) indicate they might benefit from personal safety support and/or referral for community resources or services. For help identifying social services available within a demographic area, call 1-800-CHILDREN or search 1800childrens.org.</p> | <p>Total score greater than 10 from Personal Safety Questions 1-4</p> | <p>Explanation</p> | <p>Text</p> |  | <p>No</p> |  |
|---|---|--------------------|-------------|--|-----------|--|